

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM358909

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Consolidated Bus Transit, Inc.		10/01/2015	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	CITIBANK, N.A. as Administrative Agent		
Street Address:	1 Court Square, Attn: Jonathan B. Weiner		
City:	Long Island City		
State/Country:	NEW YORK		
Postal Code:	11120		
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2146662	CONSOLIDATED BUS TRANSIT	
CORRESPONDENCE DATA			
Fax Number:	2127686800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(212) 768-6914		
Email:	Trademarks.us@dentons.com, margaret.ajitsingh@dentons.com		
Correspondent Name:	Jeffrey L. Dunetz		
Address Line 1:	c/o Dentons US LLP, Wacker Drive Station		
Address Line 2:	Willis Tower, P.O. Box #061080		
Address Line 4:	Chicago, ILLINOIS 60606-1080		
ATTORNEY DOCKET NUMBER:	20003965-0005 USLLP MA9		
NAME OF SUBMITTER:	Jeffrey L. Dunetz		
SIGNATURE:	/Jeffrey L. Dunetz/		
DATE SIGNED:	10/16/2015		
Total Attachments: 5			
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OP \$40.00 2146662

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of October 1, 2015 (this "Agreement"), made by CONSOLIDATED BUS TRANSIT, INC., a New York corporation (the "Grantor"), in favor of CITIBANK, N.A., as administrative agent (in such capacity, the "Administrative Agent") for each of the Lenders.

Reference is made to the Security Agreement dated as of October 1, 2015 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantor, CBT PARA TRANSIT, INC., a New York corporation, PROFESSIONAL CHARTER SERVICE, INC., a New York corporation, ANJ SERVICE, INC., a New York corporation, JSJ SERVICE, INC., a New York corporation, EAST NEW YORK SERVICE CORP., a New York corporation, CLARENDON HOLDINGS OF NY, INC., a New York corporation, PRO TRANSIT INC., a New York corporation, and OWN TRANSPORTATION, INC., a New York corporation (each a "Borrower", together with the Grantor hereinafter, collectively, the "Borrowers"), and SNT BUS, INC., a New York corporation ("SNT"). The Lenders have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement dated as of October 1, 2015 among the Borrowers, SNT, the Lenders party thereto and Citibank, N.A., as Administrative Agent (as amended, supplemented or otherwise modified from time to time (the "Credit Agreement")). Accordingly, the parties hereto agree as follows:

SECTION 1. Terms. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in the Security Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor, pursuant to the Security Agreement, did and hereby does grant to the Administrative Agent, its successors and assigns, for the benefit of the Lenders, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral");

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule II (the "Trademarks");

(b) all goodwill associated with or symbolized by the Trademarks; and

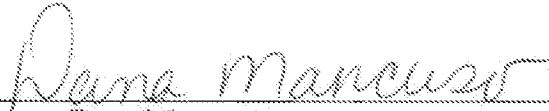
(c) all other assets, rights and interests that uniquely reflect or embody such goodwill.

SECTION 3. Security Agreement. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation, of the security interests granted to the Administrative Agent pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

CONSOLIDATED BUS TRANSIT, INC.

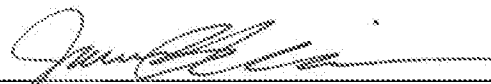
By: 
Name: Dana Mancuso
Title: President

Trademark Security Agreement

TRADEMARK
REEL: 005647 FRAME: 0083

ACKNOWLEDGED AND ACCEPTED:

CITIBANK, N.A., as Administrative Agent

By: 
Name: Jonathan Welner
Title: Vice President

Schedule I

Trademarks

TRADEMARK/TRADE NAMES OWNED BY CONSOLIDATE BUS TRANSIT, INC..

U.S. Trademark Registrations

<u>Mark</u>	<u>Reg. Date</u>	<u>Reg. No.</u>
CONSOLIDATED BUS TRANSIT	03/24/98	2,146,662