

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM371620

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	Release of IP Collateral Liens		
RESUBMIT DOCUMENT ID:	900351910		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EchoBridge Acquisition Corp. LLC		10/28/2015	LIMITED LIABILITY COMPANY: DELAWARE
BHC Interim Funding II, L.P.		10/28/2015	LIMITED PARTNERSHIP: DELAWARE
RECEIVING PARTY DATA			
Name:	EchoBridge Acquisition Corp. LLC		
Street Address:	3089 Airport Road		
City:	La Crosse		
State/Country:	WISCONSIN		
Postal Code:	54603		
Entity Type:	LIMITED LIABILITY COMPANY: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3142039	ECHO BRIDGE HOME ENTERTAINMENT	
CORRESPONDENCE DATA			
Fax Number:	8668265420		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3016380511		
Email:	ipresearchplus@comcast.net		
Correspondent Name:	IP Research Plus, Inc.		
Address Line 1:	21 Tadcaster Circle		
Address Line 2:	Attn: Penelope J.A. Agodoa		
Address Line 4:	Waldorf, MARYLAND 20602		
ATTORNEY DOCKET NUMBER:	UNC1-40672		
NAME OF SUBMITTER:	Penelope J. A. Agodoa		
SIGNATURE:	/pja/		
DATE SIGNED:	02/02/2016		
Total Attachments: 10			

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

EchoBridge Acquisition Corp. LLC and BHC Interim Funding II, L.P.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☒ Limited Partnership
☐ Corporation- State: _____
☒ Other LLC

Citizenship (see guidelines) Delaware

Additional names of conveying parties attached? ☐ Yes ☒ No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) 10/28/2015

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Release of IP Collateral Liens

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes

☒ No

Name: EchoBridge Acquisition Corp. LLC

Internal

Address: _____

Street Address: 3089 Airport Road

City: La Crosse

State: Wisconsin

Country: USA Zip: 54603

- ☐ Association Citizenship _____
☐ General Partnership Citizenship _____
☐ Limited Partnership Citizenship _____
☐ Corporation Citizenship _____
☒ Other LLC Citizenship USA

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3142039

Additional sheet(s) attached? ☐ Yes ☒ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):
Echo Bridge Home Entertainment

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: IP Research Plus

Internal Address: _____

Attn: Penelope J.A. Agoda

Street Address: _____

21 Tadcaster Circle

City: Waldorf

State: MD Zip: 20602

Phone Number: 301-638-0511

Fax Number: 866-826-5420

Email Address: orders@ipresearchplus.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

- ☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:

Amy L. Osgood Signature

11/19/15 Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 10

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK
REEL: 005720 FRAME: 0433

RELEASE OF INTELLECTUAL PROPERTY COLLATERAL LIENS

This RELEASE OF INTELLECTUAL PROPERTY COLLATERAL LIENS (this "Release"), dated as of October 27, 2015, is made by EchoBridge Acquisition Corp. LLC ("EBAC"), having an address of 3089 Airport Road, La Crosse, WI 54603 and BHC Interim Funding II, L.P. ("BHC"), having an address c/o BHC Middle Market Funding, L.P., 780 Third Avenue, New York, NY 10017.

RECITALS:

A Reference is made to that certain Security, Pledge and Guaranty Agreement, with JPMorganChase Bank, N.A., as Administrative Agent and Issuing Bank ("JPMC"), dated as of November 9, 2007, and Echo Bridge Entertainment, LLC, Platinum Disc, LLC and Alliance Atlantis International Distribution, LLC, as borrowers (collectively "Borrowers") (such agreement, as the same has been amended, modified, supplemented, extended, renewed, restated, and/or replaced from time to time, hereinafter is collectively referred to as the "Credit Agreement"). EBAC has succeeded to JPMC as secured party and administrative agent under the Credit Agreement.

B. Reference is further made to that certain Amended and Restated Senior Term Loan and Security Agreement ("Subordinated Agreement"), dated as of November 9, 2007 among the Borrowers and BHC.

C. Under the terms of the Credit Agreement, JPMC was granted liens on, among other things, copyrights owned by Borrowers, including, without limitation, the registered copyrights identified on Schedule I attached hereto ("Registered Copyrights") and the registered trademark identified on Schedule II attached hereto ("Registered Trademark"). Under the terms of the Subordinated Agreement, BHC was granted liens on, among other things, the registered copyrights identified on Schedule I attached hereto and the registered trademark identified on Schedule II attached hereto.

