

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM365800

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|---|---|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of Security Interest in Trademarks recorded at r/f: 5226/0227 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Jefferies Finance LLC, as Administrative Agent | | 12/14/2015 | LIMITED LIABILITY COMPANY: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | AMPAC Fine Chemicals LLC | | |
| Street Address: | 3883 Howard Hughes Parkway | | |
| Internal Address: | Suite 700 | | |
| City: | Las Vegas | | |
| State/Country: | NEVADA | | |
| Postal Code: | 89169 | | |
| Entity Type: | LIMITED LIABILITY COMPANY: CALIFORNIA | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2521058 | POLYFOX | |
| Registration Number: | 4018482 | SMB MINING | |
| Serial Number: | 85275083 | MAGRALA | |
| Serial Number: | 85218379 | TURBO SMB | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2129061200 | | |
| Email: | angela.amaru@lw.com | | |
| Correspondent Name: | Latham & Watkins LLP c/o Angela M. Amaru | | |
| Address Line 1: | 885 Third Avenue | | |
| Address Line 2: | Suite 1000 | | |
| Address Line 4: | New York, NEW YORK 10022 | | |
| ATTORNEY DOCKET NUMBER: | 038507-0356 | | |
| NAME OF SUBMITTER: | Angela M. Amaru | | |
| SIGNATURE: | /s/ Angela M. Amaru | | |
| DATE SIGNED: | 12/15/2015 | | |

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Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is dated as of December 14, 2015 by JEFFERIES FINANCE LLC, as administrative agent (in such capacity as administrative agent, together with its successors and permitted assigns, "Administrative Agent"), in favor of AMPAC FINE CHEMICALS, LLC, a California limited liability company, AMERICAN PACIFIC CORPORATION, a Delaware corporation, and AMERICAN PACIFIC CORPORATION, a Nevada corporation (collectively, the "Grantors"). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement (as defined below).

WHEREAS, the Grantors, the other grantors party thereto and the Administrative Agent, among others, entered into that certain Security Agreement, dated as of February 27, 2014 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Grantors executed and delivered to the Administrative Agent that certain Grant of Security Interest in Trademarks, dated as of February 27, 2014 (the "Trademark Security Agreement"), for recordation with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on February 27, 2014 at reel/frame numbers 5226/0147 and 5226/0227;

WHEREAS, pursuant to the terms and conditions of the Security Agreement and the Trademark Security Agreement, the Grantors granted to the Administrative Agent for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of the Grantors' right, title and interest in, to and under the Trademark Collateral (as defined below); and

WHEREAS, the Administrative Agent desires to terminate and release the Security Interest in the Trademark Collateral.


NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent agrees as follows:

The term "Trademark Collateral," as used herein, shall mean (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, the goodwill of the business symbolized thereby or associated therewith, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule A attached hereto, (b) all rights and privileges arising under applicable Law with respect to such Grantor's use of any trademarks, (c) all extensions and renewals thereof and amendments thereto, (d) all income, fees, royalties, damages and payments now and hereafter due and/or payable with respect to any of the foregoing, including damages, claims and payments for past, present or future infringements thereof, (f) all rights to sue for past, present or future infringements thereof and (g) all rights corresponding thereto throughout the world.



The Administrative Agent, on behalf of the Secured Parties, hereby terminates and releases the Security Interest in the Trademark Collateral, and retransfers and reassigns to the Grantors any right, title or interest of the Administrative Agent in, to or under the Trademark Collateral, without any recourse, representation or warranty whatsoever.

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.

**JEFFERIES FINANCE LLC, as
Administrative Agent**

By: 
Name: J. Paul McDonnell
Title: Managing Director

Schedule A

| | Trademark/Image if any | Application Number Application Date | Registration Number Registration Date | Status | Owner |
|-----|--|--|--|-----------------------|------------------------------|
| 1. | AMPAC  | 77980135 9/25/2007 | 3878146 11/16/2010 | REGISTERED | American Pacific Corporation |
| 2. | AMPAC  | 77977784 9/25/2007 | 3700324 10/20/2009 | REGISTERED | American Pacific Corporation |
| 3. | CHLORMASTER | 73484786 6/11/1984 | 1329366 4/9/1985 | REGISTERED RENEWED | American Pacific Corporation |
| 4. | EXCEEDING CUSTOMER EXPECTATIONS | 78267845 6/27/2003 | 2918861 1/18/2005 | REGISTERED | American Pacific Corporation |
| 5. | HALOTRON | 74257359 3/20/1992 | 1798447 10/12/1993 | REGISTERED RENEWED | American Pacific Corporation |
| 6. | PEPCON | 72368103 8/14/1970 | 923135 11/2/1971 | REGISTERED RENEWED | American Pacific Corporation |
| 7. | MAGRALA | 85275083 3/23/2011 | --- | PENDING ITU | AMPAC Fine Chemicals LLC |
| 8. | POLYFOX | 75913934 2/9/2000 | 2521058 12/18/2001 | REGISTERED | AMPAC Fine Chemicals LLC |
| 9. | SMB MINING | 85162295 10/27/2010 | 4018482 8/30/2011 | REGISTERED | AMPAC Fine Chemicals LLC |
| 10. | TURBO SMB | 85218379 1/14/2011 | --- | PENDING ITU | AMPAC Fine Chemicals LLC |