

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM361722

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Danier Leather Inc.		08/27/2015	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	199 Bay Street		
Internal Address:	4th Floor		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Canadian chartered bank: CANADA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1977445	DANIER	
Registration Number:	3356249	DANIER	
Registration Number:	2342085	DANIER	
Registration Number:	4113772	DANIER BLACK	
CORRESPONDENCE DATA			
Fax Number:	7168490349		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	716 856 4000		
Email:	ddovi@hodgsonruss.com		
Correspondent Name:	Daniel F. Dovi - Hodgson Russ LLP		
Address Line 1:	140 Pearl Street, Suite 100		
Address Line 2:	The Guaranty Building		
Address Line 4:	Buffalo, NEW YORK 14202		
ATTORNEY DOCKET NUMBER:	013012.00NEW		
NAME OF SUBMITTER:	Daniel F. Dovi		
SIGNATURE:	/Daniel F. Dovi/		
DATE SIGNED:	11/09/2015		

CH \$115.00 1977445

Total Attachments: 3

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CONFIRMATION OF GRANT OF SECURITY INTEREST

This will confirm that, pursuant to a general security agreement (the "GSA") dated August 27, 2015 between Danier Leather Inc., a corporation incorporated under the laws of Ontario ("Danier"), whose full post office address is 2650 St. Clair Avenue West, Toronto, Ontario M6N 1M2, and Canadian Imperial Bank of Commerce, as a Lender and as agent for itself and other lenders, (the "Agent"), a Canadian chartered bank, whose full post office address is 199 Bay Street, 4th Floor, Toronto, Ontario M5L 1A2, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Danier confirms that it has granted to the Agent a security interest in all of Danier's right, title and interest in and to all of its intellectual property, including, without limitation, the trademarks listed on the Schedule attached hereto, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue therefrom, the same to be held and enjoyed by the Agent, strictly subject to the terms of the GSA.

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EXECUTED at Toronto, Ontario this 27th day of August, 2015.

DANIER LEATHER INC.

Per: 
Name: Jeffrey Workman
Title: President & CEO

Per: _____
Name:
Title:

I/We have authority to bind the Corporation.

Confirmation of Grant of Security Interest

SCHEDULE OF INTELLECTUAL PROPERTY

Trade Mark	Country	Application No.	Registration No.
DANIER	Canada	420,537	TMA235,327
BLINK	Canada	1,492,184	TMA856,211
DANIER	Canada	1,418,682	TMA762,396
DANIER BLACK	Canada	1,490,756	TMA806,442
DANIER MILANO	Canada	1,629,224	
DANIER	United States	74604283	1977445
DANIER	United States	78865441	3356249
DANIER	United States	75245541	2342085
DANIER BLACK	United States	85108547	4113772

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Confirmation of Grant of Security Interest