

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM372425

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
L.B. Maple Treat Corporation		02/03/2016	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	National Bank of Canada		
<b>Street Address:</b>	600 de la Gauchetière Street West		
<b>Internal Address:</b>	Ground Floor		
<b>City:</b>	Montreal, Quebec		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	H3B 4L2		
<b>Entity Type:</b>	Bank: CANADA		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2839019	UNCLE LUKE'S	
<b>Registration Number:</b>	4583071	L. B. MAPLE TREAT CORP. MAPLE SYRUP	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7168490349		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	716-856-4000		
<b>Email:</b>	ddovi@hodgsonruss.com		
<b>Correspondent Name:</b>	Daniel F. Dovi		
<b>Address Line 1:</b>	Hodgson Russ LLP		
<b>Address Line 2:</b>	140 Pearl Street, Suite 100		
<b>Address Line 4:</b>	Buffalo, NEW YORK 14202		
<b>ATTORNEY DOCKET NUMBER:</b>	037511.00006		
<b>NAME OF SUBMITTER:</b>	Daniel F. Dovi		
<b>SIGNATURE:</b>	/Daniel F. Dovi/		
<b>DATE SIGNED:</b>	02/08/2016		
<b>Total Attachments: 4</b>			
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## NOTICE OF SECURITY INTEREST

WHEREAS, 9581464 Canada Inc., a corporation existing under the *Canada Business Corporations Act*, with an address of 1037 Industriel Boulevard, Granby, Quebec J2J 2B8, entered into a credit agreement (the “**Credit Agreement**”) bearing the formal date of January 26, 2016 with National Bank of Canada, as lender, with its designated office located at 600 de la Gauchetière Street West, Ground Floor, Montreal, Quebec H3B 4L2 (the “**Lender**”); and

WHEREAS 9581464 Canada Inc. amalgamated with L.B. Maple Treat Corporation to form L.B. Maple Treat Corporation, an amalgamated corporation existing under the *Canada Business Corporations Act*, with an address of 1037 Industriel Boulevard, Granby, Quebec J2J 2B8 (the “**Company**”); and

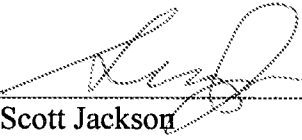
WHEREAS the Company, in connection with the Credit Agreement, executed a Deed of Hypothec and a General Security Agreement, each on the 3 day of February, 2016 (collectively, the “**Security Agreements**”), in favor of Lender;

WHEREAS, pursuant to the Security Agreements, the Company granted a security interest (the “**Security Interest**”) in its intellectual property, including the trademarks set forth on Schedule A (the “**Trademarks**”).

NOW THEREFORE, in consideration of the foregoing and intending to be legally bound, the Company hereby provides notice of the pledge and grant to Lender of the Security Interest in and to the Trademarks. The security interest in the Trademarks is not to be construed as an assignment of any trademark or trademark application.

This Notice of Security Interest can only be terminated or released by the Lender.

**L.B. MAPLE TREAT CORPORATION**

By:   
Scott Jackson

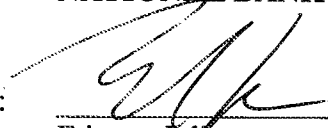
Date: February 3, 2016

[SIGNATURE PAGE TO NOTICE OF TRADEMARK SECURITY INTEREST -- L.B. MAPLE TREAT CORPORATION]

Accepted and agreed as of this 3 day of February, 2016

**NATIONAL BANK OF CANADA**

By:


  
Etienne Julien  
Director

By:

  
PHILIPPE LANGELIER  
Director  
Corporate financing group

[SIGNATURE PAGE TO NOTICE OF TRADEMARK SECURITY INTEREST – L.B. MAPLE TREAT CORPORATION]

**SCHEDULE A**  
**U.S. Trademark Registrations and Applications**

Trademark	Application Information	Registration Information
L. B. MAPLE TREAT CORP. MAPLE SYRUP 	App 16-AUG-2013 App 86040207	Reg 12-AUG-2014 Reg 4583071
UNCLE LUKE'S	App 19-FEB-2002 App 76371754	Reg 04-MAY-2004 Reg 2839019