

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM357456

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Highwater Marine LLC		10/02/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A.		
Street Address:	30 South Meridian Street, Suite 650		
Internal Address:	Mail Code: IN4-030-06-50		
City:	Indianapolis		
State/Country:	INDIANA		
Postal Code:	46204		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 25			
Property Type	Number	Word Mark	
Registration Number:	4495370	PK CLASSIC	
Registration Number:	4447723	NOR'EASTER	
Registration Number:	4447722	FRONTIER	
Registration Number:	4344469	GODFREY PONTOON BOATS	
Registration Number:	4267150	KODIAK	
Registration Number:	4222021	NAUTIC GLOBAL GROUP	
Registration Number:	4222018	NAUTIC GLOBAL GROUP	
Registration Number:	4210201	CAPTIVA	
Registration Number:	4096159	SWEETWATER SUNRISE	
Registration Number:	3544285		
Registration Number:	3420475	OUTLANDER	
Registration Number:	2356678	POLAR	
Registration Number:	2342466	GODFREY MARINE	
Registration Number:	2294286	SANPAN	
Registration Number:	2291057	AQUA FLOAT	
Registration Number:	2290077	AQUA PATIO	
Registration Number:	2285152	FUN DECK	
Registration Number:	2283140	PARTI KRAFT	
TRADEMARK			

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Property Type	Number	Word Mark
Registration Number:	2283129	SEA RYDER
Registration Number:	2278021	SWEETWATER
Registration Number:	2060615	RINKER
Registration Number:	2060614	RINKER
Registration Number:	1797719	BASS AMERICA
Registration Number:	1448357	DYNASTY
Registration Number:	2356713	POLAR KRAFT

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000.027350
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	10/05/2015

Total Attachments: 4

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 2, 2015 (as the same may be amended, modified, restated or supplemented from time to time, the "Security and Pledge Agreement") by and among the Obligors from time to time party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A. (the "Bank"), the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown on Schedule 1 for the benefit of the Bank.

The undersigned Obligor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security and Pledge Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HIGHWATER MARINE LLC
a Delaware limited liability company

By: 

Name: Jacob Vogel

Title: President

HIGHWATER MARINE LLC
IP NOTICE

TRADEMARK
REEL: 005637 FRAME: 0814

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as the Bank

By: 

Name: Jess Mullins
Title: Assistant Vice President

GOAT HOLDINGS, LLC
JP NOTICE

Schedule 1

Highwater Marine LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
PK CLASSIC	4495370	03/11/14
NOR'EASTER	4447723	12/10/13
FRONTIER	4447722	12/10/13
GODFREY PONTOON BOATS	4344469	05/28/13
KODIAK	4267150	01/01/13
NAUTIC GLOBAL GROUP and Design	4222021	10/09/12
NAUTIC GLOBAL GROUP	4222018	10/09/12
CAPTIVA	4210201	09/18/12
SWEETWATER SUNRISE	4096159	02/07/12
Design Only	3544285	12/09/08
OUTLANDER	3420475	04/29/08
POLAR	2356678	06/13/00
GODFREY MARINE	2342466	04/18/00
SANPAN	2294286	11/23/99
AQUA FLOAT	2291057	11/09/99
AQUA PATIO	2290077	11/02/99
FUN DECK	2285152	10/12/99
PARTI KRAFT	2283140	10/05/99
SEA RYDER	2283129	10/05/99
SWEETWATER	2278021	09/14/99
RINKER	2060615	05/13/97
RINKER	2060614	05/13/97
BASS AMERICA	1797719	10/12/93
DYNASTY and Design	1448357	07/21/87
POLAR KRAFT	2356713	6/13/00