

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM361716

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PACIFIC WESTERN BANK (AS SUCCESSOR IN INTEREST BY MERGER TO SQUARE 1 BANK)		11/06/2015	STATE CHARTERED BANK: CALIFORNIA
RECEIVING PARTY DATA			
Name:	KATE TECHNOLOGIES, LLC		
Street Address:	144 S BEVERLY DRIVE		
Internal Address:	SUITE 500		
City:	BEVERLY HILLS		
State/Country:	CALIFORNIA		
Postal Code:	90212		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	77575690	ULTRAKATE	
Serial Number:	77480277	DERMALUCENT	
CORRESPONDENCE DATA			
Fax Number:	9193541278		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-314-3086		
Email:	loandocsdept@square1bank.com		
Correspondent Name:	PACIFIC WESTERN BANK		
Address Line 1:	406 Blackwell Street		
Address Line 2:	Suite 240		
Address Line 4:	Durham, NORTH CAROLINA 27701		
NAME OF SUBMITTER:	NICHOLAS NANCE		
SIGNATURE:	/NICHOLASNANCE/CCD		
DATE SIGNED:	11/09/2015		
Total Attachments: 3			

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RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of November 6, 2015, by **PACIFIC WESTERN BANK** (as successor in interest by merger to Square 1 Bank) ("Lender") in favor of **KATE TECHNOLOGIES, LLC**, a Delaware limited liability company ("Company") with its principal place of business located at 144 S Beverly Drive, Suite 500, Beverly Hills, CA 90212.

Recitals

WHEREAS Company granted to Lender a security interest in its patents and trademarks, including without limitation described on Exhibits A and B attached hereto, respectively, (collectively, the "Intellectual Property") under an Intellectual Property Security Agreement dated as of September 9, 2011 (the "Security Agreement"), and recorded with the US Patent and Trademark Office] as set forth on Exhibits A and B.

WHEREAS Company has no outstanding obligations to Lender under the terms of the Security Agreement, Lender agrees to release its security interest in the Intellectual Property.

Agreement

Now therefore, Lender agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to Company, without warranty or recourse, all interest of Lender in the Intellectual Property.

LENDER:

PACIFIC WESTERN BANK


Name: Eyan Tavris
Title: VP

406 Blackwell Street
Suite 240
Durham, NC 27701

EXHIBIT A

Patents

Lender's security interest in the following patents was recorded at the US Patent and Trademark Office on October 11, 2011 at Reel and Frame Number 027045/0923:

<u>Description</u>	<u>Patent Application No./Issued Patent No.</u>	<u>Date</u>
SYSTEM AND METHOD FOR SKIN CARE USING LIGHT AND MICROCURRENTS	12429935	4/24/2009

EXHIBIT B

Trademarks

Lender's security interest in the following trademarks was recorded at the US Patent and Trademark Office on October 11, 2011 at Reel and Frame Number 4639/0577:

Description	Serial Number	Registration/ Application Date
ULTRAKATE	77575690	9/22/2008
DERMALUCENT	77480277	5/21/2008