TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM372261

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WILMINGTON TRUST, NATIONAL ASSOCIATION		02/05/2016	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	American Apparel (USA), LLC
Street Address:	747 Warehouse Street
Internal Address:	C/O AMERICAN APPAREL, LLC
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90021
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA
Name:	American Apparel, Inc.
Street Address:	747 Warehouse Street
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90021
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	4368174	
Registration Number:	3190540	
Registration Number:	3536279	VIVA RADIO
Registration Number:	4368171	SUSTAINABLE EDITION
Registration Number:	3102765	SUSTAINABLE EDITION
Registration Number:	4358081	STANDARD AMERICAN
Registration Number:	3105682	STANDARD AMERICAN
Registration Number:	3288903	PANTYTIME
Registration Number:	3559219	MULTIBRAND
Registration Number:	4374902	LE CLUB AMERICAN APPAREL
Registration Number:	4332118	CLASSICGIRL

CH $565.00 4368174

Property Type	Number	Word Mark
Registration Number:	3102758	CLASSICBABY
Registration Number:	4332113	CLASSIC GIRL
Registration Number:	4328481	CLASSIC BABY
Registration Number:	3516152	CALIFORNIA SELECT VINTAGE AND MORE
Registration Number:	3516158	CALIFORNIA SELECT
Registration Number:	3516373	AMERICAN APPAREL
Registration Number:	3578314	AMERICAN APPAREL
Registration Number:	3048206	AMERICAN APPAREL
Registration Number:	2954280	AMERICAN APPAREL
Registration Number:	2359401	ALL AMERICAN APPAREL
Registration Number:	3574355	AA

CORRESPONDENCE DATA

Fax Number: 2128225096

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: nbrowand@milbank.com
Correspondent Name: Milbank, Tweed, Hadley & McCloy LLP
Address Line 1: 28 Liberty Street
Address Line 2: Attn: Nathaniel T. Browand
Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER:	41940.00200
NAME OF SUBMITTER:	Nathaniel T. Browand
SIGNATURE:	/Nathaniel T. Browand/
DATE SIGNED:	02/05/2016

Total Attachments: 5
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EXECUTION VERSION

TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This TERMINATION AND RELEASE (the "Release") is given as of February 5, 2016 by WILMINGTON TRUST, NATIONAL ASSOCIATION ("Wilmington"), in its capacity as administrative agent for the benefit of the Secured Parties (as defined in the Intellectual Property Security Agreement referred to below) (in such capacity, the "Administrative Agent"), in favor of American Apparel (USA), LLC ("AA USA"), a California limited liability company and American Apparel, Inc. ("Holdings"), a Delaware corporation (together with AA USA and Holdings, the "Grantors").

WHEREAS, the Grantors, American Apparel Retail, Inc. ("AA Retail"), American Apparel Dyeing & Finishing, Inc. ("AA Dyeing & Finishing"), KCL Knitting, LLC ("KCL Knitting"), Fresh Air Freight, Inc. ("Fresh Air" and together with AA USA, AA Retail and AA Dyeing & Finishing, the "Credit Parties"), Capital One Business Credit Corp. ("Capital One"), as predecessor administrative agent, the lenders party thereto (the "Lenders") and certain other parties entered into a Credit Agreement dated as of April 4, 2013 (as amended by that certain Amendment No. 1 to Credit Agreement dated as of May 22, 2013, that certain Amendment No. 2 to Credit Agreement dated as of July 5, 2013, that certain Amendment No. 3 to Credit Agreement and Limited Waiver dated as of November 14, 2013, that certain Amendment No. 4 to Credit Agreement and Limited Consent dated as of November 29, 2013, that certain Amendment No. 5 to Credit Agreement and Limited Consent dated as of March 25, 2014, and that certain Amendment No. 6 to Credit Agreement and Waiver dated as of March 25, 2015, the "2013 Credit Agreement") and as amended and restated in its entirety pursuant to that certain Amended and Restated Credit Agreement, dated as of August 17, 2015 (as amended, modified, supplemented or restated and in effect from time to time, the "Credit Agreement"). Capitalized terms used herein without definition shall have the meaning given to them in the Intellectual Property Security Agreement and, if not defined therein, shall have the meanings given in the Credit Agreement;

WHEREAS, the Grantors executed and delivered that certain Intellectual Property Security Agreement, dated as of April 4, 2013, in favor of the Administrative Agent, for the benefit of the Secured Parties (as amended, modified, supplemented or restated and in effect from time to time, the "Intellectual Property Security Agreement");

WHEREAS, the Intellectual Property Security Agreement was recorded in the U.S. Patent and Trademark Office on April 4, 2013 at Reel/Frame No. 4998/0395 and was recorded in the U.S. Copyright Office on April 17, 2013 at Document No. V3625D115.

WHEREAS, pursuant to the Intellectual Property Security Agreement, the Grantors granted a security interest in certain Intellectual Property of the Grantors to the Administrative Agent, for the benefit of the Secured Parties.

