

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM357351

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FORK THAT FOODS, LLC		09/04/2014	LIMITED LIABILITY COMPANY: TEXAS
RECEIVING PARTY DATA			
Name:	FORK THAT FOODS INC.		
Street Address:	45 Cimarron Drive		
City:	Trophy Club		
State/Country:	TEXAS		
Postal Code:	76262		
Entity Type:	CORPORATION: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4470596	FORK THAT	
Registration Number:	4470597	FORK THAT!	
CORRESPONDENCE DATA			
Fax Number:	4694220091		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9725502995		
Email:	ipdocketing@wriplaw.com		
Correspondent Name:	Warren Rhoades LLP		
Address Line 1:	1212 Corporate Drive, Suite 250		
Address Line 4:	Irving, TEXAS 75038		
ATTORNEY DOCKET NUMBER:	1006.0002/1006.0003		
NAME OF SUBMITTER:	Sanford E. Warren, Jr.		
SIGNATURE:	/Sanford E. Warren, Jr./		
DATE SIGNED:	10/04/2015		
Total Attachments: 5			
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source=Certificate of Conversion#page2.tif			
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Form 636
(Revised 01/06)

Return in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709

Filing Fee: See Instructions



Certificate of Conversion
of a
Limited Liability Company
Converting
to a
Corporation

This space reserved for office use.

FILED
In the Office of the
Secretary of State of Texas
SEP 05 2014
Corporations Section

Converting Entity Information

The name of the converting limited liability company is:
Fork That Foods, LLC

The jurisdiction of formation of the limited liability company is: TX

The date of formation of the limited liability company is: June 3, 2013

The file number, if any, issued to the limited liability company by the secretary of state is: 801794629

Plan of Conversion—Alternative Statements

The limited liability company named above is converting to a: for-profit corporation
 professional corporation nonprofit corporation. The name of the corporation is:
Fork That Foods Inc.

The corporation will be formed under the laws of: TX

The plan of conversion is attached.

If the plan of conversion is not attached, the following statements must be completed.

Instead of attaching the plan of conversion, the limited liability company certifies to the following statements:

A signed plan of conversion is on file at the principal place of business of the limited liability company, the converting entity. The address of the principal place of business of the limited liability company is:

38 Sonora Dr Trophy Club TX USA 76262
Street or Mailing Address City State Country Zip Code

A signed plan of conversion will be on file after the conversion at the principal place of business of the corporation, the converted entity. The address of the principal place of business of the corporation is:

38 Sonora Dr Trophy Club TX USA 76262
Street or Mailing Address City State Country Zip Code

A copy of the plan of conversion will be furnished on written request without cost by the converting

entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

Certificate of Formation for the Converted Entity

The converted entity is a Texas corporation. The certificate of formation of the Texas corporation is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effectiveness of Filing (Select either A, B, or C.)

- A. This document becomes effective when the document is accepted and filed by the secretary of state.
 - B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____
 - C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____
- The following event or fact will cause the document to take effect in the manner described below:

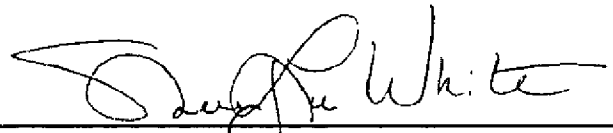
Tax Certificate

- Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the limited liability company.
- In lieu of providing the tax certificate, the corporation as the converted entity is liable for the payment of any franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: 09/04/2014



Sherry L White, Member

Signature and title of authorized person on behalf of the converting entity

**Form 201
(Revised 1/06)**

Return in duplicate to:
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P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512/463-5709
Filing Fee: \$300



**Certificate of Formation
For-profit Corporation**

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FILED
In the Office of the
Secretary of State of Texas
SEP 05 2014
Corporations Section

Article 1 – Entity Name and Type

The filing entity being formed is a for-profit corporation. The name of the entity is:

Fork That Foods Inc.

The name must contain the word "corporation," "company," "incorporated," "limited" or an abbreviation of one of these terms.

Article 2 – Registered Agent and Registered Office

(Select and complete either A or B and complete C)

A. The initial registered agent is an organization (cannot be entity named above) by the name of:

OR

B. The initial registered agent is an individual resident of the state whose name is set forth below:

Barbara Schermerhorn
First Name M.I. Last Name Suffix

C. The business address of the registered agent and the registered office address is:

6025 I-20 West Arlington TX 76017
Street Address City State Zip Code

Article 3 – Directors

(A minimum of 1 director is required.)

The number of directors constituting the initial board of directors and the names and addresses of the person or persons who are to serve as directors until the first annual meeting of shareholders or until their successors are elected and qualified are as follows:

Director 1				
Sherry	L	White		
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
38 Sonora Dr	Trophy Club	TX	76262	USA
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Country</i>

Director 2				
Todd	A	White		
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
38 Sonora Dr	Trophy Club	TX	76262	USA
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Country</i>

Director 3				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Country</i>

Article 4 - Authorized Shares
 (Provide the number of shares in the space below, then select option A or option B, do not select both.)

The total number of shares the corporation is authorized to issue is: 2,500,000

A. The par value of each of the authorized shares is: \$1.00

OR

B. The shares shall have no par value.

If the shares are to be divided into classes, you must set forth the designation of each class, the number of shares of each class, the par value (or statement of no par value), and the preferences, limitations, and relative rights of each class in the space provided for supplemental information on this form.

Article 5 - Purpose

The purpose for which the corporation is formed is for the transaction of any and all lawful business for which a for-profit corporation may be organized under the Texas Business Organizations Code.

Supplemental Provisions/Information

Text Area: [The attached addendum, if any, is incorporated herein by reference.]

The name of the Company immediately prior to filing this Certificate of Formation is Fork That Foods, LLC.

The business address of Fork That Foods, LLC is 38 Sonora Dr., Trophy Club, TX 76262

The date of formation of Fork That Foods, LLC is June 3, 2013

The jurisdiction of the limited liability company is Texas.

The business address of the converting entity is 38 Sonora Dr., Trophy Club, TX 76262

The converted entity is being created pursuant to the plan of conversion.

Organizer

The name and address of the organizer:

Todd A White

Name

38 Sonora Dr

Trophy Club

TX

76262

Street or Mailing Address

City

State

Zip Code

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- The following event or fact will cause the document to take effect in the manner described below:
- _____
- _____

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: 09/04/2014

Signature of organizer

