

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM371108

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Tobmar Investments Inc.		01/26/2016	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	The Peninsula Fund VI Limited Partnership c/o Peninsula Capital Partners L.L.C.		
Street Address:	500 Woodward Avenue, Suite 2800		
City:	Detroit		
State/Country:	MICHIGAN		
Postal Code:	48226		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1743814	GATEWAY NEWSTANDS	
Serial Number:	86674480	GATEWAY ON THE GO	
CORRESPONDENCE DATA			
Fax Number:	4142974900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	mrogers@foley.com		
Correspondent Name:	Dayna M. Frenkel		
Address Line 1:	777 East Wisconsin Avenue		
Address Line 2:	Foley & Lardner LLP		
Address Line 4:	Milwaukee, WISCONSIN 53202		
ATTORNEY DOCKET NUMBER:	109040-0112		
NAME OF SUBMITTER:	Matthew Rogers		
SIGNATURE:	/Matthew Rogers/		
DATE SIGNED:	01/29/2016		
Total Attachments: 3			
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OP \$65.00 1743814

NOTICE OF INTEREST – UNITED STATES INTELLECTUAL PROPERTY

TO: The UNITED STATES PATENT AND TRADEMARK OFFICE (“**USPTO**”)

AND TO: Those other parties that it may concern

DATE: January 26, 2016

WHEREAS:

- A. Tobmar Investments Inc., a corporation incorporated under the laws of Ontario, Canada (the “**Debtor**”) with an address of 240 Chrislea Road, Woodbridge, Ontario CANADA L4L 8V1, is the owner of the United States intellectual property described on Schedule A hereto (collectively, the “**Subject IP**”).
- B. Pursuant to a Security Agreement, dated as of the date hereof, the Debtor granted certain mortgages, assignments, security interests, and hypothecations (collectively, the “**Security**”) in favor of The Peninsula Fund VI Limited Partnership, a Delaware limited partnership (the “**Purchaser**”), over, among other things, the Subject IP.
- C. The Debtor is required to put all third parties on notice of the Purchaser’s interest in the Subject IP.

NOW THEREFORE the Debtor hereby advises that the Subject IP has been encumbered by the Security, and that any and all dealings with the Subject IP shall be, and remain, subject to the interest of the Purchaser therein. For the purposes of any communication with the Purchaser regarding the Subject IP, its contact particulars are as follows:


The Peninsula Fund VI Limited Partnership
c/o Peninsula Capital Partners L.L.C.
500 Woodward Avenue, Suite 2800
Detroit, Michigan 48226
Attn: Scott A. Reilly, President
Facsimile: (313) 237-5111

This Notice of Interest can only be terminated or released by the Purchaser.

[signature on the next following page]

IN WITNESS WHEREOF the undersigned has caused this notice to be duly executed as of the date first written above.

TOBMAR INVESTMENTS INC.

By: 
Name: T. J. Cloutier
Title: Director

ACKNOWLEDGED BY:

THE PENINSULA FUND VI LIMITED PARTNERSHIP

By: Peninsula Fund VI Management L.L.C.
Its: General Partner

By: Peninsula Capital Partners L.L.C.
Its: Manager

By: 
Name: Scott A. Reilly
Title: President and Chief Investment Officer

[Notice of Interest]

TRADEMARK
REEL: 005720 FRAME: 0650

SCHEDULE A

SUBJECT IP

UNITED STATES TRADEMARKS:

Registrations:

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>TRADEMARK</u>
TOBMAR INVESTMENTS INC.	1743814	GATEWAY NEWSTANDS

Pending Trademark Applications:

<u>OWNER</u>	<u>SERIAL NUMBER / FILING DATE</u>	<u>TRADEMARK</u>
TOBMAR INVESTMENTS INC.	86674480 June 25, 2015	GATEWAY ON THE GO