TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM368646

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
American HealthTech, Inc.		01/08/2016	CORPORATION: MISSISSIPPI

RECEIVING PARTY DATA

Name:	Regions Bank, as Collateral Agent
Street Address:	521 E. Morehead St.
Internal Address:	Suite 200
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28202
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2863936	AMERICAN HEALTHTECH
Registration Number:	2861858	AMERICAN HEALTHTECH

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO TMconfirmation@mvalaw.com

MOORE & VAN ALLEN PLLC **Correspondent Name:**

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 029925.196	
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/jes/
DATE SIGNED:	01/11/2016

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of January 8, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Regions Bank, as collateral agent (the "Collateral Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Collateral Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

AMERICAN HEALTHTECH, INC.,

AMERICAN HEALTHTECH, INC.,
a Mississippi corporation

By:
Name: J Boy O Dougles

Title:

Pes, dent

AMERICAN HEALTHTECH, INC. NOTICE OF GRANT OF SECURITY INTEREST (TRADEMARKS)

Acknowledged and Accepted:

REGIONS, BANK, aş Collateral Agent

By:

Name: Steven M. Hamil

Title: Senior Vice President

AMERICAN HEALTHTECH, INC. NOTICE OF GRANT OF SECURITY INTEREST (TRADEMARKS)

Schedule 1

American HealthTech, Inc. (Mississippi Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
AMERICAN HEALTHTECH	2863936	07/20/04
AMERICAN HEALTHTECH	2861858	07/13/04

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RECORDED: 01/11/2016