

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM372040

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Taylor Fresh Foods, Inc.		02/03/2016	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Administrative Agent		
<b>Street Address:</b>	901 Main Street		
<b>Internal Address:</b>	MC: TX1-492-14-06		
<b>City:</b>	Dallas		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75202		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 28</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4494175	FREESTYLERS	
<b>Registration Number:</b>	4474952	SOL-O'S	
<b>Registration Number:</b>	4494155	TAYLOR FARMS SCHOOLSERVICE	
<b>Registration Number:</b>	4494156	TAYLOR FARMS SCHOOLSERVICE	
<b>Registration Number:</b>	4301989	CITIZEN CHEF SCRATCH MADE SIMPLE	
<b>Registration Number:</b>	4653103	FARMER'S SELECT	
<b>Registration Number:</b>	4095413	SCRATCH MADE SIMPLE	
<b>Registration Number:</b>	4017129	NATURE'S GARDEN SALADS	
<b>Registration Number:</b>	4035851	CITIZEN CHEF	
<b>Registration Number:</b>	3909979	HANDCRAFTED SALADS	
<b>Registration Number:</b>	3775084	TAYLOR ORGANIC	
<b>Registration Number:</b>	2920189	STEAMCUISINE	
<b>Registration Number:</b>	2878712	TAYLOR FARMS FINEST QUALITY SALADS	
<b>Registration Number:</b>	2068252	TAYLOR FARMS	
<b>Registration Number:</b>	4124739	TRACKMYVEG	
<b>Registration Number:</b>	4101360	HERITAGE BLEND	
<b>Registration Number:</b>	3662724	CAFE PARISIAN	
<b>Registration Number:</b>	1954726	FRESH HOLD	

OP \$715.00 4494175

Property Type	Number	Word Mark
Registration Number:	1515386	FRESHHOLD
Registration Number:	1250628	RIVER RANCH
Serial Number:	86742770	TAYLOR FARMS MARKET SALADS
Serial Number:	86704992	TAYLOR FARMS CAULIFLOWER PEARLS
Serial Number:	86691602	TAYLOR FARMS PUREORGANIC
Serial Number:	86653900	FARM HOUSE
Serial Number:	86561442	NATURE'S GARDEN ORGANICS
Serial Number:	85920002	MIXTERS
Serial Number:	85846866	COASTAL BLEND
Serial Number:	85652261	SWEETIE ROMAINE

#### CORRESPONDENCE DATA

Fax Number: 9192868199

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 919 286-8000

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625.4969
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/jes/
DATE SIGNED:	02/04/2016

#### Total Attachments: 4

source=NGSI-T - Taylor Fresh Foods to BoA#page1.tif

source=NGSI-T - Taylor Fresh Foods to BoA#page2.tif

source=NGSI-T - Taylor Fresh Foods to BoA#page3.tif

source=NGSI-T - Taylor Fresh Foods to BoA#page4.tif

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of February 3, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
----------------------	--	--------------------------

See Schedule 1 attached  
hereto.

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
-----------------------------------	---	---

See Schedule 1 attached  
hereto.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TAYLOR FRESH FOODS, INC.,  
a Delaware corporation

By: 

Name: *Thomas M. Bryan*

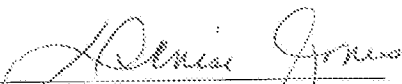
Title: *CFO*

TAYLOR FRESH FOODS, INC.  
NOTICE OF GRANT OF SECURITY INTEREST (TRADEMARKS)

TRADEMARK  
REEL: 005724 FRAME: 0578

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 

Name:

Title:

Denise Jones  
Assistant Vice President

TAYLOR FRESH FOODS, INC.  
NOTICE OF GRANT OF SECURITY INTEREST (TRADEMARKS)

**TRADEMARK**  
**REEL: 005724 FRAME: 0579**

**Schedule 1**

**Taylor Fresh Foods, Inc.  
(Delaware Corporation)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
FREESTYLERS	4494175	03/11/14
SOL-O'S	4474952	01/28/14
TAYLOR FARMS SCHOOLSERVICE and Design	4494155	03/11/14
TAYLOR FARMS SCHOOLSERVICE	4494156	03/11/14
CITIZEN CHEF SCRATCH MADE SIMPLE and Design	4301989	03/12/13
FARMER'S SELECT	4653103	12/09/14
SCRATCH MADE SIMPLE	4095413	02/07/12
NATURE'S GARDEN SALADS	4017129	08/23/11
CITIZEN CHEF	4035851	10/04/11
HANDCRAFTED SALADS and Design	3909979	01/25/11
TAYLOR ORGANIC	3775084	04/13/10
STEAMCUISINE	2920189	01/18/05
TAYLOR FARMS FINEST QUALITY SALADS and Design	2878712	08/31/04
TAYLOR FARMS	2068252	06/10/97
TRACKMYVEG	4124739	04/10/12
HERITAGE BLEND	4101360	02/21/12
CAFE PARISIAN	3662724	08/04/09
FRESH HOLD	1954726	02/06/96
FRESHHOLD	1515386	12/06/88
RIVER RANCH	1250628	09/06/83

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
TAYLOR FARMS MARKET SALADS and Design	86742770	08/31/15
TAYLOR FARMS CAULIFLOWER PEARLS	86704992	07/26/15
TAYLOR FARMS PUREORGANIC and Design	86691602	07/13/15
FARM HOUSE and Design	86653900	06/05/15
NATURE'S GARDEN ORGANICS	86561442	03/11/15
MIXTERS	85920002	05/01/13
COASTAL BLEND	85846866	02/11/13
SWEETIE ROMAINE	85652261	06/14/12

CHAR1\1450628v1