C. EBAC and BHC have agreed to release their respective liens on the Registered Copyrights on Schedule I and Registered Trademark on Schedule II in connection with one or more of the Borrowers entering into a certain Revolving Credit Line Letter Agreement dated as of October 27, 2015 ("Revolving Credit Agreement"), between Merchant Financial Corporation ("Merchant") and EBAC, through which Merchant shall be granted a lien in the Registered Copyrights on Schedule I, the Registered Trademark on Schedule II and certain other assets of EBAC, as set forth in the Revolving Credit Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which hereby are acknowledged, EBAC and BHC do hereby (i) release their respective liens and all of their respective right, title and interest in and to the Registered Copyrights and Registered Trademark, and (ii) grant, assign, sell, and convey unto the registered holder of the Registered Copyrights and Registered Trademark, without recourse, representation, or warranty, all right, title, and interest in and to the Registered Copyrights and Registered Trademark which EBAC or BHC, respectively, now has or heretofore may have had.

IN WITNESS WHEREOF, this Release has been executed by EBAC and BHC as of the day and year first above written.

ECHO BRIDGE ACQUISITION CORP. LLC

By: Gerald Houghton
Gerald Houghton, Manager

BHC INTERIM FUNDING II, L.P.

BY: BHC INTERIM FUNDING
MANAGEMENT, L.L.C., ITS GENERAL
PARTNER

By: BHC Investors II, L.L.C., Its Managing
Member

By: Gerald Houghton
Gerald Houghton, Manager

State of New Jersey

SS:

County of Essex

On this 28 day of October, 2015, before me, a Notary Public in and for the State and County aforesaid, personally appeared Gerald H Houghton, to me known to be an authorized signatory of Echo Bridge Acquisition Corp. LLC and BHC Interim Funding II, L.P., the company(ies) that executed the foregoing instrument, and upon oath did depose and state that he is an authorized signatory of such company, and that he executed the foregoing instrument on behalf of such company as its authorized signatory, freely and voluntary for the uses and purposes therein stated.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

VARSHA B. PATEL
NOTARY PUBLIC OF NEW JERSEY
MY COMMISSION EXPIRES
ON MARCH 10, 2018 2018

Varsha B. Patel
Notary Public

My commission expires: March 10, 2018

SCHEDULE I

REGISTERED COPYRIGHTS

(See Attached)

Schedule of Owned Copyrights

Title	Copyright Form PA - Motion Picture	Copyright Form PA - Screenplay
976-Evil II	PA 540-900	PAu 1-544-539
Against the Law	PA 989-860	PAu-2-163-836
ALIEN INTRUDER	PA 607-360	PAu1-979-015
American Born	PA 525-684	
Angels of the City	PA 440-751	PAu-2-189-080
ANNA NICOLE SMITH: EXPOSED		
Apex	PAu001750304	
ARMED RESPONSE	PA 353-150	
Art of Dying, The	PA 524-334	
Assault, The	PAu2-063-523	
Avalanche / Escape from Alaska	PA 945-262	PAu2-351-075
Bad Trip	PA-428-897	
BANISHED BEHIND BARS	PA 804-351	
Below Utopia	PA 944-443	PAu2-195-543 and PAu2-272-945
Big Fall, The	PA 826-220	PAu2-067-744
Bikini Summer	PA 544-095	
Bikini Summer 2	PA 587-664	
Bikini Summer 3	PA 816-201	
Blood Money	PA0000499413	
BULLETPROOF	PAu001041818	
Busted	PA 841-573	PAu2-088-422
C.I.A. Code Name: Alexa	PA0000607359	
C.I.A. II: Target Alexa	PA-374-316	PAu1-756-281
Carried Away	PA 874-691	
Chain of Command	PA989-869	PAu2-406-904
Chance	PA 464-432	
Chaos Factor	PA 962-627	PAu1-983-894
Coldfire	PA 455-005	
Con Express	PAu2-693-404	PAu2-440-568
Cybertracker	PA 686-840	PAu1-767-071
Cybertracker 2	PA 771-790	PAu1-944-437
CYCLONE	PAu002947137	
DANGEROUS PLACE, A	PA 712-081	PAu1-778-075
Dark Breed	PA 789-071	PAu2-031-052
Deadly Bet	PA 564-239	
Deadly Breed	PA 416-468	PAu1-199-735
Deadly Target	PA 719-747	PAu1-803-796
Demolition High	PAu-2-054-919	PAu2-011-723
Demolition University	PA 989-867	PAu2-099-571
Devil Winds	PAu-2-828-046	
Digital Man	PAu-1-934-224	PAu-1-928-223
Direct Hit	PA 686-836	PAu1-777-488
Dream a Little Dream 2	PAu1-869-993	
East L.A. Warriors	PA 447-685	
Epicenter	PA 1-032-457	PAu2-312-850
Executive Target	PA 857-460	PAu2-118-309
Extramarital	PA 881-244	PAu2-070-824
Far Out Man	PA 455-238	

