СН \$90.00 36

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM370832

NATURE OF CONVEYANCE: Corrective Assignment to correct the ASSIGNEE TITLE AND ADDRESS previously recorded on Reel 005655 Frame 0464. Assignor(s) hereby confirms the THE SECURITY INTEREST ASSIGNMENT FOR REG NOS: 3686880, 3699737, 3699737.	SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
		previously recorded on Reel 005655 Frame 0464. Assignor(s) hereby confirms the THE SECURITY INTEREST ASSIGNMENT FOR REG NOS:

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Mobile Air, LLC		10/01/2015	LIMITED LIABILITY COMPANY: MICHIGAN

RECEIVING PARTY DATA

Name:	FIRST MIDWEST BANK ("FMB"), AS ADMINISTRATIVE AGENT FOR THE LENDER PARTIES
Street Address:	520 North Cass Avenue # 100
City:	Westmont
State/Country:	ILLINOIS
Postal Code:	60559
Entity Type:	BANKING INSTITUTION: ILLINOIS

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3686880	CHAMPIONS OF CHILL
Registration Number:	3699737	HEROES OF HEAT
Registration Number:	3680722	MOBILE AIR FORCE

CORRESPONDENCE DATA

Fax Number: 2163485474

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 216-348-5744

Email: rbannan@mcdonaldhopkins.com

Correspondent Name: MCDONALD HOPKINS- ROBBIE BANNAN

Address Line 1: 600 SUPERIOR AVE STE 2100
Address Line 4: CLEVELAND, OHIO 44114

ATTORNEY DOCKET NUMBER:	38518-00006
NAME OF SUBMITTER:	Robbie H.Bannan
SIGNATURE:	/Robbie H. Bannan/
DATE SIGNED:	01/28/2016

Total Attachments: 8

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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

	Formerly	Execution Date	Entity Type
Mobile Air, LLC		10/01/2015	LTD LIAB JT ST CO: MICHIGAN

RECEIVING PARTY DATA

Name:	FIRST MIDWEST BANK
Street Address:	520 North Cass A venue # 100
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60559
Entity Type:	BANKING INSTITUTION: ILLINOIS

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3686880	CHAMPIONS OF CHILL
Registration Number:	3699737	HEROES OF HEAT
Registration Number:	3680722	MOBILE AIR FORCE

CORRESPONDENCE DATA

Fax Number: 2163485474 **Phone:** 2163485744

Email: rbannan@mcdonaldhopkins.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if

that is unsuccessful, it will be sent via US Mail.

Correspondent Name:McDonald Hopkins LLLP/Robbie BannanAddress Line 1:600 Superior Avenue, East, Ste 2100Address Line 4:Cleveland, OHIO 44114-2653

9	TITTOTICET DOGIET NONDEN.	38518-00006
8	NAME OF SUBMITTER:	Robbie H. Bannan
00000		

Signature:	/Robbie H. Bannan/
Date:	10/28/2015
Total Attachments: 7 source=b8#page1.tif source=b8#page2.tif source=b8#page3.tif source=b8#page4.tif source=b8#page5.tif source=b8#page6.tif source=b8#page7.tif	
RECEIPT INFORMATION	
ETAS ID: TM3603	
Receipt Date: 10/28/20	015
Fee Amount: \$90	

MOBILE AIR SUBSIDIARY SECURITY AGREEMENT (PATENT)

THIS MOBILE AIR SUBSIDIARY SECURITY AGREEMENT (PATENT) (this "<u>Agreement</u>"), dated as of October 1, 2015, is made by MOBILE AIR, LLC, a Michigan limited liability company (together with its successors and permitted assigns, the "<u>Grantor</u>"), in favor of FIRST MIDWEST BANK ("<u>FMB</u>"), as administrative agent (together with any successor(s) thereto in such capacity, the "<u>Administrative Agent</u>") for each of the Lender Parties (as defined below).

WITNESSETH:

WHEREAS, pursuant to a Securities Purchase Agreement dated as of October 1, 2015, Tioga Air Heaters, LLC, a Delaware limited liability company (together with its successors and assigns, the "Borrower"), purchased all of the Capital Securities of the Grantor, after the conversion of Mobile Air, Inc., a Michigan corporation, into the Grantor pursuant to the Michigan Limited Liability Company Act;

WHEREAS, the Borrower owns all of the issued and outstanding Capital Securities of the Grantor;

WHEREAS, in order to finance the acquisition of all of the Capital Securities of the Grantor and to secure working capital financing for the Borrower and its Subsidiaries, the Borrower, various financial institutions as are or may become parties thereto (together with their respective successors and assigns, individually, a "Lender" and collectively, the "Lenders"), and the Administrative Agent, entered into that certain Third Amended and Restated Credit Agreement, dated as of October 1, 2015 (together with all amendments, supplements, and other modifications, if any, from time to time thereafter made thereto, the "Credit Agreement");

WHEREAS, pursuant to the Credit Agreement, the Lenders and the Issuing Bank have extended Commitments to make Loans to the Borrower and to issue or participate in Letters of Credit issued for the account of the Borrower;

WHEREAS, the Borrower may from time to time enter into Bank Product Agreements and Hedging Agreements;

WHEREAS, pursuant to the Credit Agreement, the Grantor has executed the Mobile Air Subsidiary Guaranty;

WHEREAS, as a condition precedent to the occurrence of the Third Restatement Closing Date and the obligation of the Lenders to fund any additional Borrowing or of the Issuing Bank to issue any additional Letters of Credit pursuant to the Credit Agreement, the Grantor has executed and delivered the Mobile Air Subsidiary Security Agreement, dated as of October 1, 2015 (together with all amendments and other modifications, if any, from time to time thereafter made thereto, the "Mobile Air Subsidiary Security Agreement") and is required to execute and

deliver this Agreement and to grant to the Administrative Agent a continuing security interest in all of the Patent Collateral (as defined below) to secure all Secured Obligations;

