

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM362012

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Edo Japan Limited Partnership		09/16/2015	LIMITED PARTNERSHIP: CANADA
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	6th Floor, 595 Burrard Street		
City:	Vancouver, BC		
State/Country:	CANADA		
Postal Code:	V7X 1L7		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2223625	EDO JAPAN	
Registration Number:	2203600	EDO JAPAN	
Registration Number:	1603084	EDO JAPAN	
CORRESPONDENCE DATA			
Fax Number:	8324088558		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8323388090		
Email:	tm@fibbelightner.com		
Correspondent Name:	Fibbe Lightner LLP		
Address Line 1:	3733-1 Westheimer, No. 1009		
Address Line 4:	Houston, TEXAS 77027		
NAME OF SUBMITTER:	A. Reagan Fibbe		
SIGNATURE:	/ARFibbe/		
DATE SIGNED:	11/12/2015		
Total Attachments: 6			
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NOTICE OF PATENT AND TRADEMARK SECURITY INTEREST

This Notice of Patent and Trademark Security Interest (this "**Notice**") is entered into and effective as of this 16th day of September, 2015, by and between Edo Japan Limited Partnership, a limited partnership existing under the laws of the Province of Manitoba, Canada (together with its successors and permitted assigns, "**Grantor**"), and Bank of Montreal (together with its successors and assigns, "**Grantee**") (collectively, the "**Parties**").

WHEREAS Grantor has granted to Grantee a security interest in, among other things, all right, title and interests of Grantor in and to (a) Grantor's trademarks, including without limitation the trademarks listed on Schedule A hereto, owned by Grantor (collectively, the "**Trademarks**"), and (b) Grantor's patents, including without limitation the patents listed on Schedule B hereto, owned by Grantor (collectively, the "**Patents**"), pursuant to that certain General Security Agreement executed on or about the date hereof (the "**Security Agreement**"); and,

WHEREAS the Parties desire to record this Notice with the United States Patent and Trademark Office to provide third parties with notice of the grant of security interest described in the preceding paragraph above (the "**Security Interest**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. The Parties agree that this Notice may be recorded with the United States Patent and Trademark Office and such other authorities as Grantee desires to provide notice to third parties of the Security Interest granted under the Security Agreement. Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Parties set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.


2. This Notice may be executed in counterparts, each of which shall constitute an original and all of which shall, when taken together, constitute one and the same agreement, notwithstanding that all parties may not have signed all counterparts of this Notice.

*Remainder of page intentionally blank.
Signature page follows.*

IN WITNESS WHEREOF, the Parties have entered into this Notice by and through their duly authorized representatives.

GRANTOR:


EDO JAPAN LIMITED PARTNERSHIP, by its general partner, **EDO JAPAN GENERAL PARTNER LTD.**

By: 
Name: _____
Title: _____

By: _____
Name: _____
Title: _____


GRANTEE:


BANK OF MONTREAL


By: 
Name: Larry S. Moore
Title: Managing Director
Corporate Finance Division

By: _____
Name: _____
Title: _____

SCHEDULE A
TRADEMARKS

Trade-mark	Jurisdiction	Status	Goods & Services
<p>EDO JAPAN & Design</p>  <p>Lining Stippling: THE DRAWING IS LINED FOR THE COLOR RED.</p> <p>Disclaims: "JAPAN"</p>	<p>US</p>	<p>Registered</p> <p>App 75267167</p> <p>App 01-APR-1997</p> <p>Reg 2223625</p> <p>Reg 16-FEB-1999</p> <p>Rnw 16-FEB-2009</p>	<p>29 30</p> <p>INT. CL. 29 PREPARED JAPANESE ENTREES FOR CONSUMPTION ON AND OFF THE PREMISES, NAMELY, YAKITORI (JAPANESE BBQ CHICKEN), SUKIYAKI (BEEF AND VEGETABLES COOKED IN SOY SAUCE BASED SAUCE), TERIYAKI (MEAT BBQED OR COOKED IN TERIYAKI SAUCE), UDON (JAPANESE NOODLE SOUP), OYAKO DONBURI (CHICKEN AND EGG ON RICE), KATSU (DEEP FRIED BREADED PORK CUTLET), OKONOMI-YAKI (JAPANESE PIZZA), FUTOMAKI (PRIMARILY COMPRISED OF</p>

Trade-mark	Jurisdiction	Status	Goods & Services
			<p>COOKED VEGETABLES IN THE CENTER WHICH ARE WRAPPED WITH NORI (SEAWEED) WITH SUSHIRICE, CHICKEN KATSU (JAPANESE DEEP FRIED CHICKEN MEAT BREADED WITH JAPANESE BREAD CRUMBS</p> <p>INT. CL. 30 JAPANESE SAUCES, NAMELY, TERIYAKI SAUCE AND SOY SAUCE; SUSHI; CURRY; AND YAKISOBA (JAPANESE STIR FRIED NOODLES)</p>
<p>EDO JAPAN & Design</p>  <p>Lining Stippling: THE DRAWING IS LINED FOR THE COLOR RED.</p> <p>Disclaims: "JAPAN"</p>	<p>US</p>	<p>Registered</p> <p>App 75264875</p> <p>App 27-MAR-1997</p> <p>Reg 2203600</p> <p>Reg 17-NOV-1998</p> <p>Rnw 17-NOV-2008</p>	<p>42</p> <p>INT. CL. 42 RESTAURANT SERVICES</p>

Trade-mark	Jurisdiction	Status	Goods & Services
<p>EDO JAPAN & Design</p>  <p>Disclaims: "JAPAN"</p>	US	<p>Registered</p> <p>App 73820291</p> <p>App 21-AUG-1989</p> <p>Reg 1603084</p> <p>Reg 19-JUN-1990</p> <p>Rnw</p> <p>19-JUN-2010</p> <p>19-JUN-2000</p>	<p>42</p> <p>INT. CL. 42 RESTAURANT SERVICES</p>

SCHEDULE B

PATENTS

Nil.