

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM369167

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Holdings Acquisition Co., L.P.		12/17/2015	LIMITED PARTNERSHIP: DELAWARE
RECEIVING PARTY DATA			
Name:	Rivers IP Holdings, LLC		
Street Address:	900 N. Michigan Ave		
Internal Address:	Suite 1900		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60611		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3804060	RIVERS CASINO	
Registration Number:	3786045	RIVERS CASINO	
Registration Number:	4320578	RIVERS CASINO	
CORRESPONDENCE DATA			
Fax Number:	2063599000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2063598000		
Email:	pctrademarks@perkinscoie.com		
Correspondent Name:	Jennifer L. Jolley		
Address Line 1:	1201 Third Avenue, Suite 4900		
Address Line 4:	Seattle, WASHINGTON 98101		
ATTORNEY DOCKET NUMBER:	119722-0002		
NAME OF SUBMITTER:	Jennifer L. Jolley		
SIGNATURE:	/jennifer l jolley/		
DATE SIGNED:	01/14/2016		
Total Attachments: 3			
source=Assignment#page1.tif			

OP \$90.00 3804060

source=Assignment#page2.tif

source=Assignment#page3.tif

TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT (the "Assignment") is made as of this 17th day of December 2015, by Holdings Acquisition Co., L.P., a Delaware limited partnership ("Assignor") to Rivers IP Holdings LLC, a Delaware limited liability company ("Assignee").

WHEREAS, Assignor is willing to assign to Assignee all of Assignor's right, title and interest in and to the trademarks listed on Exhibit A (the "Marks"), and the goodwill of the business associated therewith; and

WHEREAS, Assignee wishes to acquire Assignor's entire right, title and interest in and to the Marks, together with the goodwill of the business in connection with which the Marks are used;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor has sold, assigned, transferred and set over, and does hereby sell, assign, transfer and set over to Assignee, their successors, legal representatives and assigns, all of Assignor's right, title and interest in and to the Marks together with the goodwill of the business associated with said Marks and registrations thereof (including, without limitation, all proceeds thereof and the rights to sue for past, present and future infringements), the same to be held and enjoyed by Assignee, for their own use and on behalf of their successors, legal representatives and assigns, as fully and entirely as the same would have been held and enjoyed by Assignor, had this assignment not been made.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed and delivered on the date first above written.

HOLDINGS ACQUISITION CO, L.P.,

a Delaware limited partnership

By: Holdings Acquisition Co GP, L.L.C.,
its General Partner

By: Rivers Pittsburgh Borrower, L.P.,
its Sole Member

By: Holdings Gaming Borrower GP, L.L.C.,
its General Partner

By: Pittsburgh Gaming Holdings, L.P.,
its Sole Member

By: Pittsburgh Gaming Holdings GP, L.L.C.,
its General Partner

By: Pittsburgh Gaming Investors Intermediate, L.L.C.,
its Sole Member

By: Pittsburgh Gaming Investors, L.P.,
its Sole Member

By: Pittsburgh Gaming Investors GP, L.L.C.,
its General Partner

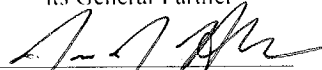
By: Walton Majestic Star Holdings VI, L.P.,
its Managing Member

By: Walton Majestic Star Holdings VI GP, L.L.C.,
its General Partner

By: Walton Street Real Estate Fund VI-Q, L.P.,
its Managing Member

By: Walton Street Managers VI, L.P.,
its General Partner

By: WSC Managers VI, Inc.,
its General Partner

By: 

Name: James J. Holmes

Title: Vice President



Title: _____

Date: 12.17.15

EXHIBIT A

MARKS

TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Serial Number/Date</u>	<u>Registration Number/Date</u>
RIVERS CASINO	77611354 11/10/2008	3804060 6/15/2010
	77731302 5/7/2009	3786045 5/4/2010
	85699642 8/9/2012	4320578 4/16/2013

UNREGISTERED TRADEMARKS

RIVERS EDGE PLAYERS CLUB

