

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM372382

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HUF Worldwide, LLC		10/22/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Stellus Capital Investment Corporation, as Administrative Agent		
Street Address:	4400 Post Oak Parkway		
Internal Address:	Suite 2200		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77027		
Entity Type:	CORPORATION: MARYLAND		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	3534661	LAKAI SELECT	
Registration Number:	3118851	THE SHOES WE SKATE	
Registration Number:	2976419		
Registration Number:	2976418	LAKAI	
Registration Number:	2721743	LAKAI	
Registration Number:	2621866	LAKAI	
Registration Number:	2525949	LAKAI	
Registration Number:	2503038		
Registration Number:	2497115		
Registration Number:	2497003	LAKAI	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		

OP \$265.00 3534661

Address Line 2: SUITE 400
Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 036760-086

NAME OF SUBMITTER: John E. Slaughter

SIGNATURE: /John E. Slaughter/

DATE SIGNED: 02/08/2016

Total Attachments: 3

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 22, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Stellus Capital Investment Corporation, as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Mark</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
LAKAI SELECT	3534661	11/18/08
THE SHOES WE SKATE	3118851	07/25/06
Design only	2976419	07/26/05
LAKAI	2976418	07/26/05
LAKAI	2721743	06/03/03
LAKAI	2621866	09/17/02
LAKAI	2525949	01/01/02
Design only	2503038	10/30/01
Design only	2497115	10/09/01
LAKAI	2497003	10/09/01

TRADEMARK APPLICATIONS

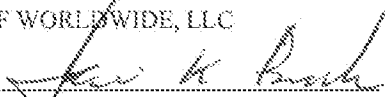
None.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HUF WORLDWIDE, LLC

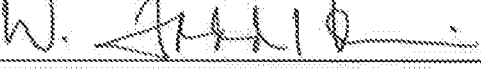
By: 

Name: Jai Baek

Title: Chief Executive Officer

Acknowledged and Accepted:

STELLUS CAPITAL INVESTMENT CORPORATION,
as Administrative Agent

By: 

Name:

Title:

W. Todd Huskinson

Authorized Signatory

Signature Page to Notice of Grant of Security Interest in Trademarks
HUF Worldwide, LLC
February 2016