

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM360115

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Assignment of Intellectual Property Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
General Electric Capital Corporation		08/21/2015	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Antares Capital LP		
<b>Street Address:</b>	500 W. Monroe Street		
<b>Internal Address:</b>	17th Floor		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60661		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: DELAWARE		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2270356	GEO	
<b>Registration Number:</b>	1191194	GLASBOND	
<b>Registration Number:</b>	1228474	GULF-SEAL	
<b>Registration Number:</b>	1269188	GULF-SEAL	
<b>Registration Number:</b>	1011291	GULF-SEAL	
<b>Registration Number:</b>	631571	GULF-SEAL	
<b>Registration Number:</b>	1501782	HENRY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3026365454		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	800-927-9801 x 62348		
<b>Email:</b>	jean.paterson@cscglobal.com		
<b>Correspondent Name:</b>	Corporation Service Company		
<b>Address Line 1:</b>	1090 Vermont Avenue NW, Suite 430		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>ATTORNEY DOCKET NUMBER:</b>	797327-70-E		
<b>NAME OF SUBMITTER:</b>	Jean Paterson		

CH \$190.00 2270356

<b>SIGNATURE:</b>	/jep/
<b>DATE SIGNED:</b>	10/27/2015
<b>Total Attachments: 20</b> source=797327-070- TM#page1.tif source=797327-070- TM#page2.tif source=797327-070- TM#page3.tif source=797327-070- TM#page4.tif source=797327-070- TM#page5.tif source=797327-070- TM#page6.tif source=797327-070- TM#page7.tif source=797327-070- TM#page8.tif source=797327-070- TM#page9.tif source=797327-070- TM#page10.tif source=797327-070- TM#page11.tif source=797327-070- TM#page12.tif source=797327-070- TM#page13.tif source=797327-070- TM#page14.tif source=797327-070- TM#page15.tif source=797327-070- TM#page16.tif source=797327-070- TM#page17.tif source=797327-070- TM#page18.tif source=797327-070- TM#page19.tif source=797327-070- TM#page20.tif	

ASSIGNMENT OF INTELLECTUAL PROPERTY  
SECURITY AGREEMENT

This ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Assignment"), dated as of August 21, 2015, is by GENERAL ELECTRIC CAPITAL CORPORATION (individually, "GECC"), acting in its capacity as the current and resigning administrative agent (in such capacity, the "Retiring Agent") and ANTARES CAPITAL LP, a Delaware limited partnership (individually, "Antares"), acting in its capacity as the successor administrative agent (in such capacity, the "Successor Agent").

RECITALS:

WHEREAS, Henry Company LLC, as "Grantor", and Retiring Agent are parties to those certain intellectual property security agreements identified in Exhibit A attached hereto (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the "Agreements") covering certain intellectual property set forth on Exhibit B attached hereto; and

WHEREAS, pursuant to that certain Omnibus Agency Transfer Agreement by and among GECC, as the Retiring Agent, and Antares, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements.

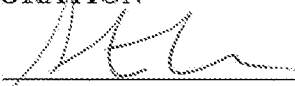
This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

*- Remainder of Page Intentionally Left Blank; Signature Page Follows -*

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

**RETIRING AGENT:**

**GENERAL ELECTRIC CAPITAL CORPORATION**

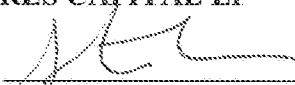
By: 

Name: Stephanie Krebs

Its: Duly Authorized Signatory

**SUCCESSOR AGENT:**

**ANTARES CAPITAL LP**

By: 

Name: Stephanie Krebs

Title: Duly Authorized Signatory

## EXHIBIT A

First Lien Patent Security Agreement, dated as of June 27, 2012 by Grantor in favor of Retiring Agent, recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 028456, Frame 0618 (“**First Patent Security Agreement**”).

First Lien Trademark Security Agreement, dated as of June 27, 2012 by Grantor in favor of Retiring Agent, recorded with the United States Patent and Trademark Office on June 27, 2012, at Reel 4809, Frame 0171 (“**First Trademark Security Agreement**”).

First Lien Copyright Security Agreement, dated as of June 27, 2012 by Grantor in favor of Retiring Agent, recorded with the United States Copyright Office on July 13, 2012 at Volume 3618, Document 276 (“**Copyright Security Agreement**”).

First Lien Patent Security Agreement, dated as of October 2, 2014 by Grantor in favor of Retiring Agent, recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 33886, Frame 659 (“**Second Patent Security Agreement**”).

First Lien Trademark Security Agreement, dated as of October 2, 2014 by Grantor in favor of Retiring Agent, recorded with the United States Patent and Trademark Office on October 2, 2014, at Reel 005373, Frame 0714 (“**Second Trademark Security Agreement**”).

