

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM366354

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Anthelio Healthcare Solutions Inc.		12/17/2015	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	555 California Street, 4th Floor		
Internal Address:	Mail Code: CA5-705-04-09		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94104		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86427199	E EDUCATE. ENTERTAIN. ENGAGE.	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	017625-4607		
NAME OF SUBMITTER:	John E. Slaughter		
SIGNATURE:	/John E. Slaughter/		
DATE SIGNED:	12/18/2015		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

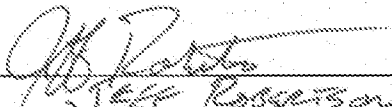
Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Pledge, Security and Assignment Agreement dated as of December 17, 2015 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Obligated Party party thereto (the "Obligated Party") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the Obligated Party has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The Obligated Party and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

Very truly yours,

ANTHELIO HEALTHCARE SOLUTIONS INC.,
a Delaware corporation

By: 
Name: Jeff Robinson
Title: CEO

ANTHELIO HEALTHCARE SOLUTIONS INC.
NOTICE OF GRANT OF SECURITY INTERESTS
(TRADEMARKS)

TRADEMARK
REEL: 005692 FRAME: 0562

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____
Name:

Title: **Bridgett J. Manduk Mowry**
Vice President

ANTHELIO HEALTHCARE SOLUTIONS INC.
NOTICE OF GRANT OF SECURITY INTERESTS
(TRADEMARKS)

TRADEMARK
REEL: 005692 FRAME: 0563

Schedule 1

**Anthelio Healthcare Solutions, Inc.
(Delaware Corporation)**

U.S. Trademarks

Pending Applications

Mark	Appl. No.	Filing Date
E EDUCATE. ENTERTAIN. ENGAGE. and Design	86427199	10/17/14