

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM367811

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
APTEC, LLC		12/24/2015	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association, as Administrative Agent		
Street Address:	500 First Avenue		
City:	Pittsburg		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3158443	SUNERA	
Registration Number:	3444400	APTEC	
CORRESPONDENCE DATA			
Fax Number:	4044435697		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	404-443-5735		
Email:	lallen@mcguirewoods.com		
Correspondent Name:	Adam Monich, Esq.		
Address Line 1:	McGuireWoods LLP		
Address Line 2:	1230 Peachtree St., N.E., Suite 2100		
Address Line 4:	Atlanta, GEORGIA 30309		
ATTORNEY DOCKET NUMBER:	2050285-0262 CYBER RISK		
NAME OF SUBMITTER:	Latosha E. Allen		
SIGNATURE:	/Latosha E. Allen/		
DATE SIGNED:	01/04/2016		
Total Attachments: 6			
source=Cyber Risk - Supplement to Patent, Trademark and Copyright Security Agreement #page1.tif			
source=Cyber Risk - Supplement to Patent, Trademark and Copyright Security Agreement #page2.tif			

OP \$65.00 3158443

source=Cyber Risk - Supplement to Patent, Trademark and Copyright Security Agreement #page3.tif
source=Cyber Risk - Supplement to Patent, Trademark and Copyright Security Agreement #page4.tif
source=Cyber Risk - Supplement to Patent, Trademark and Copyright Security Agreement #page5.tif
source=Cyber Risk - Supplement to Patent, Trademark and Copyright Security Agreement #page6.tif

SUPPLEMENT TO PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

This **SUPPLEMENT TO PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT** (this "IP Supplement"), dated as of December 24, 2015, is made by **APTEC, LLC**, a Delaware limited liability company ("Pledgor"), in favor of **PNC BANK, NATIONAL ASSOCIATION** ("PNC"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders pursuant to the Credit Agreement described below.

WITNESSETH:

WHEREAS, reference is made to (i) that certain Credit Agreement, dated as of November 25, 2014 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among CYBER RISK MANAGEMENT, LLC, a Delaware limited liability company ("CRM"), SUNERA LLC, a Florida limited liability company, and ANRC, LLC, a Texas limited liability company (each individually (including CRM), a "Borrower" and, collectively, the "Borrowers"), the Guarantors party thereto (the "Guarantors", and together with the Borrowers, collectively the "Loan Parties"), the Lenders party thereto (the "Lenders"), and Administrative Agent, in which the Administrative Agent and the Lenders agreed to provide certain loans to the Borrowers, and (ii) that certain Patent, Trademark and Copyright Security Agreement, dated as of November 25, 2014, among the Borrowers, Guarantors and Administrative Agent (the "IP Security Agreement"), in which the Loan Parties granted a security interest to the Administrative Agent in the entire right, title and interest of each of its Patents, Trademarks, Copyrights and other property;

WHEREAS, pursuant to that certain Membership Interest Acquisition Agreement, dated as of December 24, 2015, made by and between Aaron Perry (the "Seller") and CRM, the Seller has contributed and/or sold, and CRM has purchased and/or acquired, all of the Capital Stock in Pledgor;

WHEREAS, pursuant to that certain Guarantor Joinder and Assumption Agreement, dated as of the date hereof (the "Joinder Agreement"), made by Pledgor in favor of Administrative Agent, Pledgor has guaranteed the obligations set forth in the Credit Agreement and the other Loan Documents, and joined the same as a Guarantor;

WHEREAS, Pledgor has disclosed one registered trademark for the word "APTEC" (registration no. 3444400, filed September 14, 2007) (the "Aptec Mark"), as more fully described on Annex I;

WHEREAS, as security for Pledgor's guarantee of the obligations set forth in the Credit Agreement and other Loan Documents, Pledgor is required to execute and deliver this IP Supplement, which is intended to supplement, but not replace or otherwise interfere with, the IP Security Agreement;

NOW, THEREFORE, in consideration of the premises and in order to induce the Lenders to from time to time make and maintain extensions of credit under the Credit Agreement, the Pledgor hereby agrees as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the IP Security Agreement.

