

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM363092

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SUPPLEMENTAL NOTICE AND CONFIRMATION OF GRANT OF FIRST LIEN SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Logan's Roadhouse, Inc.		11/18/2015	CORPORATION: TENNESSEE

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	10 S. Dearborn, 7th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	4142037	LOGAN'S TWISTED PUNCHES
Registration Number:	4692380	RAISE THE STEAKS
Registration Number:	4695901	#STEAKWORTHY
Registration Number:	4103288	THE UNLIMITED GRILL
Serial Number:	86634318	LOGAN'S MUSIC CAFÉ
Serial Number:	86634333	LOGAN'S ROADHOUSE MUSIC CAFÉ
Serial Number:	86634349	NUT-E CLUB
Serial Number:	86634435	GET NUT-E
Serial Number:	86650987	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS
Serial Number:	86774208	MUSIC CITY LIVE!

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 455-3605

Email: ksolomon@stblaw.com

Correspondent Name: Genevieve Dorment, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

CH \$265.00 4142037

Address Line 4:	New York, NEW YORK 10017
ATTORNEY DOCKET NUMBER:	509265/1544
NAME OF SUBMITTER:	Genevieve Dorment
SIGNATURE:	/gd/
DATE SIGNED:	11/19/2015
Total Attachments: 7 source=Logan's - Supp. Trademark Security Agreement - Executed#page1.tif source=Logan's - Supp. Trademark Security Agreement - Executed#page2.tif source=Logan's - Supp. Trademark Security Agreement - Executed#page3.tif source=Logan's - Supp. Trademark Security Agreement - Executed#page4.tif source=Logan's - Supp. Trademark Security Agreement - Executed#page5.tif source=Logan's - Supp. Trademark Security Agreement - Executed#page6.tif source=Logan's - Supp. Trademark Security Agreement - Executed#page7.tif	

SUPPLEMENTAL NOTICE AND CONFIRMATION OF GRANT OF
FIRST LIEN SECURITY INTEREST IN TRADEMARKS

This SUPPLEMENTAL NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS ("Agreement"), effective as of November 18, 2015 is made by Logan's Roadhouse, Inc., a Tennessee corporation (the "Borrower"), in favor of JPMorgan Chase Bank, N.A., a national banking association, as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Credit Agreement, dated as October 4, 2010 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Borrower, the Lenders, the Agent, and Credit Suisse AG as Co-Documentation Agent and Syndication Agent.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Borrower has executed and delivered a First Lien Guarantee and Collateral Agreement, dated as of October 4, 2010, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Borrower granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Borrower has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Borrower agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Confirmation and Grant of Security Interest. The Borrower hereby confirms and grants a security interest in all of the Borrower's Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral") to the Agent for the benefit of the Secured Parties to secure payment and performance when due of the Borrower's Obligations. Such security interest is granted in connection with, and not separately from, the Guarantee and Collateral Agreement, and is expressly subject to the terms and conditions thereof.

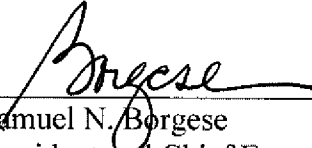
SECTION 3. Purpose. This Agreement has been executed and delivered by the Borrower for the purpose of recording the grant of the security interest with the United States Patent and Trademark Office. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Borrower does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Collateral confirmed and granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

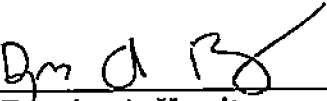
SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

LOGAN'S ROADHOUSE, INC.

By: 
Name: Samuel N. Borgese
Title: President and Chief Executive Officer
Date:

JPMORGAN CHASE BANK, N.A.
as Administrative Agent for the Lenders

By: 
Name: Douglas A. Kravitz
Title: Vice President
Date:

ACKNOWLEDGMENT OF BORROWER

STATE OF)
) ss
COUNTY OF)

On the 18 day of November 2015, before me personally came Sam Burgese, who is personally known to me to be the CEO of Logan's Roadhouse, Inc., a Tennessee corporation; who, being duly sworn, did depose and say that she/he is the CEO of Logan's Roadhouse, Inc. described herein and which executed the foregoing instrument, and that he/she signed his/her name thereto pursuant to the authority granted by Logan's Roadhouse, Inc.


Notary Public

(PLACE STAMP AND SEAL ABOVE)

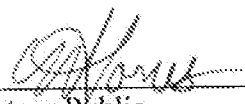


ACKNOWLEDGMENT OF ADMINISTRATIVE AGENT

STATE OF New York)
COUNTY OF New York) ss

On the 18th day of November, 2015, before me personally came Douglas A. Krautz, who is personally known to me to be the Vice President of JPMorgan Chase Bank, N.A., a national banking association; who, being duly sworn, did depose and say that she/he is the Vice President of JPMorgan Chase Bank, N.A. described herein and which executed the foregoing instrument, and that he/she signed his/her name thereto pursuant to the authority granted by JPMorgan Chase Bank, N.A.

Margarita Torres
Notary Public, State of New York
Qualified in Bronx County
Certificate Filed in New York County
No. 01TO6041062
My Commission Expires May 1, 2016



Notary Public

(PLACE STAMP AND SEAL ABOVE)

SCHEDULE A**U.S. Trademark Registrations and Applications**

TRADEMARK	REG. NO.	REG. DATE	APPL. NO.	FILING DATE
LOGAN'S TWISTED PUNCHES	4142037	05/15/2012	85418614	09/09/2011
RAISE THE STEAKS	4692380	02/24/2015	86341946	07/18/2014
#STEAKWORTHY	4695901	03/03/2015	86349618	07/28/2014
THE UNLIMITED GRILL	4103288	02/21/2012	85254911	03/01/2011
LOGAN'S MUSIC CAFÉ	N/A	N/A	86634318	05/19/2015
LOGAN'S ROADHOUSE MUSIC CAFÉ	N/A	N/A	86634333	05/19/2015
NUT-E CLUB	N/A	N/A	86634349	05/19/2015
GET NUT-E	N/A	N/A	86634435	05/19/2015
LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	N/A	N/A	86650987	06/3/2015
MUSIC CITY LIVE!	N/A	N/A	86774208	09/30/2015