

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM372054

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		01/28/2016	National Association:
RECEIVING PARTY DATA			
Name:	Robert Graham Holdings, LLC		
Street Address:	264 West 40th Street, 10th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	LIMITED LIABILITY COMPANY: NEW YORK		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	4218132	KNOWLEDGE WISDOM TRUTH	
Registration Number:	2845738	ROBERT GRAHAM	
Registration Number:	3206707	ROBERT GRAHAM	
Registration Number:	4146896	ROBERT GRAHAM	
Registration Number:	3633268	ROBERT GRAHAM ZEN	
Serial Number:	85460716	ROBERT GRAHAM JEANS	
Registration Number:	4158188	THE FRESHLY LAUNDERED SHIRT BY ROBERT GR	
Registration Number:	2975387	KNOWLEDGE WISDOM TRUTH	
Registration Number:	3804826	ROBERT GRAHAM	
Serial Number:	77606690	ROBERT GRAHAM	
Serial Number:	85921413		
Serial Number:	86023491	ROBERT GRAHAM	
Serial Number:	86060753		
Serial Number:	86117810	ROBERT GRAHAM	
CORRESPONDENCE DATA			
Fax Number:	2127352000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2127353000		

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Email:	sara.mooney@skadden.com
Correspondent Name:	Skadden, Arps, Slate, Meagher & Flom LLP
Address Line 1:	Four Times Square
Address Line 2:	Ken Kumayama
Address Line 4:	New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	158910/0002
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NAME OF SUBMITTER:	Ken Kumayama
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SIGNATURE:	/Ken Kumayama/
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DATE SIGNED:	02/04/2016
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Total Attachments: 5

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “**Release Agreement**”), dated as of January 28, 2016, (the “**Effective Date**”), is made by JPMORGAN CHASE BANK, N.A., in its capacity as administrative agent, as defined in the Credit Agreement (the “**Agent**”) to and in favor of ROBERT GRAHAM HOLDINGS, LLC, a New York limited liability company (the “**Assignor**”).

WITNESSETH:

WHEREAS, on December 23, 2013, Assignor and the Agent, among others, entered into that certain Credit Agreement (as amended, restated or modified through the date hereof, the “**Credit Agreement**”) and that certain Pledge and Security Agreement (as amended, restated or modified through the date hereof, the “**Security Agreement**”);

WHEREAS, pursuant to the Security Agreement, the Assignor granted to the Agent a security interest in personal property of the Assignor, including all right, title and interest (the “**Security Interest**”) in, to and under the Trademark Collateral, as hereinafter defined;

WHEREAS, a Notice of Grant of Security Interest in U.S. Trademarks was recorded with the United States Patent and Trademark Office on January 10, 2014, at Reel 5190 and Frame 0880; and

WHEREAS, the Agent wishes to release its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, including the satisfaction of the Secured Obligations (as defined in the Credit Agreement) of the Assignor secured by the Trademark Collateral pursuant to the Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release Agreement, the parties hereto agree as follows:

1. Release. The Agent hereby terminates and releases the Security Interest in the Trademark Collateral and hereby transfers and assigns to Assignor all of its right, title and interest in, to and under the Trademark Collateral.

2. Trademark Collateral. The term “**Trademark Collateral**,” as used herein, shall mean all of the Assignor’s right, title and interest to, and under the following, whether then owned or existing or thereafter acquired or arisen:

(i) those Trademark registrations and applications referred to in Schedule A hereto, and all the goodwill of the business connected with the use of, or symbolized by each Trademark; and

(ii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties

for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark owned by the Assignor or for injury to the goodwill associated with any of the foregoing.

3. Further Assurance. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

[Signature follows]

IN WITNESS WHEREOF, the undersigned has executed this Release Agreement by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., as
Administrative Agent

By: 

Name: Joseph V. Kostick

Title: Administrative Officer

TRADEMARK

REEL: 005724 FRAME: 0891

Schedule A

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

<u>Mark</u>	<u>Application. No.</u>	<u>Application. Date</u>	<u>Registration. No.</u>	<u>Registration. Date</u>
KNOWLEDGE WISDOM TRUTH	77/740,546	5/19/2009	4,218,132	10/2/2012
ROBERT GRAHAM	76/397,205	4/18/2002	2,845,738	5/25/2004
ROBERT GRAHAM	78/499,826	10/14/2004	3,206,707	2/6/2007
ROBERT GRAHAM	77/373,536	1/16/2008	4,146,896	5/22/2012
ROBERT GRAHAM ZEN & DESIGN	78/881,081	5/11/2006	3,633,268	6/2/2009
ROBERT GRAHAM JEANS	85/460,716	10/31/2011		
THE FRESHLY LAUNDERED SHIRT BY ROBERT	77/854,207	10/21/2009	4,158,188	6/12/2012

GRAHAM				
KNOWLEDGE WISDOM TRUTH	76/569,887	1/12/2004	2,975,387	7/26/2005
ROBERT GRAHAM	77/979,392	1/16/2008	3,804,826	6/15/2010
ROBERT GRAHAM	77/606,690	11/4/2008		
Devil Logo	85/921,413	5/6/2013		
ROBERT GRAHAM	86/023,491	7/30/2013		
COLLAR TAB BUTTON DESIGN	86/060,753	9/10/2013		
ROBERT GRAHAM	86/117,810	11/13/2013		