

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM364081

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Administrative Agent		12/01/2015	national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Taco Bueno Restaurants, Inc.		
Street Address:	1605 Lyndon B. Johnson Freeway		
Internal Address:	Suite 800		
City:	Farmers Branch		
State/Country:	TEXAS		
Postal Code:	75234		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Registration Number:	4590243	YOU DESERVE BUENO	
Registration Number:	4504792	TAGO BUENO	
Registration Number:	4334686	GUAC THE VOTE	
Registration Number:	4259915	BUENO CHOICE	
Registration Number:	4095712	MORE REAL. MORE FRESH. MORE BUENO.	
Registration Number:	4063417	BUENOHEAD	
Registration Number:	3984831	TOSTELLA	
Registration Number:	3966373	MUCHO CHALUPA	
Registration Number:	3791742	BUENO CHILLERS	
Registration Number:	3112251	BUENO	
Registration Number:	3078028	MUCHO NACHOS	
Registration Number:	3069247	NACHO-SIZE	
Registration Number:	2927714	IT'S MORE BUENO	
Registration Number:	2648561	BUENO SIZE	
Registration Number:	1699290	MUCHACO	
Registration Number:	1654439	PARTY BURRITO	
Registration Number:	1621466	BUENO CHILADA	
Registration Number:	1611652	WE PUT A LOT IN EVERY BITE	
TRADEMARK			

OP \$590.00 4590243

Property Type	Number	Word Mark
Registration Number:	1587006	MUCHO CHALUPA
Registration Number:	1579300	PARTY TACO
Registration Number:	1502383	MEXIDIPS & CHIPS
Registration Number:	1204103	
Registration Number:	1197032	TACO BUENO

CORRESPONDENCE DATA	
Fax Number:	9192868199
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>	
Phone:	919 286-8000
Email:	PTO_TMconfirmation@mvalaw.com
Correspondent Name:	MOORE & VAN ALLEN PLLC
Address Line 1:	3015 CARRINGTON MILL BOULEVARD
Address Line 2:	SUITE 400
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000.027373
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/jes/
DATE SIGNED:	12/01/2015

Total Attachments: 3 source=Term and Release of SI in TM - BoA to Taco Bueno#page1.tif source=Term and Release of SI in TM - BoA to Taco Bueno#page2.tif source=Term and Release of SI in TM - BoA to Taco Bueno#page3.tif
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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of December 1, 2015 (“Release”), is made by Bank of America, N.A., as Administrative Agent (“Administrative Agent”) in favor of Taco Bueno Restaurants, Inc., a Delaware corporation (“Grantor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of July 24, 2015 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantors party thereto and the Administrative Agent, each Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, and a right to set off against, any and all right, title and interest of such Grantor in, to, and under all the Trademarks, Trademark Licenses, and Proceeds of the foregoing;

WHEREAS, pursuant to the Security Agreement, Grantor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks dated as of July 24, 2015 (“Notice”); and

WHEREAS, the Notice was recorded at the United States Patent and Trademark Office (“USPTO”) on July 24, 2015 at Reel 5584 Frame 0591.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to the Grantor’s right, title, and interest in, to, and under all the Trademarks, Trademark Licenses, and Proceeds of the foregoing, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 4. Acknowledgement. The release of security interest granted herein expressly does not include a release of the security interest granted pursuant to the Guaranty and Security Agreement dated as of December 1, 2015 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time) by and among the Grantors party thereto (as defined therein) and Bank of America, N.A., in its capacity as administrative agent thereto.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of America, N.A., as Administrative Agent

By: D. Wayne D. Rasse
Name: D. Wayne D. Rasse
Title: Assistant Vice President

Schedule A

**Taco Bueno Restaurants, Inc.
(Delaware Corporation)**

**U.S. Trademarks Subject to Security Interest
Granted by Taco Bueno Restaurants, Inc.
In Favor of Bank of America, N.A., as Administrative Agent
Recorded July 24, 2015 at Reel 5584 Frame 0591**

Registered Marks

Mark	Reg. No.	Reg. Date
YOU DESERVE BUENO	4590243	08/19/14
TAGO BUENO and Design	4504792	04/01/14
GUAC THE VOTE	4334686	05/14/13
BUENO CHOICE	4259915	12/18/12
MORE REAL. MORE FRESH. MORE BUENO.	4095712	02/07/12
BUENOHEAD	4063417	11/29/11
TOSTELLA	3984831	06/28/11
MUCHO CHALUPA	3966373	05/24/11
BUENO CHILLERS	3791742	05/25/10
BUENO and Design	3112251	07/04/06
MUCHO NACHOS	3078028	04/11/06
NACHO-SIZE	3069247	03/14/06
IT'S MORE BUENO	2927714	02/22/05
BUENO SIZE	2648561	11/12/02
MUCHACO	1699290	07/07/92
PARTY BURRITO	1654439	08/20/91
BUENO CHILADA	1621466	11/06/90
WE PUT A LOT IN EVERY BITE	1611652	08/28/90
MUCHO CHALUPA	1587006	03/13/90
PARTY TACO	1579300	01/23/90
MEXIDIPS & CHIPS	1502383	08/30/88
Design Only	1204103	08/03/82
TACO BUENO	1197032	06/01/82