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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ersion v1.1 ETAS ID: TM363941

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Tailored Living, LLC		11/30/2015	LIMITED LIABILITY COMPANY: CALIFORNIA	

RECEIVING PARTY DATA

Name:	Antares Capital LP, as Agent	
Street Address:	500 West Monroe Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60661	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3804536	ARROYO
Registration Number:	2883878	BECAUSE IT'S MORE THAN "JUST A GARAGE"
Registration Number:	3804534	CORDILLERA
Registration Number:	3804535	MESA
Registration Number:	3126861	P
Registration Number:	2894764	PREMIERGARAGE
Registration Number:	3236200	PREMIERONE
Registration Number:	3909441	TAILORED LIVING
Registration Number:	4091809	TAILORED LIVING
Registration Number:	2956557	THE ULTIMATE GARAGE

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

using a lax number, if provided, if that is unsuccessful, it will be sent

Phone: 312-577-8438

Email: raquel.haleem@kattenlaw.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1:525 West Monroe StreetAddress Line 4:Chicago, ILLINOIS 60661

TRADEMARK REEL: 005678 FRAME: 0094

900345707

ATTORNEY DOCKET NUMBER:	387132-129		
NAME OF SUBMITTER:	Raquel Haleem		
SIGNATURE:	/Raquel Haleem/		
DATE SIGNED: 11/30/2015			
Total Attachments: 4 source=Trademark Security Agreement- Tailored Living#page1.tif			

source=Trademark Security Agreement- Tailored Living#page1.tif source=Trademark Security Agreement- Tailored Living#page2.tif source=Trademark Security Agreement- Tailored Living#page3.tif source=Trademark Security Agreement- Tailored Living#page4.tif

TRADEMARK REEL: 005678 FRAME: 0095

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of November 30, 2015, is made by Tailored Living, LLC, a California limited liability company, ("Grantor"), in favor of Antares Capital LP ("Antares"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of November 30, 2015 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), by and among the Credit Parties party thereto, the Lenders and the L/C Issuers from time to time party thereto, Antares, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Guarantor that is a Credit Party has agreed, pursuant to that certain Guaranty and Security Agreement dated as of November 30, 2015 in favor of the Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement); and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks (other than Excluded Property), including, without limitation, the Trademarks referred to on <u>Schedule 1</u> hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities (as defined in the Credit Agreement) at any time due or payable or asserted under and with respect to any of the foregoing, including, without

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limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. If there is a conflict between this agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

<u>Section 4.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

<u>Section 5.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

TAILORED LIVING, LLC, a California limited liability company, as Grantor

By:

Name: Shirin Behzadi

Title: Chief Executive Officer

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Owner	<u>Mark</u>	Type	Status	Jurn	SN/RN
Tailored					
Living	ARROYO	Word	Registered	US	3804536
Tailored	BECAUSE IT'S				
Living	MORE THAN				
	JUST A GARAGE	Word	Registered	US	2883878
Tailored					
Living	CORDILLERA	Word	Registered	US	3804534
Tailored					
Living	MESA	Word	Registered	US	3804535
Tailored					
Living	P (in circle)	Logo	Registered	US	3126861
Tailored	PREMIERGARAG				
Living	Е	Word	Registered	US	2894764
Tailored					
Living	PREMIERONE	Word	Registered	US	3236200
Tailored	TAILORED				
Living	LIVING	Word	Registered	US	3909441
Tailored	TAILORED				
Living	LIVING	Logo	Registered	US	4091809
Tailored	THE ULTIMATE				
Living	GARAGE	Word	Registered	US	2956557

2. TRADEMARK APPLICATIONS

None.

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RECORDED: 11/30/2015

TRADEMARK REEL: 005678 FRAME: 0099