**EXHIBIT B**

**Patents secured under the First Patent Security Agreement::**

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
<b>Family 115 Asphalt Coating Composition and Method for Coating a Surface Using the Same</b> <b>Inventors: Paul Morris; Ronald H. Vega; Wesley A. Schmidt</b>					
H0450.0115/115US US Nonprovisional Priority Filing	United States; Henry Company LLC	08/787,180 01/20/97	5,713,996 02/03/98	--	Asphalt Coating Composition and Method for Coating a Surface Using the Same
	International; Henry Company LLC	1998US00682 A1			Asphalt Coating Composition and Method for Coating a Surface Using the Same
	Australia; Henry Company LLC	19980062409 01/15/98		199862409 08/07/98	Asphalt Coating Composition and Method for Coating a Surface using the Same
<b>Family 334 Wax Emulsion for Manufacture of Composite Boards</b> <b>Inventors: James Eckert; John Burns</b>					
H0450.0337/334U2 US Nonprovisional	United States; Henry Company LLC	11/436,415 05/18/06	7,842,731 11/30/2010	2006-0264519- A1 11/23/06	Wax Emulsion for the Manufacture of Composite Boards
H0450.0338/334CA Direct National Filing	Canada; Henry Company LLC	2,547,751 05/19/06	--	2,547,751AA 11/20/06	Wax Emulsion for the Manufacture of Composite Boards
<b>Family 0001 WAX-BASED EMULSIONS AND THEIR USE IN GYPSUM PRODUCTS</b> <b>Inventors: Thomas C. Claret; Wesley E. Church; Roy S. Hodgson</b>					
H0450.0001/1US	United States;	08/694,570	5,695,553	--	Wax-Based Emulsions and
FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
US Non-Provisional	Henry Company LLC	08/09/96	12/01/1997		Their Use in Gypsum Products
	Canada; Henry Company LLC	19962184041 08/23/96	CA 2,184,041		Wax-Based Emulsions and Their Use in Gypsum Products
<b>Family 362 WAX EMULSION FOR USE IN BUILDING PRODUCTS</b> <b>Inventors: Dennis Michael Mahoney; John Hartley Burns</b>					
H0450.0422/362AE National Filing Based on PCT 362WO2	United Arab Emirates; Henry Company LLC	433/2011 01/09/09	--	--	Wax Emulsion for Use in Building Products

H0450.0423/362AU National Filing Based on PCT 362WO2	Australia; Henry Company LLC	2009313317 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0424/362BR National Filing Based on PCT 362WO2	Brazil; Henry Company LLC	PI 0916059-0 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0425/362CA National filing Based on PCT 362WO	Canada; Henry Company LLC	2,743,932 11/28/08	--	2,742,932 05/14/11	Wax Emulsion for Use in Building Products
H0450.0426/362CL National Filing Based on PCT 362WO2	Chile; Henry Company LLC	1015-2011 01/09/09	--	1015-11. 09/02/11	Wax Emulsion for Use in Building Products
H0450.0427/362CN National Filing Based on PCT 362WO2	China; Henry Company LLC	200980144703.9 01/09/09	--	CN 102209694A 10/05/11	Wax Emulsion for Use in Building Products
H0450.0428/362CO National Filing Based on PCT 362WO2	Colombia; Henry Company LLC	11-069563 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0429/362EG	Egypt;	690/2011	--	--	Wax Emulsion for Use in

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
National Filing Based on PCT 362WO2	Henry Company LLC	01/09/09			Building Products
H0450.0430/362EP Regional Filing Based on PCT 362WO2	Europe; Henry Company LLC	09825548.2 01/09/09	--	2 364 280 A1 09/14/11	Wax Emulsion for Use in Building Products
H0450.0431/362ID National Filing Based on PCT 362WO2	Indonesia; Henry Company LLC	W-00201101996 01/09/09	--	051.4111 09/08/11	Wax Emulsion for Use in Building Products
H0450.0432/362IN National Filing Based on PCT 362WO2	India; Henry Company LLC	3656/DELNP/20 11 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0433/362JP National Filing Based on PCT 362WO2	Japan; Henry Company LLC	2011-535721 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0434/362KR National Filing Based on PCT 362WO2	Korea; Henry Company LLC	10-2011- 7012360 01/09/09	--	10-2011- 0099229 A 09/07/11	Wax Emulsion for Use in Building Products

H0450.0435/362MX National Filing Based on PCT 362WO2	Mexico; Henry Company LLC	MX/a/2011/0048 62 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0436/362MY National Filing Based on PCT 362WO2	Malaysia; Henry Company LLC	PI 2011001013 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0437/362RU National Filing Based on PCT 362WO2	Russia; Henry Company LLC	2011122931 01/09/09	--	--	Wax Emulsion for Use in Building Products

