

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM362197

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Heathkit Company, Inc.		02/01/2013	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Heath Company		
Street Address:	PO Box 3115		
City:	Santa Cruz		
State/Country:	CALIFORNIA		
Postal Code:	95063		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2305224	HEATHKIT	
Registration Number:	2325228	HEATHKIT EDUCATIONAL SYSTEMS	
Registration Number:	1218177	HEATHKIT	
Registration Number:	0919802	HEATHKIT	
CORRESPONDENCE DATA			
Fax Number:	6463492782		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124818686		
Email:	docket@sabety.net		
Correspondent Name:	Ted Sabety		
Address Line 1:	Sabety + Associates PLLC		
Address Line 2:	830 Third Avenue, 5th Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	HEATHKIT		
NAME OF SUBMITTER:	Ted Sabety		
SIGNATURE:	/ted sabety/		
DATE SIGNED:	11/12/2015		
Total Attachments: 1			

CH \$115.00 2305224

**TRANSFER STATEMENT BY U.S. BANK, NA
REGARDING THE ASSETS OF HEATHKIT COMPANY, INC.**

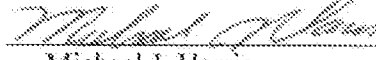
Michael J. Harris as Vice President of U.S. Bank National Association, states the following pursuant to MCL 440.9619,

1. The Debtor, Heathkit Company, Inc., a Delaware corporation, defaulted on the secured debt owed to U.S. Bank, Secured Party.
2. U.S. Bank has exercised its post-default remedies concerning collateral covered under the Loan and Security Agreement and Patent, Trademark, and Copyright Security Agreement.
3. Through the exercise of these remedies and the execution of this transfer statement, the transferee, Heath Company, a Delaware corporation, has acquired Heathkit Company, Inc.'s rights in the collateral as of February 1, 2013, to the extent described in the Loan and Security Agreement between Heathkit Company, Inc. and Park National Bank dated October 11, 2006, and to the extent described in the Patent, Trademark, and Copyright Security Agreement between Heathkit Company, Inc. and Park National Bank dated October 11, 2006.
4. The name and mailing address of the debtor (last business address), secured party, and transferee are as follows:

a. Debtor	Heathkit Company, Inc. 2024 Hawthorne Avenue St. Joseph, MI 49085
b. Secured Party	U.S. Bank, NA 11 W. Madison Oak Park, IL 60302
c. Transferee	Heath Company 250 Monroe Avenue NW, Suite 800 Grand Rapids, MI 49503

U.S. BANK NATIONAL ASSOCIATION

Dated: 2/1/13

By: 
Michael J. Harris
Its: Vice President