

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM365890

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Anthony's Pizza Holding Company, LLC		12/15/2015	LIMITED LIABILITY COMPANY: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Regions Bank, as Collateral Agent		
<b>Street Address:</b>	1180 West Peachtree Street, Suite 1250		
<b>Internal Address:</b>	Restaurant Banking Group		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30309		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4545442	ITALIAN TAILGATE	
<b>Registration Number:</b>	4298149	A	
<b>Registration Number:</b>	4298145	A	
<b>Registration Number:</b>	3987405	MEATBALLS & MARTINIS	
<b>Registration Number:</b>	3995391	COAL FIRED & COCKTAILS	
<b>Registration Number:</b>	3611855	WARNING OUR PIZZA IS "WELL DONE"	
<b>Registration Number:</b>	3491870	PIZZA WELL DONE	
<b>Registration Number:</b>	3079073	OUR PIZZA IS "WELL DONE"	
<b>Serial Number:</b>	86651185	THE A LIST	
<b>Serial Number:</b>	86584151	ITALIAN SOUL FOOD	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919 286-8000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	3015 CARRINGTON MILL BOULEVARD		

OP \$265.00 4545442

**Address Line 2:** SUITE 400  
**Address Line 4:** MORRISVILLE, NORTH CAROLINA 27560

**ATTORNEY DOCKET NUMBER:** 410643.142

**NAME OF SUBMITTER:** John E. Slaughter, III

**SIGNATURE:** /jes/

**DATE SIGNED:** 12/15/2015

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of December 15, 2015 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Regions Bank, as collateral agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ANTHONY'S PIZZA HOLDING COMPANY, LLC,  
a Florida limited liability company

By: Samuel Weiss  
Name: Samuel Weiss  
Title: Senior Vice President

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ANTHONY'S PIZZA HOLDING COMPANY, LLC,  
a Florida limited liability company

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By:  \_\_\_\_\_  
Name: Scott C. Tocci  
Title: Managing Director

Schedule 1

Anthony's Pizza Holding Company, LLC  
(Florida Limited Liability Company)

U.S. Trademarks

**Registered Marks**

Mark	Reg. No.	Reg. Date
ITALIAN TAILGATE	4545442	06/03/14
A and Design	4298149	03/05/13
A and Design	4298145	03/05/13
MEATBALLS & MARTINIS	3987405	06/28/11
COAL FIRED & COCKTAILS	3995391	07/12/11
WARNING OUR PIZZA IS "WELL DONE"	3611855	04/28/09
PIZZA WELL DONE	3491870	08/26/08
OUR PIZZA IS "WELL DONE"	3079073	04/11/06

**Pending Applications**

Mark	Appl. No.	Filing Date
THE A LIST and Design	86651185	06/04/15
ITALIAN SOUL FOOD	86584151	04/01/15