

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM370559

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wells Fargo Capital Finance, LLC (as successor-by-merger to Wells Fargo Capital Finance, Inc. (formerly known as Wells Fargo Foothill, Inc.)), as Agent		12/17/2015	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Houlihan's Restaurants, Inc.
Street Address:	8700 State Line Road
Internal Address:	Suite 100
City:	Leawood
State/Country:	KANSAS
Postal Code:	66208
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Serial Number:	78585466	LIVE FULL
Registration Number:	2527341	BRAXTON SEAFOOD GRILL
Registration Number:	1566527	BRAXTON SEAFOOD GRILL
Registration Number:	3056361	CALIFORNIA MASHERS
Registration Number:	1129719	DARRYL'S
Registration Number:	3076726	DEVON
Registration Number:	1363864	DEVON BAR & GRILL
Registration Number:	3076728	DEVON SEAFOOD GRILL
Registration Number:	2274633	H
Registration Number:	3040743	H
Registration Number:	3011726	HOULI
Registration Number:	1835780	HOULIHAN'S
Registration Number:	2018664	HOULIHAN'S
Registration Number:	2899555	HOULIHAN'S

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2285522	HOULIHAN'S
Registration Number:	1050344	HOULIHAN'S OLD PLACE
Registration Number:	1130582	HOULIHAN'S OLD PLACE
Registration Number:	2830165	HOULI'S-IN-A-HURRY
Registration Number:	2129750	J. GILBERT'S
Registration Number:	2298974	J. GILBERT'S WOOD-FIRED GRILL
Registration Number:	2758669	JG
Registration Number:	2011988	JG J. GILBERT'S WOOD-FIRED STEAKS
Registration Number:	2686223	
Registration Number:	2983852	NLINE
Registration Number:	3127861	H LIST
Serial Number:	77137816	HOULIHAN'S RESTAURANT + BAR

CORRESPONDENCE DATA

Fax Number: 3107884471

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-788-4442

Email: vickie.lee@kattenlaw.com

Correspondent Name: Vickie Lee c/o Katten Muchin Rosenman

Address Line 1: 2029 Century Park East

Address Line 2: Suite 2600

Address Line 4: Los Angeles, CALIFORNIA 90067

ATTORNEY DOCKET NUMBER: 387253.00009

NAME OF SUBMITTER: Vickie Lee

SIGNATURE: /Vickie Lee/

DATE SIGNED: 01/26/2016

Total Attachments: 4

source=Trademark Release#page1.tif

source=Trademark Release#page2.tif

source=Trademark Release#page3.tif

source=Trademark Release#page4.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is made as of this 17th day of December 2015, by WELLS FARGO CAPITAL FINANCE, LLC, a Delaware limited liability company (as successor-by-merger to Wells Fargo Capital Finance, Inc., (formerly known as Wells Fargo Foothill, Inc.)), in its capacity as Agent ("Agent"), in favor of HOULIHAN'S RESTAURANTS, INC., a Delaware corporation ("Company").

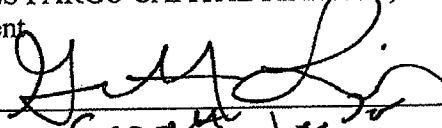
Reference is made to that certain Payoff Letter dated as of December 17, 2015 by and between Agent and certain affiliates of the Company party thereto (the "Payoff Letter").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, Agent hereby releases its liens on and security interests in the trademarks listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Trademark Security Agreement dated May 16, 2007 (the "Trademark Security Agreement") executed by Company in favor of Agent and recorded with the United States Patent and Trademark Office on May 16, 2007 at Reel/Frame 3543/0678 and on March 29, 2013 at Reel/Frame 4994/0642, and confirms that, pursuant to the Payoff Letter, the Trademark Security Agreement is terminated and has no further force or effect.

[Signature Page Follows]

IN WITNESS HEREOF, Agent has caused this Release to be duly executed by its
duly authorized officer as of the day and year first above written.

