

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM361463

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BRISTOW GROUP INC.		11/06/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	SunTrust Bank, as Administrative Agent		
Street Address:	211 Perimeter Center Parkway		
Internal Address:	Suite 100		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30346		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3263021	BRISTOW	
Registration Number:	3451721	BRISTOW ACADEMY	
Registration Number:	3396881		
CORRESPONDENCE DATA			
Fax Number:	7045032622		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704 503 2600		
Email:	vbantug@kslaw.com		
Correspondent Name:	KING & SPALDING		
Address Line 1:	100 N TRYON STREET		
Address Line 2:	SUITE 3900		
Address Line 4:	CHARLOTTE, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	52990.015872		
NAME OF SUBMITTER:	VICKY R BANTUG		
SIGNATURE:	/Vicky R. Bantug/		
DATE SIGNED:	11/06/2015		
Total Attachments: 6			

OP \$90.00 3263021

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Trademark Security Agreement

THIS TRADEMARK SECURITY AGREEMENT, dated as of November 5, 2015 is made by the entity identified on the signature page hereto as the Grantor (the "Grantor"), in favor of SunTrust Bank, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Security Agreement referred to herein). Reference is made to (a) the Term Loan Credit Agreement, dated as of November 5, 2015 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the lenders from time to time parties thereto (the "Lenders"), and the Administrative Agent and (b) the Security Agreement, dated as of November 5, 2015 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have established a term loan facility in favor of the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, pursuant to the terms of the Credit Agreement, the Grantor has entered into the Security Agreement to secure the Secured Obligations (as defined in the Security Agreement); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Administrative Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Security Agreement or, if not in the Security Agreement, in the Credit Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (the "Trademark Collateral"):

(i) all of its Trademarks and all Trademark Licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

(ii) all renewals and extensions of the foregoing;

(iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Trademarks Licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or electronic transmission shall be as effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

BRISTOW GROUP INC.
as Grantor

By: Joseph A. Baj
Name: Joseph A. Baj
Title: Vice President and Treasurer

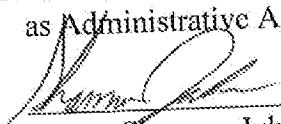
[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 005662 FRAME: 0539

ACCEPTED AND AGREED
as of the date first above written:

SUNTRUST BANK
as Administrative Agent

By:



Name: Shannon Juhan

Title: Director

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 005662 FRAME: 0540

ACKNOWLEDGMENT OF GRANTOR

State of Texas)

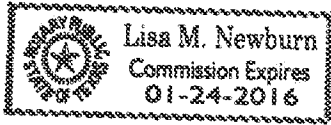
County of Harris)

ss.

On this 2nd day of November, 2015 before me personally appeared Joseph A. Baj, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Bristow Group Inc., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

Lisa M. Newburn

Notary Public



[ACKNOWLEDGEMENT OF GRANTOR FOR TRADEMARK SECURITY AGREEMENT]

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

[Copyright] [Patent] [Trademark] Registrations

1. REGISTERED [COPYRIGHTS] [PATENTS] [TRADEMARKS]

<u>Trademark</u>	<u>Owner</u>	<u>Serial/ Registration No.</u>	<u>Filing/ Registration Date</u>	<u>Status/ Comments</u>
Bristow	Bristow Group Inc. 2103 City West Blvd., 4th Floor Houston, TX 77042	78770990/ 3263021	Filed: 12/12/2005 Registered: 07/10/2007	Secured Interests: (1) Secured Party: SunTrust Bank, as Collateral Agent Date: 08/03/2006 Reel/Frame: 3361/0699 (2) Secured Party: SunTrust Bank, as Collateral Agent Date: 11/30/2010 Reel/Frame: 4422/0513
Bristow Academy	Bristow Group Inc. 2103 City West Blvd., 4th Floor Houston, TX 77042	76673333/ 3451721	Filed: 02/28/2007 Registered: 06/24/2008	Secured Interest: Secured Party: SunTrust Bank, as Collateral Agent Date: 11/30/2010 Reel/Frame: 4422/0513
[Design Only]	Bristow Group Inc. 2103 City West Blvd., 4th Floor Houston, TX 77042	76669397/ 3396881	Filed: 11/22/2006 Registered: 03/18/2008	Secured Interest: Secured Party: SunTrust Bank, as Collateral Agent Date: 11/30/2010 Reel/Frame: 4422/0513

2. TRADEMARK APPLICATIONS: none

3. TRADEMARK LICENSES: none