TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM365770

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Miner, Ltd.		12/14/2015	LIMITED PARTNERSHIP: TEXAS
Material Handling Services, LLC		12/14/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	NB Private Debt Fund LP, as Agent	
Street Address:	605 Third Avenue	
Internal Address:	22nd Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10158	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	ber Word Mark	
Registration Number:	3245953		
Registration Number:	2424898	MINER	

CORRESPONDENCE DATA

Fax Number: 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

6175269628 Phone:

cslattery@proskauer.com Email:

Correspondent Name: Christine Slattery Address Line 1: Proskauer Rose LLP Address Line 2: One International Place

Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	54934/002
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	12/15/2015

Total Attachments: 5source=Trademark Security Agreement#page1.tif source=Trademark Security Agreement#page2.tif source=Trademark Security Agreement#page3.tif source=Trademark Security Agreement#page4.tif

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Notwithstanding anything herein to the contrary, the lien and security interest granted to the Agent pursuant to or in connection with this Agreement, the terms of this Agreement and the exercise of any right or remedy by the Agent hereunder are subject to the provisions of the Intercreditor Agreement dated as of December 14, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among NXT Capital, LLC, as the First Lien Agent, and NB Private Debt Fund LP, as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this agreement, the terms of the Intercreditor Agreement shall control.

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 14 day of December, 2015, by MINER, LTD, a Texas limited partnership, and MATERIAL HANDLING SERVICES, LLC a Delaware limited liability company (each individually a, "Grantor" and collectively, "Grantors"), in favor of NB Private Debt Fund LP, in its capacity as Agent for the Lenders party to the Loan Agreement (defined below) (herein, "Grantee"):

WITNESSETH

WHEREAS, each Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to a certain Loan Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Loan Agreement") providing for the extensions of credit to be made to each Grantor (or one or more affiliates thereof) by Grantee and Lenders:

WHEREAS, pursuant to the terms of a certain Guarantee and Collateral Agreement of even date herewith among each Grantor, one or more of its affiliates and Grantee (as the same may be amended or otherwise modified from time to time, the "Collateral Agreement"), each Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of such Grantor including all right, title and interest of such Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by such Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Secured Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

- 1. <u>Incorporation of Loan Agreement and Collateral Agreement</u>. The Loan Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant of Security Interests</u>. To secure the payment and performance of the Secured Obligations, each Grantor hereby grants to Grantee, for its benefit and the benefit of the other Secured Parties, a lien on, security interest in, pledge on and right of set-off against any and

all of such Grantor's right, title and interest in and to the following, whether now owned or existing and hereafter created, acquired or arising:

- (i) all of its Trademarks, including without limitation each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, such Trademarks; and
- (ii) all products, royalties and proceeds of the forgoing, including without limitation, any claim by such Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with such Trademarks;

but, in each case, excluding any intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. §1051(c) or 15 U.S.C. §1051(d), respectively, or, if filed, has not been deemed in conformance with 15 U.S.C. §1051(a) or examined and accepted by the United States Patent and Trademark Office.

- 3. <u>Governing Law.</u> THIS AGREEMENT AND ALL MATTERS RELATING HERETO OR ARISING THEREFROM (WHETHER SOUNDING IN CONTRACT LAW, TORT LAW OR OTHERWISE), SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES.
- 4. <u>Counterparts</u>. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. Signatures by facsimile or other electronic communication to this Agreement shall bind the parties to the same extent as would a manually executed counterpart.

[signature page follows]

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the date first written above.

MINER, LTD,

By: Miner GP, L.L.C., its general partner

Name Todd W Roberts

Title: Interim Chief Financial Officer and Treasurer

MATERIAL HANDLING SERVICES, LLC

Name: Todd W. Roberts

Title: Interim Chief Financial Officer

REEL: 005688 FRAME: 0743

Agreed and Accepted As of the Date First Written Above

NB PRIVATE DEBT FUND LP,

as Agent

Name: Teale Long

Title: Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

SCHEDULE 1

TRADEMARK REGISTRATIONS

Owner	Mark	Country	Serial No./ Filing Date	Reg. No./ Reg. Date	Status
The Miner Corporation (nka Miner, Ltd)	2	US Federal	76/663874 July 31, 2006	3,245,953 May 29, 2007	Registered
Material Handling Services, LLC	MINER	US Federal	75/824030 October 15, 1999	2,424,898 January 30, 2001	Registered

RECORDED: 12/15/2015