

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM358779

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MiMedx Tissue Services, LLC		10/12/2015	LIMITED LIABILITY COMPANY: GEORGIA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	900 West Trade Street, 6th Floor		
Internal Address:	MC: NC1-026-06-03		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255-0001		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	4457711	EPIFIX	
Registration Number:	3601193	TREATMENT SOLUTIONS FROM NEW BEGINNINGS	
Registration Number:	3561758	SURGICAL BIOLOGICS	
Registration Number:	3558221	PURION	
Registration Number:	3558220	EPIFIX	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	017625.4967		
NAME OF SUBMITTER:	John E. Slaughter, III		
SIGNATURE:	/jes/		

OP \$140.00 4457711

DATE SIGNED:	10/15/2015
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Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 12, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

MIMEDX TISSUE SERVICES, LLC,
a Georgia limited liability company

By: 
Name: Michael J. Seaton
Title: Chief Financial Officer

Address:

1775 W OAK COMMONS COURT, NE
MARIETTA GA 30062

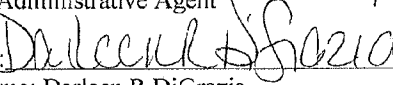
MIMEDX TISSUE SERVICES, LLC
IP NOTICE - TRADEMARKS

TRADEMARK
REEL: 005646 FRAME: 0110

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By:


Name: Darleen R DiGrazia

Title: Vice President

Address:

Bank of America – Gateway Village

Mail Code: NC1-026-06-03

900 West Trade Street

Charlotte NC 28255-0001

Attention: Darleen R DiGrazia

MIMEDX TISSUE SERVICES, LLC
IP NOTICE - TRADEMARKS


TRADEMARK
REEL: 005646 FRAME: 0111

Schedule 1

MiMedx Tissue Services, LLC
(Georgia Limited Liability Company)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
EPIFIX	4457711	12/31/13
TREATMENT SOLUTIONS FROM NEW BEGINNINGS	3601193	04/07/09
SURGICAL BIOLOGICS and Design  SURGICAL BIOLOGICS	3561758	01/13/09
PURION	3558221	01/06/09
EPIFIX	3558220	01/06/09

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