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Title	Copyright Form PA - Motion Picture	Copyright Form PA - Screenplay
FINAL IMPACT	PA 571-524	
Firepower	PA 816-298	PAu1-715-869
Firetrap	PA 1-029-893	PAu2-440-569
Fist of Honor	PA 688-050	
Forbidden Games	PA 779-198	PAu1-913-145
Forced To Kill	PAu1-791-627	
Gargoyles' Revenge		
Ghoules IV	PAu1-840-021	PAu1-771-373
Green Sails	PA-993-737 and PAu-2-449-029	
Guardian Angel	PA 694-821	PAu1-755-831
Heaven Before I Die	PA 901-129	
Hologram Man	PA 703-571	PAu1-894-849
Ice	PA 686-838	PAu1-755-832
Intent to Kill	PA 588-581	
Judgment Day	PAu2-384-669 and PAu2-694-268	PAu2-356-670 and PA 989-866
Killing Zone, The	PA 542-054	
L.A. Heat (MOW)	PA 416-467	
L.A. Vice	PA 451-740	
Land of the Free	PA 881-338	PAu2-216-605
Last Man Standing	PA 751-595	PAu1-827-560
Last Riders, The	PA 520-550	
Layover	PA 1-036-217	PAu2-463-209
Living in Peril	PAu-2-184-106	PAu-2-066-277
Living to Die	PA 515-943	
Maximum Force	PA 564-240	
Midnight Tease 2: Strip Show	PAu2-024-306	PAu2-016-585
Midnight Warrior	PA 416-466	
Militia	PA 989-871	PAu2-437-859
Momentum	PAu-2-803-265	
Night of the Wilding	PA 454-811	
No Escape, No Return	PA 816-287	PAu1-700-500
OUT FOR BLOOD	PA 587-663	
Pandora Project, The	PA 984-266	PAu2-227-869
Private Wars	PA 624-231	PAu1-684-376
Project Viper		PAu2-512-651
Prototype	PA-587-565	
Pure Danger	PA 787-898	PAu2-056-733
Quiet Fire	PA 816-295	
Rage	PA 771-799	PAu1-922-774
Recoil	PA 873-312	PAu2-199-987
Red Snow		
Repo Jake	PA 512-504	
Revenge, The		
Ring of Fire 2	PA 610-890	
Ring of Fire 3: Lion Strike	PA 719-748	PAu1-828-478
Ring of Fire I	PA 533-493	
Riot	PA 807-882	PAu1-934-919
Road Ends		
Running Red	PA 945-266	PAu2-300-003
Scorcher	PAu-2-743-932	PAu2-582-745

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Title	Copyright Form PA - Motion Picture	Copyright Form PA - Screenplay
Sender, The	PA 873-313	PAu2-168-818
Shotgun	PA 412-666	
Silencers, The	PA 787-873	PAu1-962-620
Sinful Intrigue	PA 787-900	PAu1-922-773
Sinners	PA 451-739	
Skyscraper	PA 782-254	PAu2-001-381
Space Marines	PAu2-044-018	PAu-1-943-997 and PAu-1-978-689
Stealth Fighter	PAu2-410-648	PAu2-308-623
Steel Frontier	PA 743-012	PAu1-827-586
Storm Trooper	PA 989-961	PAu2-134-640
Stray, The	PA 962-628	PAu2-386-825
Street Corner Justice	PA-945-197	PAu-1-918-403
Street Crimes	PA 564-318	
Supreme Sanction	PAu2-366-658	PAu2-272-945
Sweeper, The	PA 787-899	PAu1-994-991
Sword of Honor	PA 751-593	
Terminal Countdown		
T-Force	PA 719-746	
They Crawl		PAu2-562-470
Time Lapse	PA 1-106-501	
Time to Die, A	PA 544-096	PAu1-544-456
To Be the Best	PA 816-289	PAu1-694-466
To the Limit	PA 771-798	
Underground, The	PA 875-445	PAu2-146-439
Vice Girls		
Willies, The	PA-735-308	PA-456-251
Zero Tolerance	PA 712-080	PAu1-805-047

