

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM363234

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
SEQUENCE:	1		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL, AS FIRST LIEN AGENT		11/19/2015	CANADIAN CHARTERED BANK ACTING THROUGH ITS CHICAGO BRANCH: CANADA
RECEIVING PARTY DATA			
Name:	EP Minerals, LLC		
Street Address:	9785 Gateway Drive		
City:	Reno		
State/Country:	NEVADA		
Postal Code:	89521		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2736166	SANI-CAT	
CORRESPONDENCE DATA			
Fax Number:	6098961469		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(212) 878-1424		
Email:	IPDocket@foxrothschild.com		
Correspondent Name:	Perla M. Kuhn/Fox Rothschild LLP		
Address Line 1:	Princeton Pike Corporate Center		
Address Line 2:	997 Lenox Drive, Building 3		
Address Line 4:	Lawrenceville, NEW JERSEY 08648-2311		
ATTORNEY DOCKET NUMBER:	151147.02801 PMK/ESP		
NAME OF SUBMITTER:	Perla M. Kuhn		
SIGNATURE:	/Perla M. Kuhn/		
DATE SIGNED:	11/20/2015		
Total Attachments: 3			
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**NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

November 19, 2015

WHEREAS, pursuant (i) that certain Trademark Security Agreement as of August 20, 2014, between EP Minerals, LLC (the "Grantor") and Bank of Montreal, as administrative agent ("First Lien Administrative Agent") and collateral agent for the Lenders (the "First Lien Lenders") and recorded in the United States Patent and Trademark Office on August 25, 2015 at Reel/Frame No. 5351/0009, (ii) that certain Trademark Security Agreement as of August 20, 2014, between EP Minerals, LLC (the "Grantor") and Bank of Montreal, as administrative agent ("Second Lien Administrative Agent") and together with the First Lien Administrative Agent, each an "Administrative Agent", and collectively, the "Administrative Agents") and collateral agent for the Lenders (the "Second Lien Lenders" and together with the First Lien Lenders, the "Lenders") and recorded in the United States Patent and Trademark Office on August 25, 2015 at Reel/Frame No. 5351/0052, (iii) that certain Guaranty and Security Agreement, dated as of August 20, 2014, by and among the Grantor, EP Acquisition LLC, EP Management Corporation and the First Lien Administrative Agent, and (iv) that certain Second Lien Guaranty and Security Agreement, dated as of August 20, 2014, by and among the Grantor, EP Acquisition LLC, EP Management Corporation and the Second Lien Administrative Agent, the Grantor assigned to and granted to the applicable Administrative Agent for the applicable Administrative Agent's benefit and for the ratable benefit of the applicable Lenders, a security interest in all right, title and interest of the Grantor in and to the trademark and service mark registrations and applications listed on Schedule A hereto, the goodwill of the business symbolized thereby, all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations thereof, all rights therein provided by international treaties, all rights corresponding thereto throughout the world, any and all claims for damages and injunctive relief for past, present and future infringement, dilutions, misappropriation, violation, misuse or breach with respect to the foregoing, and any and all proceeds of, collateral for, income, royalties and other payments no or hereafter due and payable with respect to, and supporting obligations relating to or arising from the foregoing (collectively, the "Marks"); and

WHEREAS, each Administrative Agent wishes to provide a document suitable for recording in the United States Patent and Trademark Office the release, relinquishment and discharge of its security interest in the Marks;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, each Administrative Agent did and hereby does relinquish, release and discharge, on behalf of itself and the applicable Lenders, its security interest in the Marks and all other right, title and interest in and to the Marks and reassigns to the Grantor any and all such right, title and interest that it may have in the Marks.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties have caused this Notice of Release of Security Interest in Trademarks to be duly executed as of the date first written above.

BANK OF MONTREAL,
as First Lien Administrative Agent

By: Stephen Mueller
Name: Stephen Mueller
Title: AVP

BANK OF MONTREAL,
as Second Lien Administrative Agent

By: Stephen Mueller
Name: Stephen Mueller
Title: AVP

SCHEDULE A
TO NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademark	Country	Registration Number	Registration Date	Status	Registrant
SANI-CAT	U.S.	2736166	July 15, 2003	Registered	EP Minerals, LLC