

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM358770

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-----------------------|----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| MiMedx Group, Inc. | | 10/12/2015 | CORPORATION: FLORIDA |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of America, N.A., as Administrative Agent | | |
| Street Address: | 900 West Trade Street, 6th Floor | | |
| Internal Address: | MC: NC1-026-06-03 | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28255-0001 | | |
| Entity Type: | national banking association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4645611 | AMNIOMEND | |
| Registration Number: | 4056906 | MIMEDX | |
| Registration Number: | 4054018 | HYDROFIX | |
| Registration Number: | 4017234 | AMNIOFIX | |
| Serial Number: | 86746503 | ALLOVISC | |
| Serial Number: | 86543738 | EPIBURN | |
| Serial Number: | 86211928 | COLLAFIX | |
| Serial Number: | 85724610 | STEM CELL MAGNET | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 9192868199 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 919 286-8000 | | |
| Email: | PTO_TMconfirmation@mvalaw.com | | |
| Correspondent Name: | MOORE & VAN ALLEN PLLC | | |
| Address Line 1: | 3015 CARRINGTON MILL BOULEVARD | | |
| Address Line 2: | SUITE 400 | | |
| Address Line 4: | MORRISVILLE, NORTH CAROLINA 27560 | | |
| ATTORNEY DOCKET NUMBER: | 017625.4967 | | |

OP \$215.00 4645611

| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
| NAME OF SUBMITTER: | John E. Slaughter, III |
| SIGNATURE: | /jes/ |
| DATE SIGNED: | 10/15/2015 |
| Total Attachments: 4 source=NGSI-T - MiMedx Group to BoA#page1.tif source=NGSI-T - MiMedx Group to BoA#page2.tif source=NGSI-T - MiMedx Group to BoA#page3.tif source=NGSI-T - MiMedx Group to BoA#page4.tif | |

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 12, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

MIMEDX GROUP, INC.,
a Florida corporation

By: 

Name: Michael T. Schen

Title: Chief Financial Officer

Address:

1775 W OAK COMMONS COURT, NE
MARIETTA GA 30062

MIMEDX GROUP, INC
IP NOTICE - TRADEMARKS

TRADEMARK
REEL: 005646 FRAME: 0089

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: Darleen R DiGrazia

Name: Darleen R DiGrazia
Title: Vice President

Address:

Bank of America – Gateway Village
Mail Code: NC1-026-06-03
900 West Trade Street
Charlotte NC 28255-0001
Attention: Darleen R DiGrazia

MIMEDX GROUP, INC.
IP NOTICE - TRADEMARKS

TRADEMARK
REEL: 005646 FRAME: 0090

Schedule 1

MiMedx Group, Inc.
(Florida Corporation)

U.S. Trademarks

Registered Marks

| Mark | Reg. No. | Reg. Date |
|-----------|----------|-----------|
| AMNIOMEND | 4645611 | 11/25/14 |
| MIMEDX | 4056906 | 11/15/11 |
| HYDROFIX | 4054018 | 11/08/11 |
| AMNIOFIX | 4017234 | 08/23/11 |

Pending Applications

| Mark | Appl. No. | Filing Date |
|------------------|-----------|-------------|
| ALLOVISC | 86746503 | 09/03/15 |
| EPIBURN | 86543738 | 02/24/15 |
| COLLAFIX | 86211928 | 03/05/14 |
| STEM CELL MAGNET | 85724610 | 09/10/12 |