

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM361179

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Round Table Franchise Corporation		11/03/2015	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Regions Bank, as Collateral Agent
Street Address:	1180 West Peachtree Street
Internal Address:	Suite 1250
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30309
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	4608828	WOMBO COMBO
Registration Number:	4593608	FRESH PIXX
Registration Number:	3755911	PIZZA WHISPERER
Registration Number:	2490356	ROUND TABLE PIZZA
Registration Number:	2490346	ROUND TABLE PIZZA & DESIGN
Registration Number:	2137006	THE LAST HONEST PIZZA
Registration Number:	1273769	THE RT PIZZA SANDWICH
Registration Number:	1259573	MONTAGUE'S ALL MEAT MARVEL
Registration Number:	1258761	GUINEVERE'S GARDEN DELIGHT
Registration Number:	1074693	KING ARTHUR'S SUPREME
Registration Number:	0974138	ROUND TABLE

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

TRADEMARK

Address Line 1: 3015 CARRINGTON MILL BOULEVARD
Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 029925-184

NAME OF SUBMITTER: John E. Slaughter

SIGNATURE: /John E. Slaughter/

DATE SIGNED: 11/04/2015

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of November 3, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Regions Bank, as collateral agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

THE ROUND TABLE FRANCHISE CORPORATION,
a California corporation

By: _____

Name:

Title:

Matthew L. Douling

Matthew L. Douling

CFO

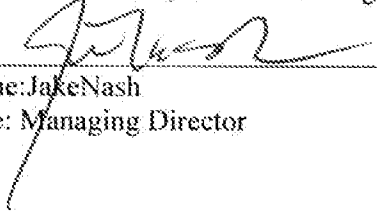
ROUND TABLE PIZZA
TRADEMARK NOTICE

TRADEMARK

REEL: 005660 FRAME: 0858

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 
Name: Jake Nash
Title: Managing Director

BOUND TABLE PIZZA
TRADEMARK NOTICE

TRADEMARK
REEL: 005660 FRAME: 0859

Schedule 1

The Round Table Franchise Corporation
(California Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
WOMBO COMBO	4608828	09/23/14
FRESH PIXX	4593608	08/26/14
PIZZA WHISPERER	3755911	03/02/10
ROUND TABLE PIZZA and Design	2490356	09/18/01
ROUND TABLE PIZZA & DESIGN and Design	2490346	09/18/01
THE LAST HONEST PIZZA	2137006	02/17/98
THE RT PIZZA SANDWICH	1273769	04/10/84
MONTAGUE'S ALL MEAT MARVEL	1259573	11/29/83
GUINEVERE'S GARDEN DELIGHT	1258761	11/22/83
KING ARTHUR'S SUPREME	1074693	10/04/77
ROUND TABLE	0974138	11/27/73