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
H0450.0439/362VN National Filing Based on PCT 362WO2	Vietnam; Henry Company LLC	1-2011-01437 01/09/09	--	--	Wax Emulsion for Use in Building Products
H0450.0440/362ZA National Filing Based on PCT 362WO2	South Africa Henry Company LLC	2011/03682 01/09/09	--	--	Wax Emulsion for Use in Building Products

**Family 369 MICROBE MITIGATING ARCHITECTURAL BARRIERS, COMPOSITIONS FOR FORMING SUCH BARRIERS AND RELATED METHODS**

**Inventors: John Dracopoulos; Lionel Borenstein; Shawn Melancon**

H0450.0411/369U1 US Nonprovisional	United States; Henry Company LLC	13/028,476 02/16/11	--	--	Microbe Mitigating Architectural Barriers, Compositions for Forming Such Barriers and Related Methods
H0450.0412/369WO PCT International Filing	WIPO; Henry Company LLC	PCT/US2011/ 024990 02/16/11	--	WO2011/ 103124 A1 08/25/11	Microbe Mitigating Architectural Barriers, Compositions for Forming Such Barriers and Related Methods

**Family 374: TITANIUM AND ZIRCONIUM MIXTURES/EMULSIONS FOR GYPSUM WALLBOARD**

**Inventors: Dennis Michael Mahoney, John Hartley Burns and Jonathan T. Stuart**

H0450.0398/374U1 US Nonprovisional	United States; Henry Company LLC	12/634,387 12/09/09	--	US-2010- 0152347-A1 06/17/10	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
H0450.0400/374TW Direct National Filing	Taiwan; Henry Company LLC	98140985 12/01/09	--	201035047A 10/01/10	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
H0450.0401/374TH	Thailand;	0901005510	--	--	Titanium and Zirconium



FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
Direct National Filing	Henry Company LLC	12/08/09			Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
H0450.0441/374AU National Filing Based on PCT	Australia; Henry Company LLC	2009324716 12/09/09	--	--	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
H0450.0442/374CA National Filing Based on PCT	Canada; Henry Company LLC	2,746,667 12/09/09	--	2,746,667 A 06/17/10	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
H0450.0443/374CN National Filing Based on PCT	China; Henry Company LLC	200980150134.9 12/09/09	--	102245360A 11/16/11	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
H0450.0444/374EP Regional Filing Based on PCT	Europe; Henry Company LLC	09832467.6 12/09/09	--	2 373 468 A1 10/12/11	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard
H0450.0445/374MX National Filing Based on PCT	Mexico; Henry Company LLC	MX/a/2011/ 006247 12/09/09	--	MX/a/2011/ 006247 A 11/16/11	Titanium and Zirconium Mixtures and Emulsions for Use in Preparing Gypsum Wallboard

**Family 402: MIXTURES AND EMULSIONS TO REDUCE ENERGY IN GYPSUM WALLBOARD MANUFACTURE**  
**Inventors: Jonathan T. Stuart, Ariel Lender, Norman Davies, Dennis Michael Mahoney (added at non-provisional stage based on dual priority claim)**

H0450.0404/402U1 US Nonprovisional (Based on Both Priority Filings)	United States; Henry Company LLC	12/692,249 01/22/10	--	US-2010- 0186870 A1 07/29/10	Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture
H0450.0406/402TW	Taiwan;	99101216	--	201038795	Mixtures and Emulsions to

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
Direct National Filing (Based on First Priority Filing only)	Henry Company LLC	01/18/10		11/01/10	Reduce Energy in Gypsum Wallboard Manufacture
H0450.0449/402AU National Filing Based on PCT	Australia; Henry Company LLC	2010206717 01/22/10	--	--	Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture

H0450.0450/402CA National Filing Based on PCT	Canada; Henry Company LLC	2,750,637 01/22/10	--	2,750,637 A1 07/29/10	Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture
H0450.0451/402CN National Filing Based on PCT	China; Henry Company LLC	2010- 80005644.X 01/22/10	--	--	Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture
H0450.0452/402EP Regional Filing Based on PCT	Europe; Henry Company LLC	10733892.3 01/22/10	--	0 389 344 A1 11/30/11	Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture
H0450.0453/402MX National Filing Based on PCT	Mexico; Henry Company LLC	MX/a/2011/ 007908 01/22/10	--	--	Mixtures and Emulsions to Reduce Energy in Gypsum Wallboard Manufacture

**Family 380 COATING COMPOSITION EXHIBITING REDUCED BLOCK, RAPID DRY RATE AND RELATED METHODS**  
Inventors: Jonathan T. Stuart

