

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM367741

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ultimus Fund Solutions, LLC		12/31/2015	LIMITED LIABILITY COMPANY: OHIO
Ultimus Intermediary, LLC		12/31/2015	LIMITED LIABILITY COMPANY: DELAWARE
Ultimus Asset Services, LLC		12/31/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Crystal Financial SBIC LP, as Term Agent		
Street Address:	Two International Place		
Internal Address:	17th Floor		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	86252228	ULTIMUS	
Registration Number:	4872706	ULTIMUS FUND SOLUTIONS	
CORRESPONDENCE DATA			
Fax Number:	6172484000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-248-5000		
Email:	tmadmin@choate.com		
Correspondent Name:	Sara M. Bauer		
Address Line 1:	Two International Place		
Address Line 2:	Choate, Hall & Stewart LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
ATTORNEY DOCKET NUMBER:	2011597.0007		
NAME OF SUBMITTER:	Sara M. Bauer		
SIGNATURE:	/sara bauer/		

OP \$65.00 86252228

DATE SIGNED:	01/04/2016
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Total Attachments: 4

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GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

December 31, 2015

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, ULTIMUS FUND SOLUTIONS, LLC, an Ohio limited liability company, ULTIMUS INTERMEDIARY, LLC, a Delaware limited liability company, and ULTIMUS ASSET SERVICES, LLC, a Delaware limited liability company (formerly known as Huntington Asset Services, LLC) (collectively, the “Grantors” and each a “Grantor”), each with its principal address at 225 Pictoria Drive, Suite 450, Cincinnati, Ohio 45246, hereby grant to CRYSTAL FINANCIAL SBIC LP, a Delaware limited partnership with offices at Two International Place, 17th Floor, Boston, Massachusetts 02110 (the “Grantee”), a continuing security interest in (i) all of each Grantor’s, as applicable, right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications (the “Marks”) set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

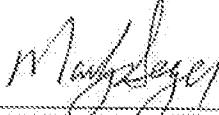
THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantors, as such term is defined in the Guaranty and Security Agreement by and among the Grantors and the Grantee, dated as the date hereof (as amended, modified, restated and/or supplemented from time to time, the “Security Agreement”). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first above written.

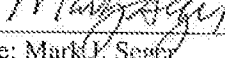
GRANTORS:

ULTIMUS FUND SOLUTIONS, LLC

By: 
Name: Mark J. Seger
Title: Chief Financial Officer

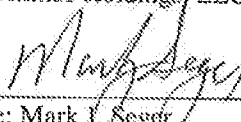
ULTIMUS ASSET SERVICES, LLC

By: Ultimus Fund Solutions, LLC, its sole member

By: 
Name: Mark J. Seger
Title: Chief Financial Officer

ULTIMUS INTERMEDIARY, LLC

By: Ultimus Holdings, LLC, its sole member

By: 
Name: Mark J. Seger
Title: Vice President and Chief Financial Officer

[Signature Page to Grant of Security Interest in United States Trademarks]


TRADEMARK
REEL: 005700 FRAME: 0860

GRANTEE:

CRYSTAL FINANCIAL SBIC LP

By: CRYSTAL SBIC GP LLC, its general partner

By:


Name: Matthew J. Governali

Title: Managing Director

[Signature Page to Grant of Security Interest in United States Trademarks]

TRADEMARK
REEL: 005700 FRAME: 0861

SCHEDULE A

<u>MARK</u>	<u>REGISTRATION NUMBER/APPLICATION NUMBER</u>	<u>REGISTRATION DATE/APPLICATION DATE</u>
ULTIMUS	86/252,228	04/15/2014
ULTIMUS FUND SOLUTIONS	4872706 / 86/252,197	12/22/2015 / 04/15/2014