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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

v1.1 ETAS ID: TM363471

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Logicworks Systems Corporation		11/23/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Crestline Direct Finance, L.P., as Collateral Agent	
Street Address:	201 Main St., Suite 1900	
City:	Fort Worth	
State/Country:	TEXAS	
Postal Code:	76102	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark		
Registration Number:	4580677	THE CLOUD YOUR WAY: PUBLIC. PRIVATE. HYB		
Registration Number:	4026991	INFINICLOUD		
Registration Number:	3399967	FOUNDATION NETWORK SERVICES		
Registration Number:	2728228	LOGICWORKS		
Registration Number:	2712178	LOGICWORKS		
Registration Number:	3660318	LOGICWORKS		
Registration Number:	3938934	WE HOST THE HARD STUFF		
Registration Number:	3530324	LOGICOPS		
Registration Number:	3553030	LOGICWORKS		
Registration Number:	3559945	LOGICWORKS		

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: erobinson@hunton.com

Correspondent Name: Erika Robinson

Address Line 1: 600 Peachtree St. NE, STE 4100

Address Line 2: c/o Hunton & Williams LLP
Address Line 4: Atlanta, GEORGIA 30308

TRADEMARK REEL: 005675 FRAME: 0163

900345292

ATTORNEY DOCKET NUMBER:	78299.000014		
NAME OF SUBMITTER:	Erika Robinson		
SIGNATURE:	/ErikaRobinson/		
DATE SIGNED:	11/24/2015		
Total Attachments: 5			
source=Logicworks Trademark Sec Agmt#page1.tif			
source=Logicworks Trademark Sec Agmt#page2.tif			
source=Logicworks Trademark Sec Agmt#page3.tif			
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") is made and entered into as of November 23, 2015, by LOGICWORKS SYSTEMS CORPORATION, a Delaware corporation ("Grantor"), in favor of CRESTLINE DIRECT FINANCE, L.P. ("Crestline"), as Collateral Agent under the Credit Agreement described below (in such capacity, "Collateral Agent").

<u>WITNESSETH</u>:

WHEREAS, pursuant to that certain Credit and Guaranty Agreement, dated as of the date hereof, by and among Grantor, the other Credit Parties party thereto from time to time, the Lenders party thereto from time to time, and Crestline, as Administrative Agent, Collateral Agent and Lead Arranger (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), Lenders have agreed to make the Loans to Company, and Grantor, among other things, has agreed to guaranty such Loans; and

WHEREAS, Lenders are willing to make the Loans as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Collateral Agent, for itself and the ratable benefit of Secured Parties, this Agreement and the Pledge and Security Agreement; and

WHEREAS, pursuant to the Pledge and Security Agreement, Grantor is required to execute and deliver to Collateral Agent, for the benefit of itself and the other Secured Parties, this Agreement; and

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt, sufficiency and adequacy of which are hereby acknowledged, Grantor hereby agrees with Collateral Agent as follows:

- 1. **Defined Terms**. All capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Credit Agreement, or if not defined therein, in the Pledge and Security Agreement.
- 2. Grant of Security Interest in Trademark Collateral. As security for the payment and performance in full of the Secured Obligations, Grantor hereby grants to Collateral Agent, for the benefit of itself and the Secured Parties, a security interest and continuing Lien on all of Grantor's right, title and interest in, to and under the following, in each case whether now owned or existing or hereafter acquired or arising and wherever located (collectively, the "Trademark Collateral"): (a) all of its Trademarks and Trademark Licenses to which it is a party including, without limitation, those referred to on Schedule 1 hereto; (b) all extensions or renewals of the foregoing; (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and Trademark License; and (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future: (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License and (ii) injury to the goodwill associated with any Trademark or Trademark licensed under licensed under any Trademark License; provided, in no event shall the security

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interest granted under this <u>Section 2</u> hereof attach to any intent-to-use (ITU) United States trademark application for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or (c) in each case, only to the extent the grant of security interest in such intent-to-use Trademark is in violation of 15 U.S.C. § 1060 and only unless and until a "Statement of Use" or "Amendment to Allege Use" is filed, has been deemed in conformance with 15 U.S.C. § 1051(a) and (c) or examined and accepted, respectively, by the United States Patent and Trademark Office, in which case such security interest shall attach immediately.

- 3. Pledge and Security Agreement. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Collateral Agent, on behalf of itself and the Secured Parties, pursuant to the Pledge and Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement and the Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. **Authorization to Supplement**. Grantor hereby authorizes Collateral Agent unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any future Trademarks, Trademark Licenses or applications therefore of Grantor, which become Trademarks or Trademark Licenses. Notwithstanding the foregoing, no failure to so modify this Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 5. Counterparts. This Agreement may be executed in multiple counterparts (any of which may be delivered by facsimile or other electronic transmission), each of which shall constitute an original and all of which taken together shall constitute one and the same Agreement.
- 6. APPLICABLE LAW. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW) THEREOF.

[Remainder of Page Intentionally Blank]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized representative as of the date first set forth above.

GRANTOR:

LOGICWORK SYSYSTEMS

CORPORATION

Vame: Kennet

Title:

ACCEPTED AND ACKNOWLEDGED BY:

COLLATERAL AGENT:

CRESTLINE DIRECT FINANCE, L.P.,

By: Crestline Direct Finance (GP), L.L.C.,

its general partner

By: Crestline Investors, Inc.,

its manager

Name: Caroline Cooley

Title: Vice President

Schedule 1

TRADEMARKS AND TRADEMARK APPLICATIONS

Grantor	Country	Reg. Number	Reg. Date	Word Mark
Logicworks Systems Corporation	USPTO	4580677	August 5, 2014	THE CLOUD YOUR WAY: PUBLIC. PRIVATE. HYBRID
Logicworks Systems Corporation	USPTO	4026991	September 13, 2011	INFINICLOUD
Logicworks Systems Corporation	USPTO	3399967	March 18, 2008	FOUNDATION NETWORK SERVICES
Logicworks Systems Corporation	USPTO	2728228	June 17, 2003	LOGICWORKS [Typed Drawing]
Logicworks Systems Corporation	USPTO	2712178	April 29, 2003	LOGICWORKS [Typed Drawing]
Logicworks Systems Corporation	USPTO	3660318	July 28, 2009	logicworks
Logicworks Systems Corporation	USPTO	3938934	March 29, 2011	We Host the Hard Stuff
Logicworks Systems Corporation	USPTO	3530324	November 11, 2008	LOGICOPS
Logicworks Systems Corporation	USPTO	3553030	December 30, 2008	logicworks 💂
Logicworks Systems Corporation	USPTO	3559945	January 13, 2009	logicworks 💂

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RECORDED: 11/24/2015

TRADEMARK REEL: 005675 FRAME: 0169