

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM358922

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	01/26/2015

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Organic Milling Acquisition, LLC		01/26/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Organic Milling, Inc.
Street Address:	505 W. Allen Ave.
City:	San Dimas
State/Country:	CALIFORNIA
Postal Code:	91773
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	4635027	·BREAKFAST CHOICE ·
Registration Number:	4256271	MILL SELECT
Registration Number:	4086932	HI-LO
Registration Number:	3604478	ORGANIC MILLING SINCE 1960
Registration Number:	3155282	NUTRITIOUS LIVING
Registration Number:	3336834	ORGANIC DAYBREAK
Registration Number:	3228784	HEART MATES
Registration Number:	3768318	NUTRITIOUS LIVING
Registration Number:	2972079	NUTRITIOUS LIVING
Registration Number:	0942075	VITA-CRUNCH

CORRESPONDENCE DATA

Fax Number: 3105569858

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310.598.4156

Email: ipdocket@foxrothschild.com, lkozak@foxrothschild.com,
gtat@foxrothschild.com

Correspondent Name: Lori S. Kozak

OP \$265.00 4635027

Address Line 1: 997 Lenox Drive, Building 3
Address Line 4: Lawrenceville, NEW JERSEY 08648

ATTORNEY DOCKET NUMBER: 150227.00001

NAME OF SUBMITTER: Lori S. Kozak

SIGNATURE: /Lori S. Kozak/

DATE SIGNED: 10/16/2015


Total Attachments: 4

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 State of California Secretary of State		OBE MERG													
Certificate of Merger (California Corporations Code sections 1113(g), 3203(g), 6019.1, 8019.1, 9840, 12540.1, 16911.14, 16915(b) and 17710.14)															
IMPORTANT — Read all instructions before completing this form.		This Space For Filing Use Only													
1. NAME OF SURVIVING ENTITY Organic Milling, Inc.	2. TYPE OF ENTITY Corporation	3. CA SECRETARY OF STATE FILE NUMBER C3637428	4. JURISDICTION California												
5. NAME OF DISAPPEARING ENTITY Organic Milling Acquisition LLC db In CA as Organic Milling Company LLC	6. TYPE OF ENTITY Limited Liability Company	7. CA SECRETARY OF STATE FILE NUMBER 200935510276	8. JURISDICTION Delaware												
9. THE PRINCIPAL TERMS OF THE AGREEMENT OF MERGER WERE APPROVED BY A VOTE OF THE NUMBER OF INTERESTS OR SHARES OF EACH CLASS THAT EQUALED OR EXCEEDED THE VOTE REQUIRED. (IF A VOTE WAS REQUIRED, SPECIFY THE CLASS AND THE NUMBER OF OUTSTANDING INTERESTS OF EACH CLASS ENTITLED TO VOTE ON THE MERGER AND THE PERCENTAGE VOTE REQUIRED OF EACH CLASS. ATTACH ADDITIONAL PAGES, IF NEEDED.)															
SURVIVING ENTITY <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30%;"><u>CLASS AND NUMBER</u></td> <td style="width: 10%; text-align: center;">AND</td> <td style="width: 60%;"><u>PERCENTAGE VOTE REQUIRED</u></td> </tr> <tr> <td>General stock (one class) 10,204</td> <td></td> <td>51%</td> </tr> </table>		<u>CLASS AND NUMBER</u>	AND	<u>PERCENTAGE VOTE REQUIRED</u>	General stock (one class) 10,204		51%	DISAPPEARING ENTITY <table style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 30%;"><u>CLASS AND NUMBER</u></td> <td style="width: 10%; text-align: center;">AND</td> <td style="width: 60%;"><u>PERCENTAGE VOTE REQUIRED</u></td> </tr> <tr> <td>2 of 2 members approved, totaling a 100% interest</td> <td></td> <td>51%</td> </tr> </table>		<u>CLASS AND NUMBER</u>	AND	<u>PERCENTAGE VOTE REQUIRED</u>	2 of 2 members approved, totaling a 100% interest		51%
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2 of 2 members approved, totaling a 100% interest		51%													
10. IF EQUITY SECURITIES OF A PARENT PARTY ARE TO BE ISSUED IN THE MERGER, CHECK THE APPLICABLE STATEMENT. <input type="checkbox"/> No vote of the shareholders of the parent party was required. <input type="checkbox"/> The required vote of the shareholders of the parent party was obtained.															
11. IF THE SURVIVING ENTITY IS A DOMESTIC LIMITED LIABILITY COMPANY, LIMITED PARTNERSHIP, OR PARTNERSHIP, PROVIDE THE REQUISITE CHANGES (IF ANY) TO THE INFORMATION SET FORTH IN THE SURVIVING ENTITY'S ARTICLES OF ORGANIZATION, CERTIFICATE OF LIMITED PARTNERSHIP OR STATEMENT OF PARTNERSHIP AUTHORITY RESULTING FROM THE MERGER. ATTACH ADDITIONAL PAGES, IF NECESSARY.															
12. IF A DISAPPEARING ENTITY IS A DOMESTIC LIMITED LIABILITY COMPANY, LIMITED PARTNERSHIP, OR PARTNERSHIP, AND THE SURVIVING ENTITY IS NOT A DOMESTIC ENTITY OF THE SAME TYPE, ENTER THE PRINCIPAL ADDRESS OF THE SURVIVING ENTITY. PRINCIPAL ADDRESS OF SURVIVING ENTITY _____ CITY AND STATE _____ ZIP CODE _____															
13. OTHER INFORMATION REQUIRED TO BE STATED IN THE CERTIFICATE OF MERGER BY THE LAWS UNDER WHICH EACH CONSTITUENT OTHER BUSINESS ENTITY IS ORGANIZED. ATTACH ADDITIONAL PAGES, IF NECESSARY.															
14. STATUTORY OR OTHER BASIS UNDER WHICH A FOREIGN OTHER BUSINESS ENTITY IS AUTHORIZED TO EFFECT THE MERGER. CAL CORP CODE 1113 & DEL CODE 18-209		15. FUTURE EFFECTIVE DATE, IF ANY _____ / _____ / _____ (Month) (Day) (Year)													
16. ADDITIONAL INFORMATION SET FORTH ON ATTACHED PAGES, IF ANY, IS INCORPORATED HEREIN BY THIS REFERENCE AND MADE PART OF THIS CERTIFICATE.															
17. I CERTIFY UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING IS TRUE AND CORRECT OF MY OWN KNOWLEDGE. I DECLARE I AM THE PERSON WHO EXECUTED THIS INSTRUMENT, WHICH EXECUTION IS MY ACT AND DEED.															
<i>Wolfgang Buehler</i> SIGNATURE OF AUTHORIZED PERSON FOR THE SURVIVING ENTITY		1-26-15 DATE													
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For an entity that is a business trust, real estate investment trust or an unincorporated association, set forth the provision of law or other basis for the authority of the person signing: _____															
OBE MERG-1 (REV 01/2014)		APPROVED BY SECRETARY OF STATE													

