

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM368169

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Supplemental Notice and Confirmation of Grant of Second Lien Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Logan's Roadhouse, Inc.		12/30/2015	CORPORATION: TENNESSEE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association		
<b>Street Address:</b>	150 East 42nd Street, 40th Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10017		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4142037	LOGAN'S TWISTED PUNCHES	
<b>Registration Number:</b>	4692380	RAISE THE STEAKS	
<b>Registration Number:</b>	4695901	#STEAKWORTHY	
<b>Registration Number:</b>	4103288	THE UNLIMITED GRILL	
<b>Serial Number:</b>	86634349	NUT-E CLUB	
<b>Serial Number:</b>	86634435	GET NUT-E	
<b>Serial Number:</b>	86650987	LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	
<b>Serial Number:</b>	86774208	MUSIC CITY LIVE!	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2129096836		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	212-909-6000		
<b>Email:</b>	trademarks@debevoise.com		
<b>Correspondent Name:</b>	Benjamin R. Pedersen, Esq.		
<b>Address Line 1:</b>	919 Third Avenue		
<b>Address Line 2:</b>	Debevoise & Plimpton LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	24043-1001		

CH \$215.00 4142037

<b>NAME OF SUBMITTER:</b>	Benjamin R. Pedersen
<b>SIGNATURE:</b>	/Benjamin R. Pedersen/
<b>DATE SIGNED:</b>	01/06/2016
<b>Total Attachments: 5</b> source=Supplemental Grant of Second Lien Security Interest in Trademarks (Old N #page1.tif source=Supplemental Grant of Second Lien Security Interest in Trademarks (Old N #page2.tif source=Supplemental Grant of Second Lien Security Interest in Trademarks (Old N #page3.tif source=Supplemental Grant of Second Lien Security Interest in Trademarks (Old N #page4.tif source=Supplemental Grant of Second Lien Security Interest in Trademarks (Old N #page5.tif	

SUPPLEMENTAL NOTICE AND CONFIRMATION OF GRANT OF  
SECOND LIEN SECURITY INTEREST IN TRADEMARKS

This SUPPLEMENTAL NOTICE AND CONFIRMATION OF GRANT OF SECOND LIEN SECURITY INTEREST IN TRADEMARKS ("Agreement"), effective as of December 30, 2015, is made by Logan's Roadhouse, Inc., a Tennessee corporation (the "Grantor"), in favor of Wells Fargo Bank, National Association, a national banking association, as Collateral Agent (the "Collateral Agent") for the Secured Parties (as defined in the Security Agreement, dated as of October 4, 2010 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantor, LRI Holdings, Inc. ("Holdings"), the subsidiary guarantors party thereto and the Collateral Agent).

W I T N E S S E T H:

WHEREAS, the Grantor, Holdings, the subsidiary guarantors party thereto, Wells Fargo Bank, National Association, as trustee (in such capacity, the "Trustee") and the Collateral Agent have entered into an Indenture, dated as of October 4, 2010 (as amended, supplemented or otherwise modified, the "Indenture"), providing for the issuance of the 10.75% Senior Secured Notes due 2017 ("Notes") of the Grantor;

WHEREAS, in connection with the Indenture, the Grantor, Holdings and the subsidiary guarantors party thereto have executed and delivered the Security Agreement, dated as of October 4, 2010, in favor of the Collateral Agent, pursuant to which the Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE; for good and valuable consideration, the receipt of which is hereby acknowledged, and to secure the Secured Obligations, the Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Indenture and the Security Agreement.

SECTION 2. Confirmation and Grant of Security Interest. The Grantor hereby confirms and grants a security interest in all of the Grantor's Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral") to the Collateral Agent for the benefit of the Secured Parties to secure payment and performance when due of the Secured Obligations. Such security interest is granted in connection with, and not separately from, the Security Agreement, and is expressly subject to the terms and conditions thereof.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of the security interest with the United States

Patent and Trademark Office. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

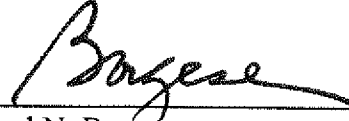
SECTION 4. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral confirmed and granted hereby are more fully set forth in the Indenture and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original. The exchange of copies of this Agreement and of signature pages by facsimile or PDF transmission shall constitute effective execution and delivery of this Agreement as to the parties hereto and may be used in lieu of the original Agreement for all purposes. Signatures of the parties hereto transmitted by facsimile or PDF shall be deemed to be their original signatures for all purposes.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

LOGAN'S ROADHOUSE, INC.

By: \_\_\_\_\_



Name: Samuel N. Borgese

Title: President and Chief Executive Officer

*Second Lien Trademark Security Interest  
Signature Page (Old Notes)*

**TRADEMARK  
REEL: 005703 FRAME: 0700**

WELLS FARGO BANK, NATIONAL  
ASSOCIATION  
as Collateral Agent

By: STEFAN VICTORY  
Name: STEFAN VICTORY  
Title: VICE PRESIDENT

*Second Lien Trademark Security Interest  
Signature Page (Old Notes)*

**TRADEMARK  
REEL: 005703 FRAME: 0701**

**SCHEDULE A****U.S. Trademark Registrations and Applications**

<b>TRADEMARK</b>	<b>REG. NO. (APP. NO.)</b>	<b>REG. DATE (APP. DATE)</b>
LOGAN'S TWISTED PUNCHES	4142037	05/15/2012
RAISE THE STEAKS	4692380	02/24/2015
#STEAKWORTHY	4695901	03/03/2015
THE UNLIMITED GRILL	4103288	02/21/2012
NUT-E CLUB	(86634349)	(5/19/2015)
GET NUT-E	(86634435)	(5/19/2015)
LOGAN'S ROADHOUSE STEAKS RIBS SPIRITS	(86650987)	(6/3/2015)
MUSIC CITY LIVE!	(86774208)	(9/30/2015)