

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM371418

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Whaley Foodservice, LLC		02/01/2016	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Societe Generale, as Agent		
<b>Street Address:</b>	245 Park Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10167		
<b>Entity Type:</b>	Bank: FRANCE		
<b>PROPERTY NUMBERS Total: 9</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2303570	"NO ONE WORKS HARDER ... ..TO KEEP YOU	
<b>Registration Number:</b>	3293570	WF WHALEY FOODSERVICE PARTS & REPAIRS	
<b>Registration Number:</b>	3169992	NO ONE WORKS HARDER TO KEEP YOU COOLING.	
<b>Registration Number:</b>	4391053	WHALEY FOODSERVICE. PART SMART. SERVICE	
<b>Registration Number:</b>	4357761	KNOW HOW. RIGHT NOW.	
<b>Registration Number:</b>	4785709	COOL TOOLS. HOT IDEAS.	
<b>Registration Number:</b>	4623688	WHALEY FOODSERVICE	
<b>Serial Number:</b>	86884903	THE RIGHT PART. RIGHT AWAY!	
<b>Serial Number:</b>	86884888	WPS WHALEY PARTS & SUPPLY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2123037064		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2123186824		
<b>Email:</b>	christinedionne@paulhastings.com		
<b>Correspondent Name:</b>	Christine Dionne c/o Paul Hastings LLP		
<b>Address Line 1:</b>	75 East 55th Street		
<b>Address Line 4:</b>	New York, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	79896.00013		

CH \$240.00 2303570

<b>NAME OF SUBMITTER:</b>	Christine Dionne
<b>SIGNATURE:</b>	/Christine Dionne/
<b>DATE SIGNED:</b>	02/01/2016
<b>Total Attachments: 7</b> source=Parts Town Whaley Trademark Security Agreement#page1.tif source=Parts Town Whaley Trademark Security Agreement#page2.tif source=Parts Town Whaley Trademark Security Agreement#page3.tif source=Parts Town Whaley Trademark Security Agreement#page4.tif source=Parts Town Whaley Trademark Security Agreement#page5.tif source=Parts Town Whaley Trademark Security Agreement#page6.tif source=Parts Town Whaley Trademark Security Agreement#page7.tif	

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of February 1, 2016, is made by each of the entities listed on the signature pages hereof (each a “Grantor” and, collectively, the “Grantors”), in favor of Société Générale (“SocGen”), as administrative agent (in such capacity, together with its successors and permitted assigns, the “Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below).

## WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of June 1, 2015 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among the PT Holdings, LLC, a Delaware limited liability company (the “Borrower”), the other Credit Parties, the Lenders and L/C Issuers from time to time party thereto and SocGen, as Agent for the Lenders and L/C Issuers and for itself as a Lender (including Swingline Lender), the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of Agent (and such agreement may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Guaranty and Security Agreement”), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to Agent for the benefit of the Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the “Trademark Collateral”):

(a) all of its Trademark registrations and applications for such registrations, including, without limitation, those referred to on Schedule 1 hereto; provided, however that no lien on or security interest is granted on any “intent to use” Trademark applications for which a

statement of use or amendment to allege use has not been filed and accepted by the United States Patent and Trademark Office;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other actions that are, in the reasonable business judgment of such Grantor, necessary or desirable in connection with its Trademarks subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law and Jurisdiction.

(a) The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Trademark Security Agreement, including, without limitation, its validity, interpretation, construction, performance and enforcement (including, without limitation, any claims based in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest)..

(b) Any legal action or proceeding with respect to this Trademark Security Agreement shall be brought exclusively in the courts of the State of New York located in the City of New York, Borough of Manhattan, or of the United States of America for the Southern District of New York and, by execution and delivery of this Agreement, each party hereto hereby accepts for itself and in respect of its Property, generally and unconditionally, the jurisdiction of the aforesaid courts; provided that nothing in this Trademark Security Agreement shall limit the right of the Agent or any other Secured Party to commence any proceeding in any court of any

other jurisdiction to the extent such party determines that such action is necessary or appropriate to exercise its rights or remedies under this Trademark Security Agreement. The parties hereto (and, to the extent set forth in any other Loan Document, each other Credit Party) hereby irrevocably waive any objection, including any objection to the laying of venue or based on the grounds of forum non conveniens, that any of them may now or hereafter have to the bringing of any such action or proceeding in such jurisdictions.

(c) Each of the parties hereto hereby irrevocably waives personal service of any and all legal process, summons, notices and other documents and other service of process of any kind and consents to such service in any suit, action or proceeding brought in the United States of America with respect to or otherwise arising out of or in connection with this Trademark Security Agreement by any means permitted by applicable Requirements of Law, including by the mailing thereof (by registered or certified mail, postage prepaid) to the address of such party specified herein (and shall be effective when such mailing shall be effective, as provided therein). Each party hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

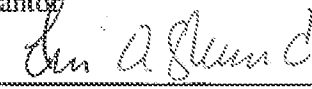
(d) Nothing contained in this Section 6 shall affect the right of any party hereto to serve process in any other manner permitted by applicable Requirements of Law or commence legal proceedings or otherwise proceed against any party hereto in any other jurisdiction.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,


WHALEY FOODSERVICE, LLC  
as Grantor

By: 

Name: Lori A. Sherwood  
Title: Chief Financial Officer

ACCEPTED AND AGREED  
as of the date first written above:

SOCIÉTÉ GÉNÉRALE  
as Agent

By:   
Name: Pranav Chandra  
Title: Managing Director

SCHEDULE I  
TO  
TRADEMARK SECURITY AGREEMENT

Trademark Registrations


1. REGISTERED TRADEMARKS

Trademark	Country/ State	Status	Serial No. Filing date	Reg. No. Reg. Date	Owner
"No one works harder ... ...to keep you cooking."	USA	Registered	75460703 4/1/1998	2303570 12/28/1999	Whaley Foodservice, LLC
	USA	Registered	78622587 5/4/2005	3293570 9/18/2007	Whaley Foodservice, LLC
No one works harder to keep you cooling.	USA	Registered	78622522 5/4/2005	3169992 11/7/2006	Whaley Foodservice, LLC
	USA	Registered	85761072 10/23/2012	4391053 8/27/2013	Whaley Foodservice, LLC
Know How. Right Now	USA	Registered	85762480 10/24/2012	4357761 6/25/2013	Whaley Foodservice, LLC
<i>Cool Tools. Hot Ideas.</i>	USA	Registered	86480145 12/15/2014	4785709 8/4/2015	Whaley Foodservice, LLC



Trademark	Country/ State	Status	Serial No. Filing date	Reg. No. Reg. Date	Owner
Whaley Foodservice	USA	Registered	86126453 11/22/2013	4623688 10/21/2014	Whaley Foodservice, LLC

## 2. TRADEMARK APPLICATIONS

Trademark	Country/ State	Status	Serial No. Filing date	Reg. No. Reg. Date	Owner
The Right Part. Right Away.	USA	Application	86884903 1/25/2016	N/A	Whaley Foodservice, LLC
	USA	Application	86884888 1/25/2016	N/A	Whaley Foodservice, LLC