

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM366453

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	First Supplement to Grant of Security Interest in United States Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JOHN VARVATOS APPAREL CORP.		12/18/2015	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CIT FINANCE LLC, as Administrative Agent		
<b>Street Address:</b>	11 WEST 42ND STREET		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10036		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86212185	JOHN VARVATOS RECORDS	
<b>Serial Number:</b>	86282577	PEACE ROCKS	
<b>Serial Number:</b>	85680641	JOHN VARVATOS	
<b>Serial Number:</b>	85710443		
<b>Serial Number:</b>	85832949	STYLE & SUBSTANCE	
<b>Serial Number:</b>	85723690	VV	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	202-370-4750		
<b>Email:</b>	ipteam@nationalcorp.com		
<b>Correspondent Name:</b>	Joanna McCall		
<b>Address Line 1:</b>	1025 Vermont Ave NW, Suite 1130		
<b>Address Line 2:</b>	National Corporate Research, LTD		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>ATTORNEY DOCKET NUMBER:</b>	F160261		
<b>NAME OF SUBMITTER:</b>	Andrew Nash		
<b>SIGNATURE:</b>	/Andrew Nash/		

OP \$165.00 86212185

<b>DATE SIGNED:</b>	12/18/2015
<b>Total Attachments: 3</b> source=First Supplement to Trademark Security Agreement - Executed#page1.tif source=First Supplement to Trademark Security Agreement - Executed#page2.tif source=First Supplement to Trademark Security Agreement - Executed#page3.tif	

FIRST SUPPLEMENT TO GRANT OF SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

This Supplement to Grant of Security Interest in United States Trademarks (this “Grant”) is made as of the 18th day of December, 2015 by **JOHN VARVATOS APPAREL CORP.**, a Delaware corporation (the “Grantor”), in favor of **CIT FINANCE LLC**, as Administrative Agent (the “Grantee”).

WHEREAS, the Grantor executed and delivered a Grant of Security Interest in United States Trademarks dated April 30, 2012 and recorded on May 2, 2012 at Reel 004769, Frame 0536 (as amended of record from time to time, hereinafter, the “Original Grant”) in favor of the Grantee, pursuant to which the Grantor pledged, assigned and granted a security interest in certain Trademarks (as defined therein); and

WHEREAS, the Grantor has developed additional Trademarks and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional Trademarks in favor of the Grantee.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

1. Definitions. All capitalized terms used herein and not otherwise defined shall have the same meaning herein as in the Original Grant.
2. Supplement to Schedule A. Schedule A to the Original Grant is hereby supplemented, but not replaced, by Schedule A-1 annexed hereto.
3. Miscellaneous:
  - a. Except as provided herein, all terms and conditions of the Original Grant remain in full force and effect. The Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
  - b. This Grant and the Original Grant cover the entire understanding of the parties with respect to the matters set forth herein and supersede all prior discussions and negotiations hereon.

[signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Grant to be duly executed as of the date set forth above.



**JOHN VARVATOS APPAREL CORP.**

By:   
Name: Jacob Capps  
Title: Vice President

Signature Page to First Supplement to Trademark Security Agreement

**TRADEMARK**  
**REEL: 005692 FRAME: 0890**

SCHEDULE A-1

	Mark Name	Record Owner <sup>1</sup>	Status	Application No	Filing Date
1.	JOHN VARVATOS RECORDS	John Varvatos Apparel Corp.	Pending	86212185	March 5, 2014
2.	PEACE ROCKS	John Varvatos Apparel Corp	Pending	86282577	May 15, 2014
3.	JOHN VARVATOS	John Varvatos Apparel Corp.	Pending	85680641	July 18, 2012
4.		John Varvatos Apparel Corp.	Pending	85710443	August 22, 2012
5.	STYLE & SUBSTANCE	John Varvatos Apparel Corp.	Registered	85832949	January 25, 2013
6.	 (VV Logo)	John Varvatos Apparel Corp.	Registered	85723690	September 7, 2012

---

<sup>1</sup> “Record Owner” means the owner as reflected in the United States Patent and Trademark Office’s records.

SCI:4010218.2