H0450.0393/380U1 US Nonprovisional	United States; Henry Company LLC	12/844,865 07/28/10	--	US-2011- 0048569-A1 03/03/11	Coating Composition Exhibiting Reduced Block, Rapid Dry Rate and Related Methods
H0450.0394/380CA Direct National Filing	Canada; Henry Company LLC	2,710,383 07/20/10	--	2,710,383 A 02/28/11	Coating Composition Exhibiting Reduced Block, Rapid Dry Rate and Related Methods

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
H0450.0395/380WO PCT International Application	WIPO; Henry Company LLC	PCT/US2010/ 043642 07/29/10	--	WO 2011/ 025621 A1 03/03/11	Coating Composition Exhibiting Reduced Block, Rapid Dry Rate and Related Methods

**Family 388 ASPHALT COMPOSITIONS HAVING IMPROVED PROPERTIES AND RELATED COATINGS AND METHODS**  
Inventors: Dusan V. Subotic; Larisa Kasitskaya; Shawn Melancon

H0450.0388/388US (Provisional Priority Filing)	United States Henry Company LLC	61/565,215 11/30/11	--	--	Asphalt Compositions Having Improved Properties and Related Coatings and Methods
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**Family 390 MIXTURES AND EMULSION FOR USE IN PROVIDING STRENGTH TO GYPSUM COMPOSITIONS**  
Inventors: Jonathan T. Stuart; William J. Werts

H0450.0417/390U1 US Nonprovisional	United States; Henry Company LLC	13/031,167 02/18/11	--	US 2011/0257301 A1 10/20/11	Mixtures and Emulsions for Use in Providing Strength to Gypsum Compositions
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H0450.0418/390WO PCT International Filings	WIPO; Henry Company LLC	PCT/US2011/ 025562  02/18/11	--	WO 2011/129919 A1  10/20/11	Mixtures and Emulsions for Use in Providing Strength to Gypsum Compositions
<b>Family 407 SELF-ADHERING AND SELF-SEALING VAPOUR PERMEABLE AIR AND MOISTURE BARRIER MEMBRANE</b> Inventors: Lionel Borenstein and John Dracopolous					
H0450.0407/407US	--	--	--	--	Self-Adhering and Self- Sealing Vapor Permeable Air and Moisture Barrier Membrane
<b>Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLIED TO ASPHALT</b> Inventors: Jonathan T. Stuart; William J. Werts					
H0450.0410/410US US Provisional Priority Filing	United States Henry Company LLC	61/554,427  11/01/11	--	--	Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to
<b>FILE/MATTER NO.</b>	<b>COUNTRY; OWNER</b>	<b>APPL. NO./FILING DATE</b>	<b>PATENT NO./ISSUE DATE</b>	<b>PUBL. NO./PUBL. DATE</b>	<b>TITLE</b>
					Asphalt
<b>Family 413 AQUEOUS WAX EMULSIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS</b> Inventors: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera					
H0450.0413/413US US Provisional Priority Filing	United States; Henry Company LLC	61/446,492 02/24/11	--	--	Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products
H0450.0454/413U1 US Nonprovisional Filing	United States; Henry Company LLC	13/278,064 10/20/2011	--	--	Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products
H0450.0414/413WO PCT International Filing	WIPO; Henry Company LLC	PCT/US2011/ 057160  10/20/2011	--	--	Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products
<b>Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES</b> Inventors: Ariel Lender; Norman Davies					
H0450.0419/419US US Provisional Priority Filing	United States; Henry Company LLC	61/451,583  03/10/11	--	--	Metallic Coating Compositions Having Improved Solar Reflectance and Anti- Settling Properties

H0450.0456/419U1 US Nonprovisional Filing	United States; Henry Company LLC	13/345,924  01/09/12	--	--	Metallic Coating Compositions Having Improved Solar Reflectance and Anti- Settling Properties
H0450.0457/419WO	WIPO;	PCT/US2012/	--	--	Metallic Coating

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILING DATE	PATENT NO./ISSUE DATE	PUBL. NO./PUBL. DATE	TITLE
PCT International Filing	Henry Company LLC	020609  01/09/12			Compositions Having Improved Solar Reflectance and Anti- Settling Properties

**Family 421 WAX EMULSION FOR USE IN BUILDING**

**Inventors: Dennis, Mahoney; John Burns; Jonathan Stuart**

H0450.0421/421US US Provisional Priority Filing	United States; Henry Company LLC	61/476,314  04/17/11	--	--	Wax Emulsion for Use in Building Products
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**Family 447 AQUEOUS ASPHALT/WAX EMULSION FOR USE IN BUILDING PRODUCTS**

**Inventors: Jonathan Stuart; William J. Werts; Alex Gonzalez**

H0450.0447/447US US Provisional Priority Filing	United States; Henry Company LLC	61/524,200  08/16/11	--	--	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products
HENRY.011PR US Provisional Priority Filing	United States; Henry Company LLC	61/587,822  1/18/2012	--	--	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products

