

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM368565

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2015

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Enventis Corporation		12/31/2015	CORPORATION: MINNESOTA

RECEIVING PARTY DATA

Name:	Consolidated Communications, Inc.
Street Address:	121 South 17th Street
City:	Mattoon
State/Country:	ILLINOIS
Postal Code:	61938
Entity Type:	CORPORATION: ILLINOIS

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4626023	ENVENTIS
Registration Number:	4505106	ENVENTIS
Registration Number:	3681110	SINGLELINK
Registration Number:	2773888	SUITESOLUTION
Registration Number:	2776192	HICKORYTECH SUITESOLUTION
Registration Number:	2687059	HICKORYTECH
Registration Number:	2650146	HICKORYTECH

CORRESPONDENCE DATA

Fax Number: 3122585600

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-258-5724

Email: cbollinger@schiffhardin.com

Correspondent Name: Chris L. Bollinger

Address Line 1: P.O. Box 06079

Address Line 2: Schiff Hardin LLp

Address Line 4: Chicago, ILLINOIS 60606-0079

ATTORNEY DOCKET NUMBER:	15483-0285
NAME OF SUBMITTER:	Chris L. Bollinger

TRADEMARK

SIGNATURE:	/Chris L. Bollinger/
DATE SIGNED:	01/08/2016
Total Attachments: 7 source=1-9 - Enventis Certif of Merger#page1.tif source=1-9 - Enventis Certif of Merger#page2.tif source=1-9 - Enventis Certif of Merger#page3.tif source=1-9 - Enventis Certif of Merger#page4.tif source=1-9 - Enventis Certif of Merger#page5.tif source=1-9 - Enventis Certif of Merger#page6.tif source=1-9 - Enventis Certif of Merger#page7.tif	

**Office of the Minnesota Secretary of State
Certificate of Merger**

I, Steve Simon, Secretary of State of Minnesota, certify that: the documents required to effectuate a merger between the entities listed below and designating the surviving entity have been filed in this office on the date noted on this certificate.

Merger Filed Pursuant to Minnesota Statutes, Chapter: 302A

Home Jurisdiction and Names of Merging Entities:

MINNESOTA: ENVENTIS CORPORATION
ILLINOIS: CONSOLIDATED COMMUNICATIONS, INC.

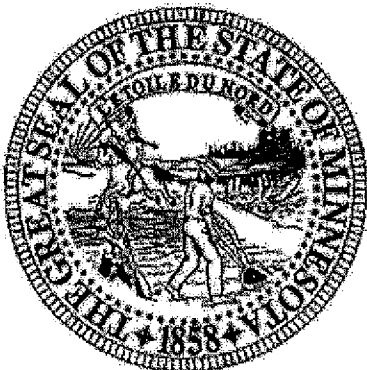
Home Jurisdiction and Name of Surviving Entity:

ILLINOIS: CONSOLIDATED COMMUNICATIONS, INC.

Name of Surviving Entity after Effective Date of Merger:

CONSOLIDATED COMMUNICATIONS, INC.

This certificate has been issued on: 12/31/2015



Steve Simon

Steve Simon
Secretary of State
State of Minnesota

**ARTICLES OF MERGER
OF
ENVENTIS CORPORATION
AND
CONSOLIDATED COMMUNICATIONS, INC.**

To the Secretary of State
State of Minnesota

Pursuant to the provisions of the Minnesota Business Corporation Act governing the merger of a domestic corporation for profit into a foreign corporation for profit, the corporations hereinafter named do hereby adopt the following Articles of Merger.

1. The names of the merging corporations are Enventis Corporation (the "Company"), which is a corporation for profit organized under the laws of the State of Minnesota, and which is subject to the provisions of the Minnesota Business Corporation Act, and Consolidated Communications, Inc. (the "Parent"), which is a corporation for profit organized under the laws of the State of Illinois.
2. The Parent owns 100% of the outstanding shares of the Company ✓
3. Annexed hereto and made a part hereof is the Agreement and Plan of Merger for merging The Company with and into the Parent as set forth in a resolution approved by the affirmative vote of at least a majority of the Board of Directors of the Parent.
4. The laws of the jurisdiction of organization of the Parent permit the merger of a corporation for profit of another jurisdiction with and into a corporation for profit of the jurisdiction of organization of the Parent; and the merger of the Subsidiary with and into the Parent is in compliance with the laws of the jurisdiction of organization of the Parent.
5. The Parent will continue its existence as the surviving corporation under its present name, Consolidated Communications, Inc., pursuant to the provisions of the laws of the jurisdiction of its organization.
6. The Parent does hereby agree that it may be served with process in the State of Minnesota in a proceeding for the enforcement of an obligation of the Subsidiary and the Parent and in a proceeding for the enforcement of the rights of a dissenting shareholder of the Subsidiary and the Parent against the Parent; does hereby irrevocably appoint the Secretary of State of the State of Minnesota as its agent to accept service of process in any proceeding; and does hereby agree that it will promptly pay to the dissenting shareholders of the Subsidiary and the Parent the amount, if any, to which they are entitled under the provisions of Section 302A.473 of the Minnesota Business Corporation Act with respect to the rights of dissenting shareholders.
7. The address to which process may be forwarded is 121 South 17th Street, Mattoon, Illinois 61938.

8. The merger of the Subsidiary with and into the Parent shall become effective in the State of Minnesota at 12:01 a.m. Central Standard Time on the 1st day of January, 2016.

[Signature page follows.]

I certify that I am authorized to execute the document and I further certify that I understand that by signing this document, I am subject to the penalties of perjury as set forth in Section 609.48 of the Minnesota Statutes as if I had signed this document under oath.

