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ETAS ID: TM370612

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pay-Plus Solutions, Inc.		01/26/2016	CORPORATION: DELAWARE
Premier Healthcare Exchange, Inc.		01/26/2016	CORPORATION: DELAWARE
GlobalCare, Inc.		01/26/2016	CORPORATION: GEORGIA
Stratose, LLC		01/26/2016	LIMITED LIABILITY COMPANY: GEORGIA
HFN, LLC		01/26/2016	LIMITED LIABILITY COMPANY: ILLINOIS

RECEIVING PARTY DATA

Name:	Stellus Capital Investment Corporation, as Administrative Agent				
Street Address:	4400 Post Oak Parkway, Suite 2200				
City:	Houston				
State/Country:	TEXAS				
Postal Code:	77027				
Entity Type:	CORPORATION: MARYLAND				

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	4365380	PHX A COST MANAGEMENT COMPANY
Registration Number:	4369223	PAY-PLUS SOLUTIONS
Serial Number:	85301051	MEDPERKS
Serial Number:	77453824	EMDNET
Serial Number:	85148794	GLOBALCARE
Serial Number:	86495338	DART
Serial Number:	86683553	RESOLV
Serial Number:	85789213	NANOHEAL
Serial Number:	86867526	ESTABLISHED REIMBURSEMENT SCHEDULE
Serial Number:	86867519	ERS
Serial Number:	86867293	STRATIFIED, TARGETED, ANALYTICS, RESULTS
Serial Number:	86867287	STAR
Serial Number:	86867275	CLAIMFLOW

TRADEMARK REEL: 005716 FRAME: 0291

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Property Type	Number	Word Mark	
Serial Number:	86867264	CLAIMPASS	
Serial Number:	75231591	GLOBAL CARE	
Serial Number:	86595527	SELECT	
Serial Number:	86564382	SELECT+	
Serial Number:	86773580	VIRTUAL REIMBURSEMENT ACCOUNT	
Serial Number:	86773510	VRA	
Serial Number:	86595547		

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	036760-112
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	01/26/2016

Total Attachments: 8

source=Stratose Trademark Security Agreement#page1.tif source=Stratose Trademark Security Agreement#page2.tif source=Stratose Trademark Security Agreement#page3.tif source=Stratose Trademark Security Agreement#page4.tif source=Stratose Trademark Security Agreement#page5.tif source=Stratose Trademark Security Agreement#page6.tif source=Stratose Trademark Security Agreement#page7.tif source=Stratose Trademark Security Agreement#page8.tif

TRADEMARK REEL: 005716 FRAME: 0292 Notwithstanding anything herein to the contrary, the lien and security interest granted to the Second Lien Agent pursuant to or in connection with this Agreement, the terms of any other Collateral Document, and the exercise of any right or remedy by the Second Lien Agent thereunder are subject to the provisions of the Amended and Restated Intercreditor Agreement dated as of January 26, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among SunTrust Bank, as the First Lien Agent, and Stellus Capital Investment Corporation, as Second Lien Agent. In the event of any conflict between the terms of the Intercreditor Agreement and this Agreement or any other Collateral Document, the terms of the Intercreditor Agreement shall control.

Trademark Security Agreement

THIS TRADEMARK SECURITY AGREEMENT, dated as of January 26, 2016 (this "Security Agreement"), is made by Stratose, LLC, a Georgia limited liability company ("Stratose"), HFN, LLC, an Illinois limited liability company ("HFN"), Pay-Plus Solutions, Inc., a Delaware corporation ("Pay-Plus"), Premier Healthcare Exchange, Inc., a Delaware corporation ("Premier") and GlobalCare, Inc., a Georgia corporation ("GlobalCare" and together with Stratose, HFN, Pay-Plus and Premier, the "Grantors"), in favor of STELLUS CAPITAL INVESTMENT CORPORATION, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Guaranty and Security Agreement referred to below).

WHEREAS, Stratose Intermediate Holdings II, LLC, a Delaware limited liability company ("Stratose Intermediate"), Geronimo Intermediate Parent, Inc., a Delaware corporation ("Geronimo", and together with Stratose Intermediate, the "Borrowers"), Atmosphere Blocker Corp., a Delaware corporation ("Holdings"), the other Loan Parties from time to time parties thereto, the lenders from time to time parties thereto (the "Lenders") and the Administrative Agent have entered into that certain Second Amended and Restated Second Lien Credit Agreement, dated as of January 26, 2016 (as amended, restated, supplemented, replaced, increased, refinanced or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, in connection with the Credit Agreement the Borrowers and certain of their Subsidiaries, including the Grantors, have entered into that certain Amended and Restated Guaranty and Security Agreement, dated as of January 26, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), in favor of the Administrative Agent for the benefit of the Secured Parties; and

WHEREAS, the Guaranty and Security Agreement requires the Grantors to execute and deliver this Security Agreement;

NOW, THEREFORE, in consideration of the premises and in order to ensure compliance with the Credit Agreement, the Grantors hereby agree as follows:

Section 1 <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2 Grant of Security Interest in Trademark Collateral. The Grantors, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantors, hereby pledge and grant to the Administrative Agent for the benefit of the Secured Parties, and grant to the Administrative Agent for the benefit of the Secured Parties a security interest in, all of their rights, title and interest in, to and under the following Collateral (the "Trademark Collateral"):

