OP \$115.00 86128675

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM364255

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Interest Assignment

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pacific Western Bank	FORMERLY as successor in interest by merger to Square 1 Bank	10/05/2015	state chartered bank: CALIFORNIA

RECEIVING PARTY DATA

Name:	Gary S. Holmes Revocable Trust
Street Address:	500 Washington Avenue South
Internal Address:	Suite 300
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55415
Entity Type:	TRUST: MINNESOTA
Composed Of:	Gary S. Holmes, UNITED STATES, INDIVIDUAL
Name:	VCI TXI, LLC
Street Address:	4113 Moorland Drive
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28226
Entity Type:	LIMITED LIABILITY COMPANY: NORTH CAROLINA
Name:	William C. Wilemon
Street Address:	29855 Hiddenwood
City:	Laguna Niguel
State/Country:	CALIFORNIA
Postal Code:	92614
Entity Type:	INDIVIDUAL: UNITED STATES
Name:	Jagi Gill
Street Address:	1866 20th Avenue NE
City:	Rochester
State/Country:	MINNESOTA
Postal Code:	55906
Entity Type:	INDIVIDUAL: UNITED STATES
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TRADEMARK
REEL: 005680 FRAME: 0118

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PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	86128675	TENEX HEALTH TX
Serial Number:	86128672	TENEX HEALTH
Serial Number:	86128649	TENEX HEALTH
Serial Number:	86127514	AMERICAN OPTISURGICAL

CORRESPONDENCE DATA

Fax Number: 6124927077

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 612-492-7000 **Email:** ip@fredlaw.com

Correspondent Name: Patricia A. Larson, Senior Paralegal

Address Line 1: Fredrikson & Byron, P.A.

Address Line 2: 200 S. Sixth Street, Suite 4000

Address Line 4: Minneapolis, MINNESOTA 55402-1425

NAME OF SUBMITTER:	Patricia A. Larson
SIGNATURE:	/Patricia A. Larson/
DATE SIGNED:	12/02/2015

Total Attachments: 7

source=Security Interest Agreement Pacific Western Bank #page1.tif source=Security Interest Agreement Pacific Western Bank #page2.tif source=Security Interest Agreement Pacific Western Bank #page3.tif source=Security Interest Agreement Pacific Western Bank #page4.tif source=Security Interest Agreement Pacific Western Bank #page5.tif source=Security Interest Agreement Pacific Western Bank #page6.tif source=Security Interest Agreement Pacific Western Bank #page7.tif

SECURITY INTEREST ASSIGNMENT

This SECURITY INTEREST ASSIGNMENT ("Agreement"), dated as of November 30, 2015, is made by and between PACIFIC WESTERN BANK (as successor in interest by merger to Square 1 Bank, "Assignor"), in favor of Gary S. Holmes Revocable Trust, VCI TXI, LLC, William C. Wilemon, and Jagi Gill (collectively, "Assignees").

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor agrees as follows:

- 1. <u>Assignment</u>. Assignor hereby irrevocably conveys, transfers and assigns to Assignees and their successors and assigns, and Assignees hereby accept, all of Assignor's right, title and interest in and to the certain security interest issued to Assignor by TENEX HEALTH, INC. pursuant to the Intellectual Property Security Agreement dated October 5, 2015 ("IP Agreement") between Assignor and TENEX HEALTH, INC., including, without limitation, the security interest in the intellectual property listed on Exhibits A, B and C of the IP Agreement.
- 2. Recordation and Further Actions. Assignor hereby authorizes the Commissioner for Patents and the Commissioner for Trademarks in the United States Patent and Trademark Office, the Register of Copyrights in the United States Copyright Office and the officials of corresponding entities or agencies in any applicable jurisdictions to record and register this Agreement upon request by any Assignee. Following the date hereof, upon an Assignees' reasonable request, Assignor shall take such steps and actions, and provide such cooperation and assistance to Assignees and their successors, assigns and legal representatives, including the execution and delivery of any affidavits, declarations, oaths, exhibits, assignments, powers of attorney, or other documents, as may be necessary to effect, evidence or perfect the assignment hereunder to Assignees, or any assignee or successor thereto.
- 3. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement. A signed copy of this Agreement delivered by facsimile, e-mail or other means of electronic transmission shall be deemed to have the same legal effect as delivery of an original signed copy of this Agreement.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties have duly executed and delivered this Security Interest Assignment as of the date first above written.