WHEREAS, the Grantor has duly authorized the execution, delivery, and performance of this Agreement; and

WHEREAS, it is in the best interests of the Grantor to execute this Agreement inasmuch as the Grantor will derive substantial direct and indirect benefits from the Loans made, and the Letters of Credit issued, from time to time to or for the account of the Borrower by the Lenders and the Issuing Bank, pursuant to the Credit Agreement, and other financial accommodations and other agreements entered into from time to time to or for the account of the Borrower by the Lender Parties;

NOW, THEREFORE, as a condition precedent to the occurrence of the Third Restatement Closing Date and the obligation of the Lenders to fund any additional Borrowing or of the Issuing Bank to issue any additional Letters of Credit pursuant to the Credit Agreement (including the Loans to be made on the Third Restatement Closing Date), and in consideration of any loan, advance, financial accommodation or other agreement heretofore or hereafter made to or with the Borrower under or in connection with the Loan Documents, and for other good and valuable consideration, receipt whereof is hereby acknowledged, the Grantor agrees, for the benefit of each Lender Party, as follows:

- Section 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Mobile Air Subsidiary Security Agreement or the Credit Agreement.
- Section 2. <u>Grant of Security Interest</u>. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Secured Obligations, the Grantor does hereby mortgage, pledge and hypothecate to the Administrative Agent, and grant to the Administrative Agent a security interest in, for its benefit and the benefit of each Lender Party, all of the following property (the "<u>Patent Collateral</u>"), whether now owned or hereafter acquired or existing:
 - (a) all letters patent and applications for letters patent throughout the world, including all patent applications in preparation for filing anywhere in the world and including each patent and patent application referred to in <u>Item A</u> of <u>Attachment 1</u> hereto;
 - (b) all patent licenses, including each patent license referred to in $\underline{\text{Item B}}$ of $\underline{\text{Attachment 1}}$ hereto;
 - (c) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the items described in the foregoing clauses (a) and (b); and
 - (d) all proceeds of, and rights associated with, the foregoing (including license royalties and proceeds of infringement suits), the right to sue third parties for past, present or future infringements of any patent or patent application, including any patent or patent application referred to in <u>Item A</u> of <u>Attachment 1</u> hereto, and for breach or

enforcement of any patent license, including any patent license referred to in <u>Item B</u> of <u>Attachment 1</u> hereto, and all rights corresponding thereto throughout the world.

- Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Administrative Agent in the Patent Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Administrative Agent for its benefit and the benefit of each Lender Party under the Mobile Air Subsidiary Security Agreement (and all rights and remedies of the Administrative Agent and each Lender Party thereunder) shall remain in full force and effect in accordance with its terms.
- Section 4. <u>Release of Security Interest</u>. Upon payment in full of all Secured Obligations and the termination of all Commitments, the Administrative Agent shall, at the Grantor's expense, execute and deliver to the Grantor all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Patent Collateral which has been granted hereunder.
- Section 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Patent Collateral granted hereby are more fully set forth in the Mobile Air Subsidiary Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- Section 6. <u>Loan Document, etc.</u> This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.
- Section 7. <u>Section Captions</u>. Section captions used in this Agreement are for convenience of reference only, and shall not affect the construction of this Agreement.
- Section 8. <u>Severability</u>. Wherever possible each provision of this Agreement shall be interpreted in such manner as to be effective and valid under applicable law, but if any provision of this Agreement shall be prohibited by or invalid under such law, such provision shall be ineffective to the extent of such prohibition or invalidity, without invalidating the remainder of such provision or the remaining provisions of this Agreement.
- Section 9. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, and by different parties on separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts, together, shall constitute but one and the same instrument.
- IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written. MOBILE AIR, LLC, as Grantor Name: ___ Title: Chaiman Address: Mobile Air, LLC c/o Hunter Equity Capital, LLC 111 W. Washington St., Suite 900 Chicago, IL 60602 Attention: Douglas M. Smith Facsimile No.: None. Email: dsmith@hunterequitycapital.com FIRST MIDWEST BANK, as Administrative Agent By:_____ Name:

Address:

Attention:

Email:

Facsimile No.: None.

Title:

520 North Cass Avenue #100

Morgan A. Lyons, Senior Vice

President & Division Manager

morgan.lyons@firstmidwest.com

Westmont, IL 60559

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly

Signature Page to Mobile Air Subsidiary Security Agreement (Patent)

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MOBILE AIR, LLC, as Grantor

By:	
Name:	
Title:	
Address:	Mobile Air, LLC c/o Hunter Equity Capital, LLC 111 W. Washington St., Suite 900 Chicago, IL 60602
Attention:	Douglas M. Smith
Facsimile No.:	None.
Email:	dsmith@hunterequitycapital.com
FIRST MIDW	EST BANK, as Administrative Agen
By:	BAS
Name:	Morgan A. Lyons
	enior Vice President
Address:	520 North Cass Avenue #100 Westmont, IL 60559
Attention:	Morgan A. Lyons, Senior Vice President & Division Manager

Facsimile No.: None.

Email:

morgan.lyons@firstmidwest.com

ISSUED AND PENDING PATENTS AND LICENSES

Item A. Patents

Issued Patents: None

Pending Patent Applications:

Country	Serial No.	Filing Date	Inventor(s)	Title
U.S.	Application	3/14/2014	Chris Meso and	Venturi Disk
	No. PCT/US2014/028187		Mark Henry	Non-Exposed
				Flame and
				Electronic
				Controls
				Heater

Patent Applications in Preparation: None

Item B. Patent Licenses: None

RECORDED: 01/28/2016