**Family IMPROVED WAX EMULSIONS**

**Inventors: Not yet determined**

HENRY.012PR US Provisional Priority Filing	United States; Henry Company LLC	61/610,307  3/13/2012	--	--	Improved Wax Emulsions
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**Patents secured under the Second Patent Security Agreement::**

FILE/MATTER NO.	COUNTRY; OWNER	APPL. NO./FILIN G	PATENT NO./ISSU E	PUBL. NO./PUBL. DATE	TITLE
<b>Family 388 ASPHALT COMPOSITIONS HAVING IMPROVED PROPERTIES AND RELATED COATINGS AND METHODS</b> Inventors: Dusan V. Subotic; Larisa Kasitskaya; Shawn Melancon					
H0450.0464/388U1 US NON- PROVISIONAL FILING	United States Henry Company LLC	13/690,319		US 2013- 0136855  05-30-2013	Asphalt Compositions Having Improved Properties and Related Coatings and Methods
<b>Family 410 PLASTICIZERS FOR ADHESIVE, COATING AND SEALANT COMPOSITIONS APPLIED TO ASPHALT</b> Inventors: Jonathan T. Stuart; William J. Werts					
H0450.0410/410US1 US Non-Provisional Priority Filing	United States Henry Company LLC	13/665,877		US 2013- 0108882  05-02-13	Plasticizers for Adhesive, Coatings and Sealant Compositions Applied to Asphalt
<b>Family 413 AQUEOUS WAX EMULSIONS HAVING REDUCED SOLIDS CONTENT FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS</b> Inventors: Jonathan T. Stuart; Christopher Lyons; Don Indrajith Perera					
H0450.0454/413U1 US Nonprovisional Filing	United States; Henry Company LLC	13/278,064 10/20/2011	--	US 2012- 0231261  09-13-2012--	Aqueous Was Emulsions Having Reduced Solids Content for Use in Gypsum Compositions and Building Products
<b>Family 419 METALLIC COATING COMPOSITIONS HAVING IMPROVED SOLAR REFLECTANCE AND ANTI-SETTLING PROPERTIES</b> Inventors: Ariel Lender; Norman Davies					
H0450.0456/419U1 US Nonprovisional Filing	United States; Henry Company LLC	13/345,924  01/09/12	--	US 2012- 0231261  09-13-2012	Metallic Coating Compositions Having Improved Solar Reflectance and Anti- Settling Properties
<b>Family 421 WAX EMULSION FOR USE IN BUILDING</b> Inventors: Dennis, Mahoney; John Burns; Jonathan Stuart					
H0450.0421/421US1 US Non- Provisional Priority Filing	United States; Henry Company LLC	13/449,182  04-17-2012		US 2012- 0263963  10-18-2012	Wax Emulsion for Use in Building Products

<b>Family ___ WAX-BASED COLLOIDAL DISPERSION POWDERS Inventors: Yet to be Determined</b>					
092457.000167 US Provisional Priority Filing	United States; Henry Company LLC	62/056,087  09-26-2014			Powders From Wax-Based Colloidal Dispersions and Their Process of Making
<b>Family AQUEOUS ASPHALT/WAX EMULSIONS FOR USE IN GYPSUM COMPOSITIONS AND BUILDING PRODUCTS Inventors: Jonathan Stuart; William Werts; Alexis Gonzalez</b>					
HNR.Y.015A US Nonprovisional Filing	United States; Henry Company LLC	13/585,719 8/14/2012	8,821,632 09/02/2014	2014/0042792 02/21/2013	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products
HNR.Y.015C1 US Continuation of HNR.Y.015A	United States; Henry Company LLC	14/473,443 08/29/2014	--	--	Aqueous Asphalt/Wax Emulsions for Use in Gypsum Compositions and Building Products
<b>Family Modified Cold Asphalt Emulsion Inventors: Dusan Subotic; Larisa Kasitskaya; Srdjan Stankovic</b>					
HNR.Y.022PR US Provisional Priority Filing	United States; Henry Company LLC	61/908,910 11/26/2013	--	--	Modified Cold Asphalt Emulsion
<b>Family Neutral Aqueous Wax Emulsions Inventors: Amba Ayambem; Alex Gonzalez; Kate Santullo</b>					
HNR.Y.023A US Nonprovisional Filing	United States; Henry Company LLC	14/293,650 06/02/2014	--	--	Neutral Aqueous Wax Emulsions
<b>Family Water-Resistant Products Using a Wax Emulsion Inventors: Amba Ayambem; Alex Gonzalez; John Dobson</b>					
HNR.Y.028PR US Provisional Priority Filing	United States; Henry Company LLC	61/914/850 12/11/2013	--	--	Water-Resistant Joint Compound
HNR.Y.028PR2 US Provisional Priority Filing	United States; Henry Company LLC	61/942,490 02/20/2014	--	--	Water-Resistant Products Using A Wax Emulsion

