

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM361346

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Herndon Products, LLC		10/30/2015	LIMITED LIABILITY COMPANY: MISSOURI
RECEIVING PARTY DATA			
Name:	Regions Bank, as Collateral Agent		
Street Address:	1180 West Peachtree Street NW		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4795047		
Registration Number:	4795046	HERNDON PRODUCTS	
Serial Number:	86736401	HERNDON AEROSPACE & DEFENSE	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	029925.000098		
NAME OF SUBMITTER:	John E. Slaughter		
SIGNATURE:	/John E. Slaughter/		
DATE SIGNED:	11/05/2015		
Total Attachments: 4			
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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

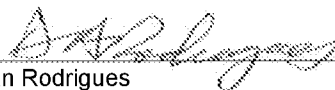
Please be advised that pursuant to the Amended and Restated Security Agreement dated as of October 30, 2015 (as amended, restated, modified, extended, renewed or replaced from time to time, the “*Security Agreement*”) by and among the Grantors party thereto (each an “*Grantor*” and collectively, the “*Grantors*”) and Regions Bank, as Collateral Agent (the “*Collateral Agent*”) for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted to the Collateral Agent, for the benefit of the holders of the Secured Obligations, a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto.

[signature pages follow]

The Grantors and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HERNDON PRODUCTS, LLC,
a Missouri limited liability company

By: 
Name: Dan Rodrigues
Title: Chief Operating Officer

Grantor's Address:
3801 Lloyd King Drive
O'Fallon, Missouri 63368

Acknowledged and Accepted:

REGIONS BANK,
as Collateral Agent

By:  _____

Name: Jason Douglas

Title: Vice President

Collateral Agent's Address:
1180 West Peachtree Street NW
Atlanta, Georgia 30309

Schedule 1

**Herndon Products, LLC
(Missouri Limited Liability Company)**

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
Design only	4795047	08/18/15
HERNDON PRODUCTS	4795046	08/18/15

Pending Application

Mark	Appl. No.	Filing Date
HERNDON AEROSPACE & DEFENSE	86736401	08/25/15