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WHEREAS, pursuant to that certain Agency Succession Agreement dated as of August 17, 2015 (as amended, modified, supplemented or restated and in effect from time to time, the "Agency Succession Agreement"), Capital One resigned as administrative agent under the 2013 Credit Agreement and the Intellectual Property Security Agreement, and the Required Lenders (as defined therein) appointed Wilmington as successor administrative agent;

WHEREAS, the Agency Succession Agreement was recorded in the U.S. Patent and Trademark Office on August 20, 2015 at Reel/Frame No. 5603/0544.

WHEREAS, the Grantors have requested that the Administrative Agent terminate and release its security interest in the Intellectual Property listed on Schedule 1 (the "Intellectual Property Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

The Administrative Agent hereby, on behalf of itself and the other Secured Parties, without representation or warranty, terminates, discharges and releases its continuing security interest and lien in all right, title and interest in the Intellectual Property Collateral, and reassigns any and all interest that it may have therein to the Grantors.

The Administrative Agent hereby authorizes the Grantors or the Grantors' authorized representative to (i) record this Release with the United States Patent and Trademark Office and the United States Copyright Office and (ii) file UCC Financing Statement terminations with the applicable filing office in order to order to memorialize the release of any security interest of the Administrative Agent in the Intellectual Property.

The Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, in each case at the Grantors' expense, as reasonably requested by the Grantors and as may be reasonably necessary to effect the release of the security interest in the Intellectual Property contemplated hereby.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the Administrative Agent has caused this TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY to be executed and delivered as of the date first above written.

ADMINISTRATIVE AGENT:

WILMINGTON TRUST, NATIONAL ASSOCIATION

By: _____
Name: Meghan H. McCauley
Title: Assistant Vice President

SCHEDULE 1
TO TERMINATION AND RELEASE OF FIRST LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY

(A) Copyrights

Title	Owner	Copyright Number	Date
American Apparel.	American Apparel, Inc.	CSN0147295	2005
American Apparel.	American Apparel, Inc.	TX0006231973	2005
Americanapparel.net.	American Apparel, Inc.	TX0006219296	2005
BFF best friends forever.	American Apparel, Inc.	VA0001402789	2005
Unpublished Collection American Apparel 07-09.	American Apparel, Inc.	VAu001006623	2009
American Apparel (catalog)	American Apparel, Inc.	TX0006219297	2005

(B) Trademarks

Trademark	Owner	Number	Date/Status
(2) Design Only	American Apparel (USA), LLC	SN: 85-788798 RN: 4,368,174	Registered July 16, 2013
(2) Design Only	American Apparel (USA), LLC	SN: 76-636803 RN: 3,190,540	Registered January 2, 2007
VIVA RADIO	American Apparel (USA), LLC	SN: 77-355180 RN: 3,536,279	Registered November 25, 2008
SUSTAINABLE EDITION	American Apparel (USA), LLC	SN: 85-788747 RN: 4,368,171	Registered July 16, 2013
SUSTAINABLE EDITION and Design	American Apparel (USA), LLC	SN: 76-626261 RN: 3,102,765	Registered June 13, 2006
STANDARD AMERICAN	American Apparel (USA), LLC	SN: 85-783328 RN: 4,358,081	Registered June 25, 2013
STANDARD AMERICAN	American Apparel (USA), LLC	SN: 76-624844 RN: 3,105,682	Registered June 20, 2006
PANTYTIME	American Apparel (USA), LLC	SN: 78-738044 RN: 3,288,903	Registered September 4, 2007
MULTIBRAND	American Apparel (USA), LLC	SN: 77-105512 RN: 3,559,219	Registered January 6, 2009

LE CLUB AMERICAN APPAREL and Design	American Apparel (USA), LLC	SN: 85-698503 RN: 4,374,902	Registered July 30, 2013
CLASSICGIRL and Design	American Apparel (USA), LLC	SN: 85-788712 RN: 4,332,118	Registered: February 19 2013
CLASSICBABY and Design	American Apparel (USA), LLC	SN: 76-624845 RN: 3,102,758	Registered June 13, 2006
CLASSIC GIRL	American Apparel (USA), LLC	SN: 85-783430 RN: 4,332,113	Registered May 7, 2013
CLASSIC BABY	American Apparel (USA), LLC	SN: 85-783232 RN: 4,328,481	Registered February 12, 2013
CALIFORNIA SELECT VINTAGE AND MORE	American Apparel (USA), LLC	SN: 77-425155 RN: 3,516,152	Registered October 14, 2008
CALIFORNIA SELECT	American Apparel (USA), LLC	SN: 77-425297 RN: 3,516,158	Registered October 14, 2008
AMERICAN APPAREL	American Apparel (USA), LLC	SN: 77-440836 RN: 3,516,373	Registered October 14, 2008
AMERICAN APPAREL and Design	American Apparel (USA), LLC	SN: 76-624848 RN: 3,578,314	Registered February 24, 2009
AMERICAN APPAREL	American Apparel (USA), LLC	SN: 76-624846 RN: 3,048,206	Registered January 24, 2006
AMERICAN APPAREL	American Apparel (USA), LLC	SN: 76-544549 RN: 2,954,280	Registered May 24, 2005
ALL AMERICAN APPAREL	American Apparel, Inc.	SN: 75-559981 RN: 2,359,401	Registered June 20, 2000
AA and Design	American Apparel (USA), LLC	SN: 76-624847 RN: 3,574,355	Registered February 17, 2009