HNRY.028PR3 US Provisional Priority Filing	United States; Henry Company LLC	61/946,396 02/28/2014	--	--	Water-Resistant Products Using A Wax Emulsion
HNRY.028PR4 US Provisional Priority Filing	United States; Henry Company LLC	61/953,640 03/14/2014	--	--	Water-Resistant Products Using A Wax Emulsion
HNRY.028A US Nonprovisional Filing	United States; Henry Company LLC	14/278,919 05/15/2014	--	--	Water-Resistant Products Using A Wax Emulsion

**Trademarks secured under the First Trademark Security Agreement:**

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
CANADA	#1 CHOICE OF PROFESSIONALS	01/25/1996	802728	09/11/1997	482456
UNITED STATES	#1 CHOICE OF PROFESSIONALS	12/9/1991	74/228,614	8/13/1996	1,992,242
UNITED STATES	107	12/11/1991	74/229,281	3/23/1993	1,759,892
UNITED STATES	203	12/11/1991	74/229,282	3/23/1993	1,759,893
UNITED STATES	204	12/9/1991	74/228,262	9/15/1992	1,715,781
UNITED STATES	208	12/9/1991	74/228,263	9/22/1992	1,718,160
UNITED STATES	208R	2/7/2003	76/488,665	8/3/2004	2,870,300
UNITED STATES	220	12/11/1991	74/229,279	11/24/1992	1,734,841
UNITED STATES	280	12/11/1991	74/229,283	3/16/1993	1,757,859
UNITED STATES	AIR-BLOC	8/15/2008	77/548,357	10/27/2009	3,700,855
CANADA	AQUADRI	10/22/2009	1,456,356		
EUROPEAN UNION	AQUADRI	3/24/2010	008978165		

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	AQUADRI	4/3/2009	77/706,582		
CHINA	BLUE SKIN	9/27/2008	6976995	7/21/2010	6976995
CHINA	BLUE SKIN	9/27/2008	6976996	11/07/2011	6976996
SOUTH KOREA	Blueskin WP200	2/23/2007	40-200700-10282	1/15/2008	4007341970000
UNITED STATES	BUILDING ENVELOPE SYSTEMS	6/14/2001	76/271,605	10/8/2002	2,630,978
UNITED STATES	BUT'YL-NEK	4/3/1997	75/268,933	12/8/1998	2,209,696
UNITED STATES	CAN-DO GUIDE	2/14/1986	73/582,829	9/2/1986	1,407,687
UNITED STATES	CLICK-N-SPEC	6/5/2003	76/523,586	9/21/2004	2,887,377



UNITED STATES	COLD AP	12/13/1991	74/229,994	12/1/1992	1,736,597
UNITED STATES	COLD PRO	11/1/1993	74/453,041	8/2/1994	1,847,723
UNITED STATES	Diplomatic Marine, Inc. Logo	9/1/1972	72/434,551	10/2/1973	969,489
UNITED STATES	DOT STICK	11/8/2001	76/337,172	2/18/2003	2,689,383
CANADA	DURA-BRITE	11/18/2011	1,552,872		
MEXICO	DURA-BRITE	12/5/2011	1232735		
UNITED STATES	DURA-BRITE	11/17/2011	85/475,227		
UNITED STATES	DURASEAL	10/30/1995	75/011,990	3/18/1997	2,045,588
UNITED STATES	DURATAC	7/16/2004	78/451,974	3/7/2006	3,066,797

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
CANADA	EAVEFLEX	2/10/2011	1,514,857		
UNITED STATES	EAVEFLEX	2/8/2011	85/236,373		
CANADA	EL PREFERIDO DE LOS PROFESIONALES	11/19/2009	1,459,659		
MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57553	11/17/2010	61014
MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57554	7/13/2011	64147
MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57555	12/14/2010	61362
MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57556	10/19/2010	60730
UNITED STATES	EL PREFERIDO DE LOS PROFESIONALES	11/13/2009	77/871,826		
UNITED STATES	ELASTIC ROOF SEALER	6/14/2001	76/272,216	8/27/2002	2,612,351
UNITED STATES	ELASTOBLACK	12/11/1991	74/229,272	11/3/1992	1,729,378
UNITED STATES	ELASTOCAULK	12/11/1991	74/229,116	4/13/1993	1,764,491
UNITED STATES	ELASTOMASTIC	11/1/1993	74/453,039	6/13/1995	1,898,931

