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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM367975

Stylesheet Version v1.2

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Convergint Technologies LLC		01/04/2016	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	American Capital, Ltd., as Second Lien Agent	
Street Address:	2 Bethesda Metro Center, 14th Floor	
City:	Bethesda	
State/Country:	MARYLAND	
Postal Code:	20814	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3085354	DAKOTA
Registration Number:	3164803	DAKOTA SECURITY SYSTEMS, INC.

CORRESPONDENCE DATA

Fax Number: 3125774565

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8265

Email: kristin.brozovic@kattenlaw.com
Correspondent Name: Kristin Brozovic c/o Katten

Address Line 1: 525 W Monroe St

Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	384287-11
NAME OF SUBMITTER:	Kristin Brozovic
SIGNATURE:	/Kristin Brozovic/
DATE SIGNED:	01/05/2016

Total Attachments: 6

source=Convergint - Trademark Agreement (Dakota)#page1.tif source=Convergint - Trademark Agreement (Dakota)#page2.tif source=Convergint - Trademark Agreement (Dakota)#page3.tif

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NOTWITHSTANDING ANYTHING HEREIN TO THE CONTRARY, THE LIEN AND SECURITY INTEREST GRANTED TO THE SECOND LIEN AGENT PURSUANT TO OR IN CONNECTION WITH THIS AGREEMENT, THE TERMS OF THIS AGREEMENT, AND THE EXERCISE OF ANY RIGHT OR REMEDY BY THE SECOND LIEN AGENT HEREUNDER ARE SUBJECT TO THE PROVISIONS OF THE INTERCREDITOR AGREEMENT DATED AS OF DECEMBER 18, 2014 (AS AMENDED, RESTATED, SUPPLEMENTED OR OTHERWISE MODIFIED FROM TIME TO TIME, THE "INTERCREDITOR AGREEMENT"), BETWEEN ALLY BANK, AS THE FIRST LIEN AGENT AND AMERICAN CAPITAL, LTD. AS SECOND LIEN AGENT. IN THE EVENT OF ANY CONFLICT BETWEEN THE TERMS OF THE INTERCREDITOR AGREEMENT AND THIS AGREEMENT, THE TERMS OF THE INTERCREDITOR AGREEMENT SHALL CONTROL.

GRANT OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN)

GRANT OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN), dated as of January 4, 2016, by CONVERGINT TECHNOLOGIES LLC a Delaware limited liability company ("Grantor"), in favor of AMERICAN CAPITAL, LTD., a Delaware corporation, as administrative agent ("Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Second Lien Loan and Security Agreement dated as of December 18, 2014 by and among Grantor, the other Persons named therein as Loan Parties, Agent and the Persons signatory thereto from time to time as the Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Second Lien Loan Agreement"), the Lenders have agreed to make Loans and to extend Letters of Credit for the benefit of Grantor and the other Loan Parties; and

WHEREAS, as security for the Loan Parties' obligations under the Second Lien Loan Agreement, pursuant to the terms of the Second Lien Loan Agreement, Grantor granted to Agent, for the benefit of Agent and the Lenders, a continuing security interest in, lien on, and right of set-off against all Trademarks (as defined in the Second Lien Loan Agreement) of Grantor, whether now owned or existing or hereafter acquired or arising.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Second Lien Loan Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Agent, on behalf of itself and the Lenders, a continuing security interest in, and lien upon, all of Grantor's presently existing or hereafter arising right, title and interest in and to all registered Trademarks referred to on <u>Schedule A</u> hereto (the "Registered Trademarks").
- 3. SECOND LIEN LOAN AGREEMENT. The security interests granted pursuant hereto are one and the same as those granted to Agent, on behalf of itself and the Lenders, pursuant to the Second Lien Loan Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Registered Trademarks made and granted hereby are more fully set forth in the Second Lien Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

- 4. COUNTERPARTS. This Grant of Security Interest in Trademarks may be executed via telecopier or facsimile transmission in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all of which counterparts together shall constitute one and the same instrument.
- 5. APPLICABLE LAW. This Grant of Security Interest in Trademarks shall be governed by, and construed in accordance with, the laws of the State of New York (without regard to principles of conflicts of law).

[Signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Grant of Security Interest in Trademarks to be executed and delivered by its duly authorized officer as of the date first set forth above.

CONVERGINT TECHNOLOGIES LLC

Name: Walter W. Winkel III

Title: Vice President, Secretary and General Counsel

ACCEPTED AND ACKNOWLEDGED BY:

AMERICAN CAPITAL, LTD.,

as Agent

By: _____ Title:

> Grant of Security Interest in Trademarks

IN WITNESS WHEREOF, Grantor has caused this Grant of Security Interest in Trademarks to be executed and delivered by its duly authorized officer as of the date first set forth above.

CONVERGINT TECHNOLOGIES LLC

	By: Name: Title:
ACCEPTED AND ACKNOWLEDGED BY:	
AMERICAN CAPITAL, LTD., as Agent By: 4 S. 3	
Name: Lyan S. Brunc Tide: MD 3 SVP	····

Grant of Security Interest in Trademarks

ACKNOWLEDGMENT OF GRANTOR

STATE OF Alleman	
COUNTY OF <u>(aok</u>)	
being duly sworn, did depose and say, that he is	ersonally came Walter W. Winkel III, to me known, who s the Vice President, Secretary and General Counsel of ed in and which executed the foregoing instrument.
	Notary Public
	DEANNA R RADTKE OFFICIAL SEAL Notary Public, State of Illinois My Commission Expires August 26, 2017

Acknowledgment of Grantor to Grant of Security Interest in Trademarks

Schedule A

<u>Marks</u>

Mark	Application Number	Filing Date	Registration Number	Registration Date	Registered Owner
DAKOTA	78-626,940	May	3,085,354	April 25,	Convergint
		10,		2006	Technologies
		2005			LLC
DAKOTA SECURITY SYSTEMS, INC. and	78-626,883	May	3,164,803	Oct. 31,	Convergint
Design		10,		2006	Technologies
		2005			LLC
DAKOTA ecurity systems, inc.					

A-1

RECORDED: 01/05/2016