Executed on December 31, 2015

ENVENTIS CORPORATION

By: 

Name: Steven J. Shirar

Title: Chief Information Officer and Corporate Secretary

I certify that I am authorized to execute the document and I further certify that I understand that by signing this document, I am subject to the penalties of perjury as set forth in Section 609.48 of the Minnesota Statutes as if I had signed this document under oath.

Executed on December 31, 2015

CONSOLIDATED COMMUNICATIONS, INC.

By: 

Name: Steven J. Shirar

Title: Chief Information Officer and Corporate Secretary

TRADEMARK

REEL: 005705 FRAME: 0862

EXHIBIT A

THIS AGREEMENT AND PLAN OF MERGER (the "Agreement") is entered into as of December 30, 2015 between Enventis Corporation, a Minnesota corporation ("Enventis"), and Consolidated Communications, Inc., an Illinois corporation ("CCI").

Enventis and CCI are sometimes referred to herein as the "Constituent Corporations."

WHEREAS, 100% of the issued and outstanding capital stock of Enventis is owned by CCI; and

WHEREAS, the Board of Directors of CCI deems it advisable and in the best interests of the Constituent Corporations for Enventis to merge with and into CCI (the "Merger");

NOW THEREFORE, the parties hereby covenant and agree as follows:

SECTION I. THE MERGER.

(a) Merger; Surviving Corporation. In accordance with and subject to the terms, provisions and conditions of this Agreement, at the Effective Time (as hereinafter defined), Enventis shall be merged with and into CCI, and the separate corporate existence of Enventis shall thereupon cease. CCI shall be the surviving corporation (the "Surviving Corporation") and shall continue to be governed by the laws of the State of Illinois.

(b) Effective Time. The effective time of the Merger (the "Effective Time") shall be 12:01 a.m. Central Standard Time on January 1, 2016.

(c) Articles of Incorporation; By-Laws. The Articles of Incorporation of CCI as in effect immediately prior to the Effective Time shall be the Articles of Incorporation of the Surviving Corporation until they shall thereafter be duly amended. The by-laws of CCI as in effect immediately prior to the Effective Time shall be the by-laws of the Surviving Corporation until they shall thereafter be duly amended.

(d) Directors; Officers. The persons who are the directors and officers of CCI immediately prior to the Effective Time shall, from and after the Effective Time, be the directors and officers, respectively, of the Surviving Corporation until their respective successors shall have been duly elected or appointed and qualified or until their earlier death, resignation or removal in accordance with the provisions of the Illinois Business Corporation Act of 1983, the Articles of Incorporation and the by-laws of the Surviving Corporation.

(e) Effect of the Merger. At the Effective Time, the separate existence of Enventis shall cease and the corporate existence and identity of CCI, as the Surviving Corporation, shall continue under the name Consolidated Communications, Inc. All of the property, assets, rights, privileges, powers, franchises and immunities of Enventis shall vest in the Surviving Corporation. All debts, liabilities and obligations of Enventis shall become the debts, liabilities and obligations of the Surviving Corporation. The Surviving Corporation shall thenceforth be responsible for all the liabilities and obligations of each of CCI and Enventis, but the liabilities of

each of CCI and Enventis or of their stockholders, directors or officers shall not be affected, nor shall the rights of the creditors or of any persons dealing with CCI or Enventis be impaired by the Merger, and any claim existing or action or proceeding pending by or against any of CCI or Enventis may be prosecuted to judgment as if the Merger had not taken place or the Surviving Corporation may be proceeded against or substituted in its place.

SECTION 2. EFFECT ON CAPITAL STOCK AND PAID-IN CAPITAL.

At the Effective Time, by virtue of the Merger and without any action on the part of the Surviving Corporation, the paid-in capital of Enventis shall be cancelled and each share of common stock, without par value, of Enventis that is issued and outstanding immediately prior to the Effective Time shall be cancelled. Each share of common stock, par value \$0.01 per share, of CCI that is issued and outstanding immediately prior to the Effective Time shall remain issued and outstanding, unchanged by reason of the Merger, and shall represent one share of common stock of the Surviving Corporation.

SECTION 3. GENERAL.

(a) Further Assurances. From time to time, as and when required by the Surviving Corporation or by its successors or assigns, there shall be executed and delivered on behalf of Enventis such deeds and other instruments, and there shall be taken or caused to be taken by or on behalf of each such corporation such further and other action, as shall be appropriate or necessary to give effect to the transactions contemplated hereunder.

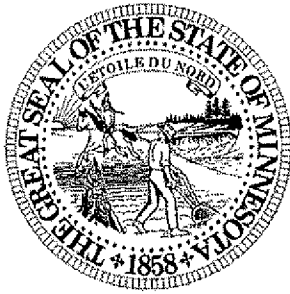
(b) Successors and Assigns. This Agreement shall be binding upon and inure to the benefit of the respective successors and assigns of the parties hereto.

(c) Entire Agreement. This Agreement sets forth the entire understanding of the parties with respect to the Merger and supersedes all prior agreements, arrangements and communications, whether oral or written, with respect to such subject matter. This Agreement shall not be modified or amended other than by written agreement of the parties hereto. Captions appearing in this Agreement are for convenience only and shall not be deemed to explain, limit or amplify the provisions hereof.

(d) Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of Illinois, without giving effect to the conflicts of laws principles thereof.

15483-0285

CH2117588006.3



File Numbers

86402970014

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STATE OF MINNESOTA
OFFICE OF THE SECRETARY OF STATE
FILED

12/31/2015 11:59:00 PM

Steve Simon

Steve Simon
Secretary of State