

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM365298

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Saf-gard Safety Shoe Co.		12/04/2015	CORPORATION: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association, as Agent		
Street Address:	One Piedmont Town Center		
Internal Address:	4720 Piedmont Row Drive, Suite 300		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28210		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4786547	MAX LOYALTY	
Registration Number:	4744501	MAXCOMFORT	
Registration Number:	4748470	MAX TRAX	
Registration Number:	3250368	SR MAX	
Registration Number:	3589180	SR MAX	
Serial Number:	86490649	SAF-GARD	
Serial Number:	86296546	SHOEPEOPLE	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	031558.294		

OP \$190.00 4786547

NAME OF SUBMITTER:	Ellen A. Rubel
SIGNATURE:	/ellenarubel/
DATE SIGNED:	12/10/2015
Total Attachments: 4 source=NGSI-T - Saf-gard to PNC Bank#page1.tif source=NGSI-T - Saf-gard to PNC Bank#page2.tif source=NGSI-T - Saf-gard to PNC Bank#page3.tif source=NGSI-T - Saf-gard to PNC Bank#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Revolving Credit, Equipment Loan and Security Agreement dated as of December 4, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among the undersigned (the "Grantor"), the other entities party thereto as borrowers (together with the Grantor, the "Borrowers"), the financial institutions parties thereto as the lenders (the "Lenders"), and PNC Bank, National Association, as Agent (the "Agent"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the holders of the Obligations (as defined in the Credit Agreement):

TRADEMARKS


<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	None	
<u>Trademark Application No.</u>	<u>Description of Trademark Applied For</u>	<u>Date of Trademark Application</u>

See Schedule 1 attached hereto

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Credit Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SAF-GARD SAFETY SHOE CO.,
as Grantor

By: 
Name: Patrick M. Kubis
Title: President

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION, as Agent

By: _____
Name: _____
Title: _____

The Grantor and the Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Credit Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

SAF-GARD SAFETY SHOE CO.,
as Grantor

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

PNC BANK, NATIONAL ASSOCIATION, as Agent

By: Joseph J. Stylock
Name: JOSEPH J. STYLOCK
Title: VICE PRESIDENT

Schedule 1

**SAF-GARD SAFETY SHOE CO.
(North Carolina Corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
MAX LOYALTY	4786547	8/4/15
MAXCOMFORT	4744501	5/26/15
MAX TRAX and Design	4748470	6/2/15
SRMAX and Design	3250368	6/12/07
SR MAX	3589180	3/10/09

Pending Applications

Description	Application No.	Filing Date
SAF-GARD	86490649	12/26/14
SHOEPEOPLE and Design	86296546	5/30/14