WELLS FARGO CAPITAL FINANCE, LLC,
as Agent

By: 
Name: Gerald Lee
Title: Vice President

SCHEDULE A

Trademark Registrations/Applications

Grantor	Country	Mark	Application No.	Registration No.	Application Date	Registration Date
Administrative Borrower	Brazil	HOULIHAN'S	819219681	819219681	2-May-96	12-Jun-01
Administrative Borrower	Canada	HOULIHAN'S	1097067	N/A	22-Mar-01	N/A
Administrative Borrower	Dominican Republic	HOULIHAN'S	85346	85346	15-Aug-96	15-Aug-96
Administrative Borrower	European Community	HOULIHAN'S	139741	139741	1-Apr-96	24-Aug-98
Administrative Borrower	Mexico	HOULIHAN'S	278014	584619	25-Oct-96	6-Aug-98
Administrative Borrower	Philippines	HOULIHAN'S OLD PLACE & DESIGN	95339	N/A	21-Sep-94	N/A
Administrative Borrower	Puerto Rico	HOULIHAN'S	64267	N/A	4-Dec-04	N/A
Administrative Borrower	Uruguay	HOULIHAN'S	286582	286582	30-Apr-96	26-Dec-97
Administrative Borrower	US	LIVE FULL	78/585,466		11-Mar-05	
Administrative Borrower	US	BRAXTON SEAFOOD GRILL	76/220,412	2,527,341	5-Mar-01	8-Jan-02
Administrative Borrower	US	BRAXTON SEAFOOD GRILL AND DESIGN	73/781,175	1,566,527	16-Feb-89	14-Nov-89
Administrative Borrower	US	CALIFORNIA MASHERS	78/354,129	3,056,361	20-Jan-04	31-Jan-06
Administrative Borrower	US	DARRYL'S	73/178,729	1,129,719	19-Jul-78	22-Jan-80
Administrative Borrower	US	DEVON	78/610,143	3,076,726	15-Apr-05	4-Apr-06
Administrative Borrower	US	DEVON BAR & GRILL	73/532,457	1,363,864	15-Apr-85	1-Oct-85
Administrative Borrower	US	DEVON SEAFOOD GRILL	78/610,161	3,076,728	15-Apr-05	4-Apr-06
Administrative Borrower	US	H (STYLIZED)	75/580,619	2,274,633	2-Nov-98	31-Aug-99
Administrative Borrower	US	H (STYLIZED)	78/485,467	3,040,743	17-Sep-04	10-Jan-06
Administrative Borrower	US	HOULI	76/396,829	3,011,726	17-Apr-02	1-Nov-05
Administrative Borrower	US	HOULIHAN'S	73/567,687	1,835,780	8-Nov-85	10-May-94
Administrative Borrower	US	HOULIHAN'S	74/600,268	2,018,664	17-Nov-94	26-Nov-96
Administrative Borrower	US	HOULIHAN'S	78/247,996	2,899,555	9-May-03	2-Nov-04
Administrative Borrower	US	HOULIHAN'S (STYLIZED)	75/580,617	2,285,522	2-Nov-98	12-Oct-99
Administrative Borrower	US	HOULIHAN'S OLD PLACE	73/055,934	1,050,344	23-Jun-75	12-Oct-76

Grantor	Country	Mark	Application No.	Registration No.	Application Date	Registration Date
Administrative Borrower	US	HOULIHAN'S OLD PLACE AND DESIGN	73/178,447	1,130,582	17-Jul-78	5-Feb-80
Administrative Borrower	US	HOULT'S-IN-A-HURRY	78/246,094	2,830,165	6-May-03	6-Apr-04
Administrative Borrower	US	J. GILBERT'S	75/025,025	2,129,750	28-Nov-95	20-Jan-98
Administrative Borrower	US	J. GILBERT'S WOOD-FIRED GRILL	75/489,297	2,298,974	21-May-98	7-Dec-99
Administrative Borrower	US	JG (STYLIZED)	76/464,636	2,758,669	6-Nov-02	2-Sep-03
Administrative Borrower	US	JG J. GILBERT'S WOOD-FIRED STEAKS AND DESIGN	75/025,030	2,011,988	28-Nov-95	29-Oct-96
Administrative Borrower	US	MISCELLANEOUS CHEF DESIGN	76/396,836	2,686,223	17-Apr-02	11-Feb-03
Administrative Borrower	US	NLINE	78/204,983	2,983,852	20-Jan-03	9-Aug-05
Administrative Borrower	US	THE H LIST	78/485,503	3,127,861	17-Sep-04	8-Aug-06
Administrative Borrower	US	HOULIHAN'S RESTAURANT + BAR	77/137816	N/A	22-Mar-07	N/A
Administrative Borrower	US	FOODY CALL	77/747917	N/A	29-May-09	N/A
Administrative Borrower	US	H-LISTED	85/605456	4,257,260	23-Apr-12	11-Dec-12
Administrative Borrower	US	DEVON SEAFOOD + STEAK	85/663036	4,257,782	27-Jun-12	11-Dec-12