# OP \$165.00 863885

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM359809

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Evriholder Products, LLC		10/14/2015	LIMITED LIABILITY COMPANY: INDIANA

#### **RECEIVING PARTY DATA**

Name:	Bank of Montreal
Street Address:	111 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	Canadian Chartered Bank: CANADA

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark	
Serial Number:	86388551	SQUISHY-SKELETON	
Serial Number:	86299894	XTREME PARACHUTER	
Serial Number:	86279903	TWISTY SIPPERS	
Serial Number:	86279940	MAX CHILLER MAT	
Serial Number:	86388318	CLEAN UP BUDDIES	
Serial Number:	86668165	BOUNCE-N-GLOW	

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 3122014000

Email: kristina.bunker@goldbergkohn.com
Correspondent Name: Goldberg Kohn Ltd., c/o Kristina Bunker
Address Line 1: 55 East Monroe Street, Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	3630.190
NAME OF SUBMITTER:	Kristina Bunker
SIGNATURE:	/kb/
DATE SIGNED:	10/23/2015

# **Total Attachments: 5**

source=Evriholder Trademark Security Agreement#page1.tif source=Evriholder Trademark Security Agreement#page2.tif

source=Evriholder Trademark Security Agreement#page3.tif

source=Evriholder Trademark Security Agreement#page4.tif

source=Evriholder Trademark Security Agreement#page5.tif

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of October 14, 2015 (as amended, restated, supplemented or otherwise modified from time to time, this "Agreement"), is made by Evriholder Products, LLC, an Indiana limited liability company (the "Grantor") with its principal place of business and mailing address at 1500 South Lewis Street, Anaheim, California 92805, in favor of Bank of Montreal, a Canadian chartered bank acting through its Chicago branch, as administrative agent (in such capacity, "Administrative Agent") for the Lenders and other Secured Creditors (as defined in the Security Agreement described below), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, and its successors and assigns.

## **Preliminary Statements**

- A. Grantor, the Guarantors from time to time party thereto, Administrative Agent and the Lenders from time to time party thereto are parties to an Amended and Restated Credit Agreement dated as of July 19, 2013 (such Credit Agreement, as amended, restated, supplemented or otherwise modified from time to time, including amendments and restatements thereof in its entirety, being hereinafter referred to as the "Credit Agreement"), pursuant to which Administrative Agent and the Lenders have agreed, subject to certain terms and conditions, to extend credit and make certain other financial accommodations available to the Debtors.
- B. As a condition to the execution and delivery of the Credit Agreement, Administrative Agent and the Lenders have required, among other things, that each of Grantor and the Guarantors (each a "**Debtor**" and collectively the "**Debtors**") grant to Administrative Agent, on behalf of itself and the Lenders and other holders of the Obligations, the Hedging Liability and the Funds Transfer and Deposit Account Liability (Administrative Agent and such Lenders and other holders being referred to collectively in the Security Agreement described below as the "**Secured Creditors**") a lien on and security interest in the personal property of such Debtor.
- C. The Debtors and the Secured Creditors are parties to a Security Agreement dated as of September 9, 2011 (such Security Agreement, as amended, restated, supplemented or otherwise modified from time to time, including amendments and restatements thereof in its entirety, being hereinafter referred to as the "Security Agreement"), pursuant to which each Debtor has granted a lien on and security interest in the personal property of such Debtor as described therein.
- D. Capitalized terms used herein without definition are used as defined in the Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to Grantor thereunder, the parties agree as follows:

7209377v1 10/23/2015 3:22 PM

- 1. <u>Grant of Security Interest.</u> Grantor hereby assigns, mortgages, pledges, hypothecates and grants to Administrative Agent for the benefit of the Secured Creditors a Lien on and continuing security interest in, all of its right, title and interest in. to and under the following Collateral (the "Trademark Collateral"):
  - (i) All of its trademarks and trademark applications and IP licenses providing for the grant by or to Grantor of any right under any trademark or trademark application other than any "intent to use" trademark applications for which a statement of use has not been filed and accepted with the United States Patent and Trademark Office, including, without limitation, each trademark and trademark application listed on **Schedule A** hereto, and all reissues, continuations and extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each trademark; and
  - (ii) All income, royalties and proceeds of the foregoing at any time due or payable or asserted under and with respect to the foregoing, including without limitation any claim by Grantor against third parties for damages by reason of past, present or future infringement of any trademark or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Obligations of the Debtors as set out in and defined in the Security Agreement.

- 2. <u>Terms of Security Agreement Incorporated by Reference.</u> The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Administrative Agent pursuant to the Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 3. **Grantor Remains Liable.** Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with the Trademark Collateral.
- 4. <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 5. <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of Illinois.

[Signature Pages to Follow]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first written above.

EVRIHOLDER PRODUCTS, LLC, an Indiana

limited liability company

Name: Scott Neamand

Title: Chief Financial Officer

Accepted and agreed to as of the date and year first written above:

BANK OF MONTREAL, as Administrative Agent

By:

Name: Jamie Hosler Title: Vice President IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first written above.

# **EVRIHOLDER PRODUCTS, LLC,** an Indiana limited liability company

Ву:			
Name:			
Title:			

Accepted and agreed to as of the date and year first written above:

BANK OF MONTREAL, as Administrative Agent

Name: Jamie Hosler

Title: Vice President

# Schedule A

# **Trademarks**

MARK	SERIAL NUMBER	STATUS	REGIS. NUMBER	REGIS. DATE
SQUiSHY-SKeLeTON	86388551	LIVE	4,761,975	06/23/2015
XTREME PARACHUTER	86299894	LIVE	4,787,141	08/04/2015
TWISTY SIPPERS	86279903	LIVE	4,787,048	08/04/2015
MAX CHILLER MAT	86279940	LIVE	4,787,049	08/04/2015
Clean Up Buddies	86388318	LIVE	4,823,675	09/29/2015
Bounce-N-Glow	86668165	LIVE	4,824,174	09/29/2015

Schedule A to Trademark Security Agreement

**RECORDED: 10/23/2015**