

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM368040

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PACIFIC WESTERN BANK (as successor in interest by merger to Square 1 Bank)		12/22/2015	STATE CHARTERED BANK: CALIFORNIA
RECEIVING PARTY DATA			
Name:	MAJOR LEAGUE GAMING, INC.		
Street Address:	420 Lexington Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10170		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4254344	MAJOR LEAGUE GAMING	
CORRESPONDENCE DATA			
Fax Number:	9193541278		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-314-3086		
Email:	loandocsdept@square1bank.com		
Correspondent Name:	PACIFIC WESTERN BANK		
Address Line 1:	406 BLACKWELL STREET		
Address Line 2:	SUITE 240		
Address Line 4:	DURHAM, NORTH CAROLINA 27701		
NAME OF SUBMITTER:	Nicholas Nance		
SIGNATURE:	/nicholasnance-tkf/		
DATE SIGNED:	01/05/2016		
Total Attachments: 2			
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RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of December 22, 2015, by **PACIFIC WESTERN BANK** (as successor in interest by merger to Square 1 Bank) ("Lender") in favor of **MAJOR LEAGUE GAMING INC.**, a Delaware corporation ("Company") with its principal place of business located at 420 Lexington Ave, New York, NY 10170.

Recitals

WHEREAS Company granted to Lender a security interest in its copyrights, patents and trademarks, including without limitation the trademarks described on Exhibit A attached hereto, (collectively, the "Intellectual Property"), and other Intellectual Property Collateral (as defined in the Security Agreement) under an Intellectual Property Security Agreement dated as of July 9, 2014 (the "Security Agreement"), and recorded with the US Patent and Trademark Office as set forth on Exhibit A.

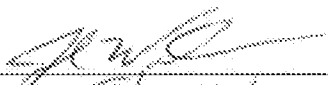
WHEREAS Company has no outstanding obligations to Lender under the terms of the Security Agreement, Lender agrees to release its security interest in the Intellectual Property and other Intellectual Property Collateral.

Agreement

Now therefore, Lender agrees that it terminates and releases its security interest in the Intellectual Property and other Intellectual Property Collateral and reassigns to Company, without warranty or recourse, all interest of Lender in the Intellectual Property and other Intellectual Property Collateral, and terminates the Security Agreement.

LENDER:

PACIFIC WESTERN BANK


Name: John Wroten
Title: VP

406 Blackwell Street
Suite 240
Durham, NC 27701

EXHIBIT A

Trademarks

Lender's security interest in the following trademarks was recorded at the US Patent and Trademark Office on **February 2, 2015** at Reel and Frame Number **5451/0451**:

<u>Description</u>	Registration Number	Registration Date
MAJOR LEAGUE GAMING	4254344	12/4/2012