UNITED STATES	ELASTOMULSION	8/15/1991	74/194,885	1/12/1993	1,746,418
UNITED STATES	ELASTOMULSION	8/12/2002	76/441,775	6/8/2004	2,851,608
UNITED STATES	ELASTO-SEAL	12/16/1988	73/769,982	10/31/1989	1,563,354

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	ENVIROCAP	3/22/2010	77/964,539		
UNITED STATES	ENVIRO-WHITE	3/3/2008	77/410,894	7/28/2009	3,661,679
MEXICO	GEO	12/9/1997	316,831	1/30/1998	569,597
UNITED STATES	GEO (and design)	12/9/1997	75/403,119	8/17/1999	2,270,356
UNITED STATES	GLASBOND	8/20/1979	73/229,356	3/2/1982	1,191,194
UNITED STATES	GULF-SEAL (and design)	7/21/1981	73/320,072	2/22/1983	1,228,474
UNITED STATES	GULF-SEAL	3/29/1982	73/357,087	3/6/1984	1,269,188
UNITED STATES	GULF-SEAL (and design)	3/18/1974	73/016,099	5/27/1975	1,011,291
UNITED STATES	GULF-SEAL	5/18/1953	71/647,153	7/31/1956	631,571
CHINA	HENGRUI	10/20/1999	1500176	1/7/2001	1500176
CHINA	HENRY HENGRUI	9/8/1999	1556690	4/21/2001	1556690
CANADA	HENRY	10/25/2006	1,321,501		
CHINA	HENRY	9/27/2008	6976997	7/21/2010	6976997
CHINA	HENRY	9/27/2008	6976998		
CHINA	HENRY	9/27/2008	6976999	6/6/2010	6976999
CHINA	HENRY	9/27/2008	6977000	11/21/2011	6977000
MEXICO	HENRY	6/12/1992	142,019	3/15/1996	518,840
MEXICO	HENRY	6/12/1992	142,020	9/13/1995	503,524

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
MEXICO	HENRY	3/24/1997	290,592	4/29/1997	547,583
UNITED STATES	HENRY	11/13/1986	73/630,239	8/30/1988	1,501,782

UNITED STATES	HENRY LO-SLOPE	8/15/2002	76/442,618	2/10/2004	2,812,328
UNITED STATES	HENRY RUBBERKOTE	4/21/2003	76/513,202	11/11/2008	3,529,550
UNITED STATES	HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE	4/6/2001	76/237,120	7/29/2003	2,743,485
UNITED STATES	HYDRO-FLEX WATERSTOP	2/24/1998	75/439,820	3/19/2002	2,550,287
UNITED STATES	INSULBOND	8/15/1991	74/194,886	6/13/1995	1,899,492
UNITED STATES	KOAMING-AIDE	8/8/1980	73/273,379	6/1/1982	1,196,799
UNITED STATES	KOAMING-AIDE (and design)	8/8/1980	73/273,357	3/8/1983	1,230,671
UNITED STATES	KOOL TOP	11/14/2008	77/614,337	8/25/2009	3,672,102
UNITED STATES	LEAK PRUF	11/17/1988	73/764,099	6/27/1989	1,545,885
UNITED STATES	LIQUIDFOIL	7/15/2010	85/085,492		
UNITED STATES	M (stylized)	1/21/1981	73/293,855	8/17/1982	1,205,097
UNITED STATES	MARITAPE	2/9/1977	73/115,151	10/4/1977	1,074,545
MEXICO	MBA GOLD	8/24/1994	209366	03/09/1995	484774
UNITED STATES	METALSHIELD	11/20/1989	74/003,487	12/17/1991	1,668,948

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	[Design]	8/26/1992	74/307,641	3/14/1995	1,883,197
UNITED STATES	MONOLITHIC	8/24/1994	74/564,973	8/13/1996	1,994,028
MEXICO	MONSEY PREMIER	8/24/1994	209363	03/09/1995	484773
UNITED STATES	PERMASEAL	8/18/1994	74/562,730	8/15/1995	1,911,426
UNITED STATES	PERMASEAL (stylized)	8/18/1994	74/562,729	8/1/1995	1,908,489
UNITED STATES	PERMAX	6/8/1992	74/282,297	8/22/1995	1,912,903
UNITED STATES	PONDPATCH	7/8/1997	75/321,185	11/28/2000	2,409,553
UNITED STATES	PONDPATCH	10/3/2006	77/012,497	5/1/2007	3,235,743
UNITED STATES	PRO-GRADE	1/3/1994	74/475,949	3/26/1996	1,963,675