L.A. Heat I (101-126) See episode breakdown below	See below by episode	See below by episode
L.A. Heat II (201-222) See Episode breakdown below	See below by episode	See below by episode
LA Heat: 211 Kidney (115)	PAu2-161-948	PA 849-992
LA Heat: Armageddon (221)	PAu2-251-588	PA 893-714
LA Heat: Bad Reputation (216)	PAu2-251-654	PA 893-708
LA Heat: Big Guns (124)	PAu2-161-950	
LA Heat: Burning Sanctuary (203)	PAu2-175-885	PA 799-054
LA Heat: Call of the Wild (210)	PAu2-175-887	PA 884-700
LA Heat: Captain Crimestopper (123)	PAu2-161-949	
LA Heat: Chester Nut (122)	PAu2-161-957	PAu2-177-589
LA Heat: Cop Killer (218)	PAu2-251-586	PA 893-709
LA Heat: Cop Star (106)	PAu2-091-688	PAu2-127-454
LA Heat: Danny the Eel (217)	PAu2-251-587	PA 893-717
LA Heat: Daybomber (101)	PAu2-046-014	PAu2-114-846
LA Heat: Death House (120)	PAu2-161-956	PA 849-991
LA Heat: Eyewitness (205)	PAu1-878-507	PA 799-058
LA Heat: F is For Framed (202)	PAu2-175-891	PA 799-059
LA Heat: Faces of Fear (213)	PAu2-228-461	PA 872-224
LA Heat: Fangs (201)	PAu2-175-889	PA 799-057
LA Heat: For Whom the Bullets Toll (111)	PAu2-110-578	PA 799-065
LA Heat: Green Justice (116)	PAu2-115-661	PA 849-994

Schedule of Owned Copyrights

Title	Copyright Form PA - Motion Picture	Copyright Form PA - Screenplay
LA Heat: In Harms Way (215)		PA 895-100
LA Heat: In Transit (103)	PAu2-051-383	PAu2-142-051
LA Heat: John Doe (207)	PAu2-234-970	PA 799-053
LA Heat: Killing on Lily Lane (119)	PAu2-155-666	PA 849-995
LA Heat: Legacy of A Buffalo Soldier (220)		PA 895-097
LA Heat: Little Saigon (206)		PA 799-060
LA Heat: My Brother's Keeper (113)	PAu2-112-415	PA 799-062
LA Heat: National Security (125)	PAu2-155-668	
LA Heat: Night Becomes Electra (104)	PAu2-076-822	PAu2-127-388
LA Heat: Obsession (209)	PAu2-234-968	PA 884-701
LA Heat: Old Scores (112)	PAu2-110-579	PA 799-063
LA Heat: Professor Benton		PA 895-101
LA Heat: Rage (108)	PAu2-110-577	PAu2-127-387
LA Heat: Rap Sheet (110)	PAu2-110-590	PA 799-061
LA Heat: Silicon Sting (105)	PAu2-090-094	PAu2-127-386
LA Heat: Smash and Grab (118)	PAu2-155-667	PAu2-177-629
LA Heat: Special Order 40 (117)	PAu2-155-669	PA 849-993
LA Heat: Strange Currencies (107)	PAu2-090-389	PA 799-064
LA Heat: Strip Show (204)	PAu2-175-886	PA 799-055
LA Heat: The Bigger They Are (212)	PAu2-234-969	PA 872-222
LA Heat: The Falcon (114)	PAu2-110-589	PA 849-990
LA Heat: The Monk (211)	PAu2-228-462	PA 872-223
LA Heat: Ties That Bind (214)	PAu2-234-971	PA 893-716
LA Heat: Too Young To Die (102)	PAu2-051-382	PAu2-127-385
LA Heat: Vengeance (222)	PAu2-251-802	PA 893-715
LA Heat: Wake Up Call (126)	PAu2-161-958	
LA Heat: When Irish Eyes Are Smiling (121)	PAu2-155-665	PAu2-192-716
LA Heat: Widow Maker (208)	PAu2-175-890	PA 799-056
LA Heat: Words Will Never Hurt Me (109)	PAu2-110-592	PAu2-127-401

SCHEDULE II

REGISTERED TRADEMARK

SCHEDULE II

REGISTERED TRADEMARK

TRADEMARK	U.S. REG. NO.	GOODS
ECHO BRIDGE HOME ENTERTAINMENT	3142039	Class 9: Prerecorded CDs, DVDs and video tapes featuring drama, comedy, documentary, adventure, romance, sports, music, suspense, animation, family and children's subjects for distribution to retailers and wholesalers

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