

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM365795

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks recorded at r/f 5226/0147		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC, as Administrative Agent		12/14/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	American Pacific Corporation		
Street Address:	3883 Howard Hughes Parkway		
Internal Address:	Suite 700		
City:	Las Vegas		
State/Country:	NEVADA		
Postal Code:	89169		
Entity Type:	CORPORATION: NEVADA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3878146	AMPAC	
Registration Number:	3700324	AMPAC	
Registration Number:	1329366	CHLORMASTER	
Registration Number:	2918861	EXCEEDING CUSTOMER EXPECTATIONS	
Registration Number:	1798447	HALOTRON	
Registration Number:	923135	PEPCON	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061200		
Email:	angela.amaru@lw.com		
Correspondent Name:	Latham & Watkins LLP c/o Angela M. Amaru		
Address Line 1:	885 Third Avenue		
Address Line 2:	Suite 1000		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	038507-0356		
NAME OF SUBMITTER:	Angela M. Amaru		

CH \$165.00 3878146

SIGNATURE:	/s/ Angela M. Amaru
DATE SIGNED:	12/15/2015
Total Attachments: 3 source=AmPac - Release of Security Interest in Trademarks Executed(7441325_1_#page1.tif source=AmPac - Release of Security Interest in Trademarks Executed(7441325_1_#page2.tif source=AmPac - Release of Security Interest in Trademarks Executed(7441325_1_#page3.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is dated as of December 14, 2015 by JEFFERIES FINANCE LLC, as administrative agent (in such capacity as administrative agent, together with its successors and permitted assigns, "Administrative Agent"), in favor of AMPAC FINE CHEMICALS, LLC, a California limited liability company, AMERICAN PACIFIC CORPORATION, a Delaware corporation, and AMERICAN PACIFIC CORPORATION, a Nevada corporation (collectively, the "Grantors"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (as defined below).

WHEREAS, the Grantors, the other grantors party thereto and the Administrative Agent, among others, entered into that certain Security Agreement, dated as of February 27, 2014 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Grantors executed and delivered to the Administrative Agent that certain Grant of Security Interest in Trademarks, dated as of February 27, 2014 (the "Trademark Security Agreement"), for recordation with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on February 27, 2014 at reel/frame numbers 5226/0147 and 5226/0227;

WHEREAS, pursuant to the terms and conditions of the Security Agreement and the Trademark Security Agreement, the Grantors granted to the Administrative Agent for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of the Grantors' right, title and interest in, to and under the Trademark Collateral (as defined below); and

WHEREAS, the Administrative Agent desires to terminate and release the Security Interest in the Trademark Collateral.


NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent agrees as follows:

The term "Trademark Collateral," as used herein, shall mean (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, the goodwill of the business symbolized thereby or associated therewith, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule A attached hereto, (b) all rights and privileges arising under applicable Law with respect to such Grantor's use of any trademarks, (c) all extensions and renewals thereof and amendments thereto, (d) all income, fees, royalties, damages and payments now and hereafter due and/or payable with respect to any of the foregoing, including damages, claims and payments for past, present or future infringements thereof, (f) all rights to sue for past, present or future infringements thereof and (g) all rights corresponding thereto throughout the world.

The Administrative Agent, on behalf of the Secured Parties, hereby terminates and releases the Security Interest in the Trademark Collateral, and retransfers and reassigns to the Grantors any right, title or interest of the Administrative Agent in, to or under the Trademark Collateral, without any recourse, representation or warranty whatsoever.

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.



**JEFFERIES FINANCE LLC, as
Administrative Agent**

By: 
Name: J. Paul McDonnell
Title: Managing Director

[Signature Page to Release of Security Interest in Trademarks]

**TRADEMARK
REEL: 005688 FRAME: 0972**

Schedule A

	Trademark/Image if any	Application Number Application Date	Registration Number Registration Date	Status	Owner
1.	AMPAC 	77980135 9/25/2007	3878146 11/16/2010	REGISTERED	American Pacific Corporation
2.	AMPAC 	77977784 9/25/2007	3700324 10/20/2009	REGISTERED	American Pacific Corporation
3.	CHLORMASTER	73484786 6/11/1984	1329366 4/9/1985	REGISTERED RENEWED	American Pacific Corporation
4.	EXCEEDING CUSTOMER EXPECTATIONS	78267845 6/27/2003	2918861 1/18/2005	REGISTERED	American Pacific Corporation
5.	HALOTRON	74257359 3/20/1992	1798447 10/12/1993	REGISTERED RENEWED	American Pacific Corporation
6.	PEPCON	72368103 8/14/1970	923135 11/2/1971	REGISTERED RENEWED	American Pacific Corporation
7.	MAGRALA	85275083 3/23/2011	---	PENDING ITU	AMPAC Fine Chemicals LLC
8.	POLYFOX	75913934 2/9/2000	2521058 12/18/2001	REGISTERED	AMPAC Fine Chemicals LLC
9.	SMB MINING	85162295 10/27/2010	4018482 8/30/2011	REGISTERED	AMPAC Fine Chemicals LLC
10.	TURBO SMB	85218379 1/14/2011	---	PENDING ITU	AMPAC Fine Chemicals LLC