PACIFIC WESTERN BANK (as successor in interest by merger to Square 1 Bank)

By: 5EAN NOVAN

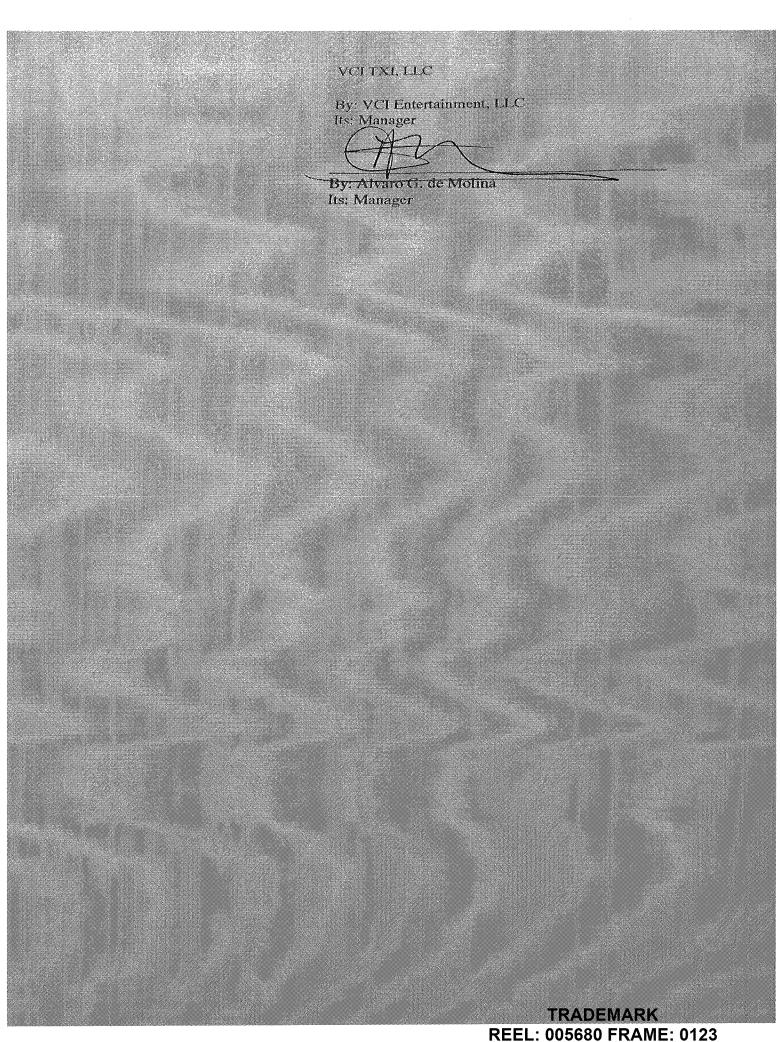
Title: VICE PRESIDENT

[Signature Page to Assignment of Intellectual Property Security Agreement]

GARY S. HOLMES REYOCABLE TRUST

By: Name: Gary S. Holmes Title: Trustee

[Signature Page to Assignment of Intellectual Property Security Agreement]



WILLIAM C. WILEMON

[Signature Page to Assignment of Intellectual Property Security Agreement]

JAGI GILL

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REEL: 005680 FRAME: 0125

EXHIBIT C

Trademarks

Description	Serial/Registration No.	File Date
TENEX HEALTH TX	86128675	11/25/13
TENEX HEALTH	86128672	11/25/13
TENEX HEALTH	. 86128649	11/25/13
AMERICAN OPTISURGICAL*	86127514	11/23/13

^{*} Title still registered in the name of American Optisurgical, Inc.

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