UNITED STATES	QUIKDRY	5/16/2003	76/514,727	4/27/2004	2,836,202
EUROPEAN UNION	RAM-NEK	4/9/2003	3126976	6/2/2004	3126976
MEXICO	RAM-NEK	4/4/1997	291,419	4/25/1997	547,145
SOUTH KOREA	RAM-NEK	2/23/2007	40-2007-0010281	1/15/2008	4007341960000
UNITED STATES	RAM-NEK	10/29/1959	72/084,253	10/11/1960	705,432
UNITED STATES	RAM-NEK FR	11/12/2002	76/468,284	9/7/2004	2,882,573
UNITED STATES	RAM-WRAP	9/16/1994	74/574,768	6/25/1996	1,983,042
UNITED STATES	REDY COAT	10/8/1992	74/321,889	3/22/1994	1,827,126

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	ROOF GUARD	5/25/1990	74/062,835	4/9/1991	1,640,132
UNITED STATES	ROOFER'S CHOICE	10/16/1989	73/831,787	7/10/1990	1,605,568
SOUTH KOREA	RUB'R-NEK	2/23/2007	40-2007-0010279	1/15/2008	4007341950000
UNITED STATES	RUB'R-NEK	1/21/1977	73/113,169	10/25/1977	1,075,938
MEXICO	RUB'R-NEK L-T-M	9/21/2005	740569	1/27/2006	917337
UNITED STATES	RUB'R-NEK L-T-M	3/24/2005	76/634,101	9/11/2007	3,289,307
UNITED STATES	RUFTAC	9/27/1982	73/390,639	4/10/1984	1,273,522
UNITED STATES	SOLARFLEX (stylized)	11/13/2001	76/337,808	6/18/2002	2,582,288
MEXICO	SOLAR-FLEX	4/30/1992	128,750	11/5/1992	424,948
UNITED STATES	SOLAR-FLEX	10/3/1989	73/829,172	5/19/1992	1,687,455
UNITED STATES	STAY BRIGHT	7/1/1997	75/317,989	11/16/1999	2,293,240
UNITED STATES	STOP LEAK (and design)	11/30/1988	73/766,359	10/24/1989	1,562,176
UNITED STATES	STOP LEAK	11/14/2008	77/614,338	6/16/2009	3,638,967
EUROPEAN UNION	SYNKO FLEX	4/9/2003	3126951	8/9/2004	3126951
MEXICO	SYNKO FLEX	3/24/1997	290,593	4/29/1997	547,584

UNITED STATES	SYNKO FLEX	12/2/1997	75/399,080	8/15/2000	2,377,938
UNITED STATES	SYNKO FLEX (stylized)	9/15/1972	72/436,080	11/5/1974	997,441

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
SOUTH KOREA	SYNKO-FLEX	2/23/2007	40-2007-0010278	1/15/2008	4007341940000
UNITED STATES	SYNKO-FLEX	9/15/1972	72/436,079	11/5/1974	997,440
UNITED STATES	SYNKO-FLEX FR	11/12/2002	76/468,017	8/24/2004	2,877,902
UNITED STATES	TREECURE	12/27/1989	74/014,479	10/23/1990	1,618,261
CANADA	VRA	11/12/2010	1,503,424	1/12/2012	TMA815459
UNITED STATES	WEATHER-CHEK	10/1/1962	72/154,274	8/13/1963	754,471
UNITED STATES	WET PATCH	12/13/1991	74/229,995	3/9/1993	1,756,859

**Trademarks secured under the Second Trademark Security Agreement:**

COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.
UNITED STATES	AIR-BLOC LF	4/5/2013	85/896,500		
UNITED STATES	AQUA-BRITE	9/7/2012	85/722,805	1/14/2014	4,467,393
UNITED STATES	METAL CLAD	2/7/2013	85/842,350	4/29/2014	4,520,119
UNITED STATES	POLY-NEK	5/30/2013	85/945,933		
UNITED STATES	TROPI-COOL	10/17/2013	86/094,330		

**Copyrights secured under the Copyright Security Agreement:**

Title	Owner	Registration No.	Registration Date	Jurisdiction
CAN-DO GUIDE TO COLD APPLIED BUILT-UP ROOFS	Henry Company	TX0001811553	04/22/1986	United States
CAN-DO GUIDE TO ROOF REPAIR	Henry Company	TX0001799055	04/22/1986	United States
HENRY CAN-DO GUIDE TO ROOF PROTECTION AND MAINTENANCE	Henry Company	TX0001799095	04/22/1986	United States
HENRY 111 INSULBOND	Henry Company	TX0005585006	07/25/2001	United States

US\_11039952v3 Henry Company - Assignment of Intellectual Property Security Agreement

**TRADEMARK**  
**REEL: 005653 FRAME: 0600**

HENRY PRODUCT DATA: NO. 111 INSULBOND ROOF INSULATION ADHESIVE	Henry Company	TX0005585005	07/25/2001	United States
CLICK-N-SPEC	Henry Company	TXu001156464	02/12/2004	United States