Section 2. Grant of Security Interest in Patent Collateral. To secure the full payment and performance of all Secured Obligations, Pledgor hereby grants and conveys a security interest to the Administrative Agent, for itself and the benefit of the Lenders and their respective affiliates, in the entire

right, title and interest of Pledgor in and to the Aptec Mark and all of Pledgor's future Patents, Trademarks and Copyrights.

Section 3. IP Security Agreement. The security interest granted pursuant to this IP Supplement is granted in conjunction with the security interests granted to the Administrative Agent pursuant to the IP Security Agreement and the Joinder Agreement, and Pledgor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Aptec Mark (and all of Pledgor's future Patents, Trademarks and Copyrights) made and granted hereby are more fully set forth in the IP Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Schedule. The Pledgor represents and warrants that an updated Schedule A (List of Patents, Trademarks and Copyrights) to the IP Security Agreement has been delivered in connection with the Joinder Agreement (a copy of such updated schedule is attached hereto as Annex I) and such updated schedule contains a true, correct and complete description of the Aptec Mark. The Pledgor further acknowledges that Schedule A to the Pledge Agreement shall be deemed to be supplemented as of the date hereof to include the Aptec Mark as described on Annex I.

Section 5. Counterparts. This IP Supplement may be executed in any number of counterparts, and by different parties hereto in separate counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts shall constitute one and the same instrument. Pledgor acknowledges and agrees that a telecopy or electronic transmission to the Administrative Agent or any Lender of the signature pages hereof purporting to be signed on behalf of Pledgor shall constitute effective and binding execution and delivery hereof by Pledgor.

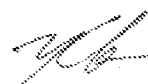
Section 6. Governing Law; Venue; Waiver of Jury Trial. The provisions of Sections 19, 20 and 22 of the IP Security Agreement are hereby incorporated by reference as if fully set forth herein.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Pledgor has caused this IP Supplement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

APTEC, LLC,
as Pledgor

By: 
Name: Yang-Gang Chen
Title: CEO

CYBER RISK MANAGEMENT, LLC
IP SUPPLEMENT
SIGNATURE PAGE

ACKNOWLEDGED AND AGREED

as of the date first above written:

PNC BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: Blk Fiddler

Name: Brandon K. Fiddler

Title: Vice President

CYBER RISK MANAGEMENT, LLC
IP SUPPLEMENT
SIGNATURE PAGE

TRADEMARK
REEL: 005701 FRAME: 0195

ANNEX I
SCHEDULE A
TO
PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

See attached.

**SCHEDULE A
TO
PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT**

LIST OF REGISTERED PATENTS, TRADEMARKS, TRADE NAMES AND COPYRIGHTS

1. Registered Patents:

<u>Debtor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/ Registration No.</u>
ANRC, LLC	Threat Perception Security Software System] ¹	05/08/2014	Provisional Patent	61/990,179

2. Trademarks:

<u>Debtor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/ Registration No.</u>
Sunera LLC	SUNERA	11/26/05/10/17/06	Live	3158443
ANRC, LLC	Threat Perception	07/09/14/[TO FOLLOW]	App Pending	[TO FOLLOW]
	Threat Nebula	07/09/14/[TO FOLLOW]	App Pending	[TO FOLLOW]
	Threat Trap	07/09/14/[TO FOLLOW]	App Pending	[TO FOLLOW]
	Threat Receptor	07/09/14/[TO FOLLOW]	App Pending	[TO FOLLOW]
Aptec, LLC	APTEC	September 14, 2007	Live	3444400

3. Trade Names:

<u>Debtor</u>	<u>Trade/Assumed Names</u>
Cyber Risk Management, LLC	None
Sunera LLC	“Sunera” and Sunera Limited Liability Company”
Sunera Canada Holding, LLC	None
ANRC, LLC	‘ANRC’

4. Copyrights:

<u>Debtor</u>	<u>Title</u>	<u>Filing Date/Issued Date</u>	<u>Status</u>	<u>Application/ Registration No.</u>
None				

¹ Inventor Raed Albuliwi of 120 Lake Trail Drive, Lewisville, TX 75077 assigned this patent to ANRC pursuant to that certain Declaration of Inventorship and Assignment dated 10/10/2014.