

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM357606

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Premier Yachts, Inc,		10/05/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	901 Main Street		
Internal Address:	MC: TX1-492-14-11		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75202		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3753081	BLUE AFTER DARK	
Registration Number:	3238643	MYSTIC BLUE CRUISES	
Registration Number:	3190738	EXCEPTIONAL. UNFORGETTABLE. ODYSSEY	
Registration Number:	3167315	ODYSSEY	
Registration Number:	2966197	MYSTIC BLUE	
Registration Number:	2446215	ODYSSEY	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	327000.011556		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		

OP \$165.00 3753081

DATE SIGNED:	10/06/2015
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 5, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and, Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the benefit of the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted and hereby grants a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown on Schedule 1 to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations, subject to and upon the terms and conditions of the Agreement, which are incorporated herein by reference:

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

PREMIER YACHTS, INC.

By: 
Name: Lauren Baran
Title: Chief Financial Officer

PREMIER YACHTS, INC.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005638 FRAME: 0751

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Darleen R DiGrazia

Name: Darleen R DiGrazia

Title: Vice President

PREMIER YACHTS, INC.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK
REEL: 005638 FRAME: 0752

Schedule 1

Premier Yachts, Inc.
(Delaware Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
BLUE AFTER DARK	3753081	02/23/10
MYSTIC BLUE CRUISES and Design	3238643	05/08/07
EXCEPTIONAL. UNFORGETTABLE. ODYSSEY	3190738	01/02/07
ODYSSEY	3167315	11/07/06
MYSTIC BLUE	2966197	07/12/05
ODYSSEY	2446215	04/24/01

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