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FILED

Secretary of State
State of California

FEB 20 2015

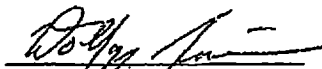
AGREEMENT OF MERGER

This Agreement of Merger is entered into between Organic Milling, Inc., a California Corporation, (herein "Surviving Corporation") and Organic Milling Acquisition, LLC, a Delaware Limited Liability Company, which does business in California as Organic Milling Company, LLC (herein "Merging Company"). The merger will be effective as provided by law ("Effective Time").

1. Merging Company will be merged into Surviving Corporation.
2. The members of Merging Company will surrender their certificates of ownership to the Secretary of Surviving Corporation.
3. Each 1% interest of ownership of Merging Company will be converted to 100 shares of Surviving Corporation. There will be no dilution of the shares of Surviving Corporation.

IN WITNESS WHEREOF the parties have executed this Agreement.

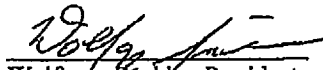
For ORGANIC MILLING ACQUISITION, LLC (Merging Company), which does business in California as Organic Milling Company, LLC


Wolfgang Buehler
Managing Member

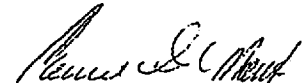
DATED: 1-26-15

For ORGANIC MILLING, INC. (Surviving Corporation)

Organic Milling, Inc., acknowledges and approves the merger.


Wolfgang Buehler, President

DATED: 1-26-15


Connie Monk, Secretary

DATED: 1-26-15


OFFICERS' CERTIFICATE OF APPROVAL OF AGREEMENT OF MERGER


The undersigned certify that:

1. They are the president and secretary, respectively, of Organic Milling, Inc. a California corporation.
2. The principal terms of the Agreement of Merger in the form attached were duly approved by the board of directors and by the shareholders of the corporation by a vote that equaled or exceeded the vote required.
3. The shareholder approval was by the holders of 100% of the outstanding shares of the corporation.
4. There is only one class of shares and the number of shares outstanding entitled to vote on the merger is 10,204.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of our own knowledge.

DATED: 1-26-15


Wolfgang Buehler, President


Connie Monk, Secretary



I hereby certify that the foregoing transcript of 5 page(s) is a full, true and correct copy of the original record in the custody of the California Secretary of State's office.

MAR - 5 2015

Date: _____

Alex Padilla

ALEX PADILLA, Secretary of State