TRADEMARK
REEL: 005716 FRAME: 0293

- (i) all of their Trademarks and all Trademark Licenses providing for the grant by or to the Grantors of any right under any Trademark, including, without limitation, those Trademarks referred to on Schedule I hereto;
 - (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3 Guaranty and Security Agreement. The security interest granted pursuant to this Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement, and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict or inconsistency between this Security Agreement and the Guaranty and Security Agreement (or any portion hereof or thereof), the terms of the Guaranty and Security Agreement shall prevail.
- Section 4 Representation and Warranty. Schedule I correctly sets forth all applied for and federally registered Trademarks owned by each Grantor in its own name as of the date hereof.
- Section 5 <u>Grantor Remains Liable</u>. The Grantors hereby agree that, anything herein to the contrary notwithstanding, the Grantors shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and Trademark Licenses subject to a security interest hereunder.
- Section 6 <u>Counterparts</u>. This Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 7 Governing Law. This Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Remainder of page intentionally left blank]

TRADEMARK REEL: 005716 FRAME: 0294 IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PAY-PLU	S SOLUTIONS, INC.
By: A	WARALINIA
Name:	Robert M./Hemmer
Title:	Treasurer
PREMIE	R HEALTHCARE EXCHANGE, INC
ву:	RUNUNUUU)
Namo	: Robert M./Hommer
Title:	Y 20 ANY 200
* 877	and Assistant Secretary
GLOBAI	.CARE, INC.
	ý
By:	and the second of the second o
Name	; Stephen J. Rubio
Title:	and a second of a second contract contract of

and Secretary

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PAY-PLUS SOLUTIONS, INC.

	Robert M. Hemmer
Title:	Treasurer
PREMIEF	R HEALTHCARE EXCHANGE, I
Ву:	Robert M. Hemmer

Name: Stephen J. Rubio

Title: Chief Financial Officer, Treasurer

and Secretary

STRATOSE, LLC

By: Staphen of falin

Name: Stephen J. Rubio

Title: Chief Financial Officer, Treasurer and

Secretary

HFN, LLC

By: Name: Stephen J. Rubio

Title: Chief Financial Officer, Treasurer and

Secretary

Acknowledged and Agreed to as of the date hereof:

ADMINISTRATIVE AGENT:

STELLUS CAPITAL INVESTMENT CORPORATION,

as Administrative Agent

Name: W. Todd Huskinson

Title: Authorized Signatory

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT - SECOND LIEN]

SCHEDULE I

Trademarks

I. REGISTERED TRADEMARKS

Mark	Jurisdiction and Registratio n Body	Reg. No./ Serial No.	Reg. Date/ Filing Date	Owner of Record	Grantor
A COST MANAGEMENT COMPANY	USA	4365380	July 9, 2013	Premier Healthcare Exchange, Inc.	Premier Healthcare Exchange, Inc.
PAY-PLUS SOLUTIONS	USA	4369223	July 13, 2012	Pay-Plus Solutions, Inc.	Pay-Plus Solutions, Inc.
MedPerks	U.S	8530105 1	April 21, 2011	GlobalCare, Inc.	GlobalCare, Inc.
eMDNet	U.S.	7745382 4	April 21, 2008	GlobalCare, Inc.	GlobalCare, Inc.
GlobalCare	U.S.	8514879 4	October 8, 2010	GlobalCare, Inc.	GlobalCare, Inc.
DART		8649533 8	January 5, 2015	HFN, Inc.	HFN, LLC
RESOLV		8668355 3	July 6, 2015	HFN, Inc.	HFN, LLC
NANOHEAL		8578921 3 Reg # 4371653	July 23, 2013	HFN, Inc.	HFN, LLC
ESTABLISHED REIMBURSEMENT SCHEDULE		8686752 6	January 6, 2016	Stratose, LLC	Stratose, LLC
ERS		8686751 9	January 6, 2016	Stratose, LLC	Stratose, LLC
STRATIFIED, TARGETED, ANALYTICS, RESULTS		8686729 3	January 6, 2016	Stratose, LLC	Stratose, LLC
STAR		8686728	January 6, 2016	Stratose, LLC	Stratose, LLC

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Mark	Jurisdiction and Registratio n Body	Reg. No./ Serial No.	Reg. Date/ Filing Date	Owner of Record	Grantor
CLAIMFLOW		7 8686727 5	January 6, 2016	Stratose, LLC	Stratose, LLC
CLAIMPASS		8686726 4	January 6, 2016	Stratose, LLC	Stratose, LLC
Typed Drawing: GLOBAL CARE		7523159 1	May 11, 1999	GlobalCare, Inc.	GlobalCare, Inc.

II. TRADEMARK APPLICATIONS

Mark	Jurisdiction and Registratio n Body	Reg. No./ Serial No.	Reg. Date/ Filing Date	Owner of Record	Grantor
Select+ Design	USA	86595527	April 13, 2015	Pay-Plus Solutions, Inc.	Pay-Plus Solutions, Inc.
Select+	USA	86564382	March 15, 2015	Pay-Plus Solutions, Inc.	Pay-Plus Solutions, Inc.
VIRTUAL REIMBURSEMENT ACCOUNT	USA	86773580	September 30, 2015	Pay-Plus Solutions, Inc.	Pay-Plus Solutions, Inc.
VRA	USA	86773510	September 30, 2015	Pay-Plus Solutions, Inc.	Pay-Plus Solutions, Inc.
	USA	86595547	April 13, 2015	Pay-Plus Solutions, Inc.	Pay-Plus Solutions, Inc.

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RECORDED: 01/27/2016

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