

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM365737

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SECULERT LTD.	FORMERLY Seculert LLC	10/30/2015	CORPORATION: ISRAEL
SECULERT, INC.		10/30/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	CITY NATIONAL BANK		
Street Address:	555 S. Flower Street, 18th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4695597	SECULERT	
CORRESPONDENCE DATA			
Fax Number:	6506440520		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6506483802		
Email:	PATTY@PATTYCHENG.COM		
Correspondent Name:	PATTY CHENG		
Address Line 1:	2625 Middlefield Rd., #215		
Address Line 4:	Palo Alto, CALIFORNIA 94306		
ATTORNEY DOCKET NUMBER:	15-1003		
NAME OF SUBMITTER:	PATTY CHENG		
SIGNATURE:	/s/ Patty Cheng		
DATE SIGNED:	12/14/2015		
Total Attachments: 5			
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OP \$40.00 4695597

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This **INTELLECTUAL PROPERTY SECURITY AGREEMENT** is entered into as of October 30, 2015 by and between **SECULERT LTD.**, an Israeli corporation and successor in interest to Seculert LLC, an Israeli limited liability company ("Parent"), and **SECULERT, INC.**, a Delaware corporation ("Seculert"), and **CITY NATIONAL BANK** ("Lender"). Parent and Seculert are each referred to herein as a "**Grantor**" and collectively as "**Grantors**".

RECITALS

Lender has agreed to make certain advances of money and to extend certain financial accommodations to Grantors in the amounts and manner set forth in that certain Loan Agreement by and between Lender and Grantors (as amended from time to time, the "**Loan Agreement**") dated January 15, 2015, as amended on or about the date hereof. Capitalized terms used herein have the meaning assigned in the Loan Agreement. Lender is willing to make the financial accommodations to Grantors, but only upon the condition, among others, that Grantors shall grant to Lender a security interest in all of each Grantor's right title, and interest in, to and under all of the Collateral whether presently existing or hereafter acquired

NOW, THEREFORE, each Grantor agrees as follows:

AGREEMENT

To secure performance of each Grantor's obligations under the Loan Agreement, each Grantor grants to Lender a security interest in all of Grantor's right, title and interest in such Grantor's intellectual property (including without limitation those copyrights, patents and trademarks listed on Exhibits A, B and C hereto), including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits) subject to (i) the Permitted Liens, and (ii) the security interest in any of Grantor's Intellectual Property funded by the OCS will be subject to the obligations and restrictions set forth in Israel's Encouragement of Research and Development Law, 1983. This security interest is granted in conjunction with the security interest granted to Lender under the Loan Agreement. Each right, power and remedy of Lender provided for herein shall not preclude the simultaneous or later exercise by Lender of any or all other rights, powers or remedies.

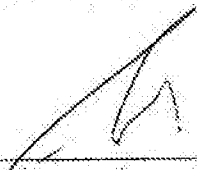
{SIGNATURE PAGE FOLLOWS}

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as of the first date written above.

Address of Grantors:


Seculert Ltd.
6 Efal Street
Patach Tikva
Israel 64582

SECULERT LTD.

By: 
Name: ALEX MILSTEIN
Title: COO

Seculert, Inc.
2380 Lakeside Drive, Suite 228
Santa Clara, CA 95054

SECULERT, INC.

By: 
Name: ALEX MILSTEIN
Title: COO

Address of Lender:

555 S. Flower Street, 18th Floor
Los Angeles, CA 90071

CITY NATIONAL BANK


By: 
Name: Brian Lewis
Title: VP

EXHIBIT A

Copyrights

If None, check this box:

<u>Owner</u>	<u>Title</u>	<u>Registration Number</u>	<u>Registration Date</u>
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EXHIBIT B

Patents

If None, check this box:

Owner	Title	Serial No./ Patent Number	Application Date/ Issue Date
Seculert, Ltd.	NETWORK PROTECTION SYSTEM AND METHOD	13/810,450	July 21, 2011
Seculert, Ltd.	SYSTEM AND METHODS FOR MALWARE DETECTION USING LOG BASED CROWDSOURCING ANALYSIS	14/738,959	

EXHIBIT C

Trademarks

If None, check this box:

<u>Owner</u>	<u>Description</u>	<u>Serial / Registration Number</u>	<u>Application /Registration Date</u>
Seculert, Ltd.	SECULERT	4695597	March 3, 2015