

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM366166

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ENTITY CONVERSION
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wearsafe Labs Inc.		12/02/2015	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wearsafe Lab Holdings LLC
Street Address:	1429 Park Street
Internal Address:	Suite 205
City:	Hartford
State/Country:	CONNECTICUT
Postal Code:	06106
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	4871791	WEARSAFE
Registration Number:	4868127	WEARSAFE TAG
Registration Number:	4868084	WEARSAFE TAG
Registration Number:	4842644	WEARSAFE
Registration Number:	4842678	
Registration Number:	4842647	TAG
Serial Number:	86766816	SAFETY FOR YOUR WHOLE LIFE
Serial Number:	86427840	TAG
Serial Number:	86427836	TAG YOU'RE IN!
Serial Number:	86427834	WEARSAFE YOUR CHOICE

CORRESPONDENCE DATA

Fax Number: 8607242161

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8607242160

Email: dbb@aetonlaw.com

Correspondent Name: David Benoit

Address Line 1: 101 Centerpoint Drive

TRADEMARK

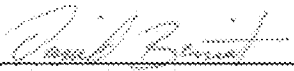
Address Line 4:	Middletown, CONNECTICUT 06457
NAME OF SUBMITTER:	David B Benoit
SIGNATURE:	/David B Benoit/
DATE SIGNED:	12/17/2015
Total Attachments: 2 source=scan0022#page1.tif source=scan0022#page2.tif	

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY ACT

1. The jurisdiction where the corporation was first formed is Delaware.
2. The jurisdiction of the corporation immediately prior to filing this Certificate of Conversion is Delaware.
3. The date the corporation was first formed is January 8, 2014.
4. The name of the corporation immediately prior to filing this Certificate of Conversion is "Wearsafe Labs Inc."
5. The name of the limited liability company as set forth in the Certificate of Formation is "Wearsafe Labs Holdings LLC".

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on the 2nd day of December, 2015.

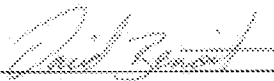
Wearsafe Labs Inc.

By: 
Name: David Benoit
Title: Secretary

CERTIFICATE OF FORMATION
OF
WEARSAFE LABS HOLDINGS LLC

1. The name of the limited liability company is Wearsafe Labs Holdings LLC (the "*Company*").
2. The Company's registered office in the State of Delaware is 2711 Centerville Road, Suite 400, in the City of Wilmington, County of New Castle, Delaware 19808. The Company's registered agent at such address is Corporation Service Company.
3. The Company shall have a perpetual existence.

IN WITNESS WHEREOF, the undersigned, being the authorized person forming the Company, has executed, signed and acknowledged this Certificate of Formation this 2nd day of December, 2015.



David Benoit, Organizer